



Consolidated Annual Performance Evaluation Report

U.S. Department of Housing and Urban Development
Community Planning and Development Programs
Program Year 2022 (July 1, 2022 - June 30, 2023)

Public Review Document

Comment Period: August 8, 2023 – September 8, 2023



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August 8, 2023

This is a draft document that has been made available for public review and comment.

The Public Comment Period will begin August 8, 2023 and conclude on September 8, 2023. Residents are encouraged to submit comments by one of the following methods:

Submit Comments by Mail:

City of Fresno
Planning and Development Department
Attn: Housing and Community Development Division
2600 Fresno Street Room 3065
Fresno CA 93721

Submit Comments by Email:

HCDD@fresno.gov

Please include "2022 CAPER" in the subject line

Submit Comments by Phone:

559-621-8300

Submit Comments by TTY:

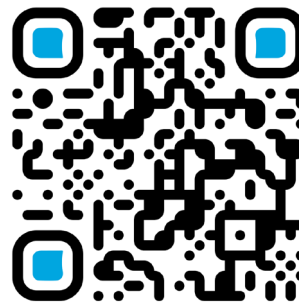
559-621-8721

Submit Comments by Fax:

559-457-1579

Submit Comments Online:

<https://www.surveymonkey.com/r/22-23CAPER>



Residents may also submit comments during a September 14, 2023 Public Hearing at approximately 10:00 A.M. or thereafter, prior to City Council consideration of the Report. For participation instructions, visit www.fresno.gov/calendar.aspx and select the agenda for the September 14, 2023 meeting. For additional accommodations, please contact the office of the City Clerk at (559) 621-7650 or clerk@fresno.gov at least three business days prior to the meeting.

Contents

| | |
|---------------------------------------------------------------------------------------------------------------------------|----|
| Executive Summary | 1 |
| CR-05 Goals and Outcomes | 2 |
| CR-10 - Racial and Ethnic composition of families assisted | 12 |
| CR-15 - Resources and Investments 91.520(a) | 13 |
| CR-20 - Affordable Housing 91.520(b) | 20 |
| CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)..... | 22 |
| CR-30 - Public Housing 91.220(h); 91.320(j)..... | 25 |
| CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j) | 26 |
| CR-40 - Monitoring 91.220 and 91.230 | 38 |
| CR-45 - CDBG 91.520(c) | 43 |
| CR-50 - HOME 91.520(d) | 44 |
| CR-55 - HOPWA 91.520(e)..... | 48 |
| CR-58 – Section 3..... | 49 |
| CR-60 - ESG 91.520(g) (ESG Recipients only)..... | 51 |
| CR-65 - Persons Assisted | 53 |
| CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes..... | 54 |
| CR-75 – Expenditures..... | 55 |
| Appendix A: HEARTH Emergency Solutions Grant SAGE CAPER | 57 |
| Appendix B: Community Development Block Grant (CDBG) Financial Summary Report – PR 26 | 58 |
| Appendix C: Community Development Block Grant – Coronavirus (CDBG-CV) Financial Summary Report – PR 26 | 59 |
| Appendix D: Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance Evaluation Report..... | 60 |

Executive Summary

The Consolidated Annual Performance and Evaluation Report (CAPER) serves to meet the performance reporting requirements of the U.S. Department of Housing and Urban Development (HUD) as set forth with the Consolidated Plan Regulations at 24 CFR 91.520. The performance report describes the activities undertaken by the City of Fresno during Program Year 2022 (PY 2022), which began on July 1, 2022, and ended June 30, 2023, using the following HUD Community Planning & Development (HUD CPD) funds:

- Community Development Block Grant (CDBG)¹
- HOME Investment Partnerships Program (HOME)²
- HEARTH³ Emergency Solutions Grant (HESG or commonly ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)⁴
- Community Development Block Grant – Coronavirus (CDBG-CV)⁵
- HEARTH Emergency Solutions Grant – Coronavirus (ESG-CV)⁵
- Housing Opportunities for Persons with AIDS – Coronavirus (HOPWA-CV)⁵

These grants fund projects and programs to meet the goals of the City's five-year Consolidated Plan, which are:

- Increase development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Provide assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Provide assistance to low-income and special needs households.
- Provide public facilities improvements to strengthen neighborhood revitalization.

The City uses grant funds to operate programs or implement projects that address these goals, as well as to administer the overall Housing & Community Development Grants Program, including planning activities, citizen engagement and outreach, financial and performance monitoring, coordination with community and regional organizations, and regulatory compliance. This report addresses the City's performance in the third year of the five-year Consolidated Plan period which began on July 1, 2020.

¹ Title I of the Housing and Community Development Act of 1974

² Title II of the Cranston-Gonzalez National Affordable Housing Act of 1990

³ Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009

⁴ Title VIII, Subtitle D of the Cranston-Gonzalez National Affordable Housing Act of 1990, also known as the AIDS Housing Opportunity Act

⁵ Title VII of the Coronavirus Aid, Relief, and Economic Security Act, also known as the CARES Act

CR-05 Goals and Outcomes

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|--------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Community Services | Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$990,860 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 11,300 | 3,573 | 31.62% | 1,784 | 926 | 51.91% |
| | | | Businesses assisted | Businesses Assisted | 200 | 108 | 54% | 20 | 32 | 160% |
| Homelessness and the Prevention of Homelessness | Homeless | CDBG: \$159,237 HOPWA: \$849,665 ESG: \$558,615 CDBG-CV: \$4,429,107 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 180 | 5,291 | 2939.44% | 601 | 2,837 | 472.05% |
| | | | Tenant-based rental assistance / Rapid Rehousing | Persons Assisted | 900 | 677 | 75.22% | 162 | 269 | 166.05% |
| | | | Homeless Person Overnight Shelter | Persons Assisted | 2,500 | 4,212 | 168.48% | 0 | 2,464 | 2464% |
| Public Infrastructure and Facilities | Non-Homeless Special Needs Non-Housing Community Development | CDBG: \$375,000 | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 50,000 | 204,473 | 408.95% | 2,545 | 70,685 | 2777.41% |
| Fair Housing | Other- Fair Housing | CDBG: \$35,000 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 75 | 271 | 361.33% | 75 | 54 | 72% |
| Safe and Affordable Housing | Affordable Housing | CDBG: \$4,384,828 HOME: \$3,667,566 | Homeowner Housing Rehabilitated | Household Housing Unit | 220 | 121 | 55% | 15 | 48 | 320% |
| | | | Homeowner Housing Added | | 50 | 11 | 22% | 2 | 0 | 0% |
| | | | Rental units constructed | | 130 | 97 | 74.62% | 22 | 11 | 50% |

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.
91.520(a)**

Program Year 2022 (PY 2022) was the third year of the City's 2020-2024 Consolidated Plan. Table 1 summarizes the City's accomplishments by the goals and objectives outlined in the PY 2022 Annual Action Plan and Consolidated Plan. Some of the highlights of the program year include:

Goal 1: Homelessness and the Prevention of Homelessness

HEARTH Emergency Solutions Grant (ESG)

The City acts as the pass-through agency for ESG program funds. While the City is responsible for the administration and oversight of the grant, 93% of funds were awarded to local homeless services providers (Poverello House and WestCare) who performed the day-to-day program delivery. Based on the Homeless Management Information System (HMIS) reports provided to the City, 397 people were assisted with emergency shelter, 1,736 people were assisted with street outreach services, 108 people received rapid rehousing, and 56 received homeless prevention with PY 2022 ESG funding.

Community Development Block Grant (CDBG)

In PY 2021 the City contracted with Marjaree Mason Center to provide safehouse shelter rooms for individuals who were fleeing domestic violence. The term of the PY 2021 agreement carried over to the first quarter of the program year (July 01, 2022 – September 30, 2022). A total of 26 adults and children received shelter during the first quarter of PY 2022.

Community Development Block Grant - Coronavirus (CDBG-CV)

The City funded three (3) emergency shelters to prepare for, prevent, and reduce the spread of COVID-19. Fresno Housing Authority was awarded funds to operate Journey Home and Step Up at 99, and Elevate was awarded funds to operate Travel Inn. Two thousand forty-one (2,041) people were given emergency shelter at these three sites.

The Community Housing Council of Fresno (CHC) was awarded funds for its Tenant and Landlord Counseling program to provide no-cost counseling services to low- to moderate-income tenants living in Fresno and landlords of properties with low- to moderate-income Fresno residents who were impacted by COVID-19. Services provided by CHC included providing information on its website, which explained the program and the services that were provided. CHC also helped tenants develop a crisis budget, an action plan, and provided information regarding Fair Housing laws as they relate to tenant-landlord relationships. The program served 5 people.

Housing Opportunities for Persons with AIDS (HOPWA)

The City contracted with WestCare California, Inc. to provide housing-related supportive services and housing assistance to people living with HIV/AIDS and their families. Eighty-six (86) people were assisted with a housing subsidy, 59 people received housing through transitional or short-term facilities, and 193 people received housing information services, and 847 people received supportive services or outreach; please note some people received more than one activity component.

Tenant-Based Rental Assistance/Rapid Rehousing

Using prior year funding that carried over into PY 2022, the City provided Tenant-Based Rental Assistance (TBRA) to a total of 16 households through agreements with the Fresno Housing

Authority. Furthermore, 47 households received TBRA through the HOPWA agreement with WestCare.

Table 2 - Homeless Service Statistics

| Homeless and Homelessness Prevention Recap | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| Community Development Block Grant (CDBG)¹ | |
| Domestic Violence Survivor Safe Housing | 26 |
| Subtotal – Survivors Served | 26 |
| Community Development Block Grant – Coronavirus (CDBG-CV) | |
| Emergency Shelter | 2,041 |
| Tenant and Landlord Counseling | 5 |
| Subtotal – Homeless/At Risk Persons Served | 2,046 |
| Emergency Solutions Grant (ESG) | |
| Street Outreach | 1,736 |
| Emergency Shelter | 397 |
| Rapid Rehousing | 108 |
| Homeless Prevention | 56 |
| Subtotal - Homeless and At-Risk Persons Served | 2,297 |
| Housing Opportunities for Persons with AIDS/HIV (HOPWA) | |
| Rapid Rehousing, Short Term Rent, Mortgage and Utility Assistance, Tenant-Based Rental Assistance, or Housing through Short-term or Transitional Facilities | 145 |
| Supportive, Referral and Housing Services, Non-Housing Services | 1,040 |
| Subtotal - Homeless/At Risk Persons/Families Served | 1,185 |
| HOME TBRA² | |
| Tenant Based Rental Assistance | 16 |
| Subtotal - Homeless/At Risk Families Served | 16 |
| Grand Total - Homeless and Homelessness Prevention | 5,565 |

¹ Domestic Violence Survivor Safe Housing was not a funded activity in the PY 2022 Annual Action Plan; however, since the agreement to provide those services was not fully expended at the end of the 2021 program year, the agreement was extended through PY 2022, and the amount of \$159,237 accounts for the PY 2021 CDBG funds expended during PY 2022.

² HOME-TBRA was not a funded activity in the PY 2022 Annual Action Plan; however, since the agreement to provide those services was not fully expended at the end of the 2020 or 2021 program years, the agreement was extended through PY 2022, and the amount of \$251,134.48 accounts for the PY 2020 HOME-TBRA dollars expended during the 2020 or 2021 program years.

Goal 2: Safe and Affordable Housing *Rehabilitation*

In total, 48 homes were rehabilitated to preserve affordable housing for low- and moderate-income homeowners. The projects included:

- City of Fresno Senior Paint and Exterior Repair Programs: Completed 16
- Self-Help Home Repair and Rehabilitation Program: Completed 16
- Habitat for Humanity Housing Rehabilitation/Repair Program: Completed 7
- Fresno EOC Roof Program: 9

In the past year, home repair programs administered by the City and its subrecipients experienced delays due to staff turnover, the Historic Review process, and increased construction costs for material and labor since the Pandemic. However, home repair programs for low- and moderate-income households continue to operate. The City has filled vacancies, acquired a consultant to assist with Historic Reviews, obtained additional general contractors to participate in the programs, and expects project costs to slowly decline.

Housing Development for Home Ownership and Rental

In PY 2022, the Fresno Housing Authority constructed the Monarch at Chinatown. The total project cost \$32,239,714 of which \$397,118 in HOME funds were provided for eligible construction costs. Monarch at Chinatown was successfully completed on March 7, 2023, and is fully occupied.

- Housing Authority – Monarch at Chinatown Project
The project consisted of new construction of 57 multi-family affordable housing units, of which 11 were HOME funded, and on- and off-site improvements. Located in the Fresno Unified School District, the Monarch features easy access to public transportation and freeways; floor plans with studios, one-, two-, and three-bedroom units for rent; and accessibility features for people with disabilities.

In PY 2022, there were 8 housing projects underway. They include:

- Habitat for Humanity – Barcus and Rialto Single-Family Housing Project
The project consists of new construction of two 3-bedroom, 2-bathroom homes with attached garages, and on- and off-site improvements. The estimated project cost is \$924,550 of which \$392,000 in HOME CHDO funds are being provided for eligible predevelopment and construction cost and subsequent homebuyer mortgage assistance for households at 60% to 80% of area median income.
- FCTC, L.P. – Brand Haven Senior Housing Project
The project consists of new construction of 180 multi-family senior housing units and on- and off-site improvements. The City provided \$2,259,784 in CDBG funds to acquire a 2-acre project site located at Fancher Creek Drive and Marion Avenue. In addition, the City provided \$1,420,500 in HOME funds for eligible pre-development and construction costs. The estimated project cost is \$31 million.
- Self-Help Enterprises – Annadale Phase II S-F Housing Project
The project consists of new construction of a 22-unit single-family affordable housing subdivision and on- and off-site improvements. The City provided \$1,462,000 in HOME

funds for construction of 11 HOME-assisted units. The estimated project cost is \$2.9 million.

- Self-Help Enterprises – Walnut/Florence/Plumas
The project consists of the development of a 17-unit single-family affordable housing subdivision and on- and off-site improvements. The estimated project cost is \$4.4 million of which \$800,000 in HOME funds is being provided for eligible construction costs.
- Housing Authority – The Arthur at Blackstone
The project consists of the renovation of an existing retail building and new construction to create 41 multi-family affordable housing units along with on- and off-site improvements. The estimated project cost is \$26 million of which \$1,633,112 in HOME funds is being provided for eligible construction costs.
- Housing Authority – Sun Lodge
The project consists of the renovation of the 98-unit Days Inn motel with the introduction of new construction of additional housing units at the site. The 98-unit motel will be converted into 64 housing units with a mix of bedroom types. The estimated project cost is \$36 million of which \$2.7 million in HOME funds is being provided for eligible construction costs.
- FCTC, L.P. – Sarah’s Court Phase I
The project consists of new construction of 120 multi-family affordable housing units and on- and off-site improvements. The City provided \$2,480,000 in CDBG funds to acquire a 2-acre project site located at 200 N. Salma Avenue. Additionally, the City provided \$3,169,034 in HOME funds for eligible pre-development and construction costs. The estimated project cost is \$35 million.
- Housing Authority – Avalon Commons
The project consists of new construction of 60 multi-family affordable housing units and on- and off-site improvements. The estimated project cost is \$40 million of which \$2,654,771 in HOME funds is being provided for eligible construction costs.

Goal 3: Public Infrastructure and Facilities

Neighborhood Street Improvements

Five (5) neighborhood street improvement projects were completed in PY 2022 benefitting 67,930 residents. Each project included pavement removal, repair to the asphalt base, and reconstructing each pavement section. City crews were also able to repair curb ramps and gutters to improve ADA accessibility and an overall neighborhood commute.

- The Burroughs Elementary Neighborhood Street Reconstruction – Phase II: Benefitted 20,170 people
- The Ivy – Annadale to Chester Neighborhood Street Improvements : Benefitted 3,665 people
- The Shields-Cedar-Dakota-Millbrook Street Reconstruction: Benefitted 15,755 people
- The Olive-Maple-Whitney-Chestnut Street Reconstruction: Benefitted 17,750 people

- The Maple – Gettysburg to Holland Street Reconstruction: Benefitted 10,590 people

The following activities received a CDBG allocation for improvements in PY 2022, or a prior year, and are pending completion:

- The Roberts & 10th Neighborhood Street Improvements
- The Webster Community Canal Barricade
- The Ericson Elementary Neighborhood Street Reconstruction
- The Highway City Neighborhood Street Reconstruction
- The Yosemite Middle School Complete Streets Design

The Webster Community Canal Project will provide a barricade along Clark Street and Floradora Avenue, while each of the other neighborhood street improvement projects will receive pavement reconstruction including complete pavement removal, re-compacting, and repairing the asphalt base (as needed).

Park Facilities Improvements

The PARCS Department, in conjunction with the Department of Public Works, completed repairs to the learner pool at the Fink White Community Center. Repairs to the surrounding sidewalks and the creation of wheelchair access to the outside shower improves access for people with disabilities. Other improvements included the completion of health department compliance measures, making repairs to the surrounding gates, and minor concrete repairs.

- The Fink White Learner Pool: Benefitted 2,755 people

The following activities received a CDBG allocation for improvements either in PY 2022 or in a prior year and are pending completion:

- Frank H. Ball ADA Improvements
- Maxie L. Parks HVAC Design
- Hinton Restroom and Field Lighting
- JSK Victoria West Playground and Shade Structure
- Dickey Playground Tot Lot Replacement
- Fink-White Splash Park

Non-Profit Facility Improvements

Prior year CDBG funds provide needed capital improvements to community facilities owned by non-profit organizations that deliver services to predominantly low- and moderate-income people. While no non-profit facility improvements were completed in PY 2022, the Saint Rest Community Economic Development Corporation Plaza Improvements project is anticipated to be completed in PY 23.

Goal 4: Community Services – Assistance to Low-Income and Special Needs Households

The City of Fresno utilized grant funds to improve the living environment for its residents through a variety of public service programs and activities, including those specifically made for seniors and youth.

- Boys and Girls Club of Fresno County
The afterschool program provided education, job training, and recreation for 873 youth,

ages 6-18, at the Zimmerman, West Fresno, and East Fresno Boys and Girls Club locations. As a youth development organization with skilled, caring professionals, the Boys and Girls Club provided culturally relevant programs, helping kids shape their paths toward great futures. Funding was used to provide afterschool enrichment programs that included educational and recreational activities, as well as youth mentorship activities that allowed the older youth to earn stipends and gain employment experience.

- Resources for Independence Central Valley (RICV) Fair Housing Outreach Program
The RICV Fair Housing Outreach Program referred 54 people to the Eviction Protection Program and agencies that help with legal aid and Section 8 issues using CDBG Public Services funds. Although Fair Housing data is not required to be tracked when using administrative funds, it is important to note that RICV also provided information about Fair Housing rights, responsibilities, and regulations during 44 community events in the program year. It also canvassed 212 homes with Fair Housing educational materials and shared two (2) quarterly newsletters with 1,746 subscribers. RICV utilized its social media platforms to provide information about Fair Housing resources. In total, its social media posts had 1,878 engagements.
- Valley Caregiver Resource Center OASIS Adult Day Care Program
The Valley Caregiver Resource Center relaunched its OASIS Adult Day Care which was forced to close operations because of the Pandemic. Since reopening in July 2022, OASIS provided services to dependent adults who have early symptoms of Alzheimer's disease and other mild cognitive impairments. The program provided personal care in a licensed, supervised, protective, and congregate setting that enabled stimulating recreational and therapeutic activities, and meaningful interactions alongside friends. CDBG funding allowed Valley Caregiver Resource Center to emphasize marketing efforts targeting low-income and minority groups in the community that are underserved and helped ensure that community members in the greatest need were aware of the services offered. The OASIS Adult Day Care Program served 53 people during the program year.
- Chinatown Fresno Foundation Business Visibility Initiative Microenterprise Program
The commercial neighborhood in the Chinatown area of Fresno consisted primarily of microenterprise businesses that were suffering from a lack of community attention and were in need of assistance to revitalize the area and its businesses. Chinatown Fresno Foundation connected with businesses through community meetings, direct outreach and workshops, and learned about the challenges they faced. Chinatown Fresno Foundation developed the Business Visibility Initiative to bring recognition and new customers to these businesses. The program helped 32 microenterprises by fostering job growth and an overall improved quality of life in the Chinatown area.

Table 3 - Community Service Subrecipient Statistics

| Community Service Recap | |
|-------------------------------------------------------------------------|--------------|
| Afterschool and Youth Programs | |
| Boys and Girls Club Afterschool Program | 873 |
| Subtotal - Youth Served | 873 |
| Fair Housing Programs | |
| Resources for Independence Central Valley Fair Housing Outreach Program | 54 |
| Subtotal – People Served | 54 |
| Persons with Disabilities Programs | |
| Valley Caregiver Resource Center OASIS Adult Day Care Program | 53 |
| Subtotal - Seniors Served | 53 |
| Microenterprise Programs | |
| Chinatown Fresno Foundation | 32 |
| Subtotal - Microenterprises Served | 32 |
| Grand Total - Community Services | 1,012 |

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In the third year of the 2020-2024 Consolidated Plan period, the City has used CPD funds to implement projects and programs that address the priorities and specific objectives identified in the Plan, including:

Affordable Housing:

- 97 affordable rental units were constructed (74.62% of the City’s total goal)
- 11 affordable homes were constructed (22% of the City’s total goal)
- 121 owner-occupied homes rehabilitated (55% of the City’s total goal)

Homeless and Homelessness Prevention:

- 4,212 people were provided overnight shelter (168.48% of the City’s total goal)
- 677 people were provided rental assistance or rapid rehousing (75.22% of the City’s total goal)
- 5,291 people were provided homelessness prevention or supportive services (2,939.44% of the City’s total goal)

Community Services:

- 3,573 people benefited from the provision of community services (31.62% of the City’s total goal)

- 108 businesses benefited from the disbursement of Federal funds (54% of the City's total goal)

Public Facilities and Infrastructure:

- 204,473 people have benefited from facility or infrastructure improvements (408.95% of the City's total goal)

Fair Housing:

- 271 people have benefited from fair housing programs (361.33% of the City's total goal)

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted 91.520(a))

Table 4 - Table of assistance to racial and ethnic populations by source of funds¹

| | CDBG | HOME | ESG | HOPWA |
|-------------------------------------------|--------------|-----------|--------------|------------|
| White | 531 | 9 | 1,438 | 148 |
| Black or African American | 308 | 2 | 370 | 63 |
| Asian | 44 | 0 | 74 | 1 |
| American Indian or American Native | 20 | 0 | 99 | 1 |
| Native Hawaiian or Other Pacific Islander | 1 | 0 | 12 | 0 |
| Multiple/Other Races | 182 | 0 | 84 | 138 |
| Total | 1,086 | 11 | 2,077 | 351 |
| Hispanic | 505 | 7 | 980 | 137 |
| Not Hispanic | 581 | 4 | 1,052 | 352 |

Most of the City's housing and community development activities funded with CDBG are focused in low- or moderate-income areas (LMAs). If at least 51% of the households served by an activity have a low- or moderate-income, the area qualifies as an LMA under HUD's rules. Race and ethnicity data are not reported for these activities; therefore, the figures above do not represent a complete picture of the beneficiaries under the City's CDBG program. Activities completed which qualified for CDBG funding using LMA in PY 2022 provided an area benefit to 70,685 people.

The ESG program served 2,297 individuals of which 92 individuals did not know their race information. Data could not be collected for an additional 128 people.

The HOPWA program reported a total of 382 beneficiaries and household members who were served. Data could not be collected for 32 of the household members.

¹ This table has been modified to include a "Multiple/Other Races" category.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available.

Table 5 - Resources Made Available

| Source of Funds | Resources Made Available | Amount Expended During Program Year |
|-----------------|--------------------------|-------------------------------------|
| CDBG | \$7,392,099.33 | \$3,429,984.02 |
| HOME | \$4,135,601.74 | \$137,688.44 |
| HOPWA | \$875,943 | \$487,518.11 |
| ESG | \$603,908 | \$482,304.24 |
| CDBG-CV | \$4,429,107.41 | \$4,429,107.41 |

In PY 2022, \$6,839,072 was allocated for CDBG. The program had an additional \$306,913.40 in program income and \$246,113.93.

HUD allocated \$3,625,073 to the HOME program in PY 2022. The City received a total of \$418,488.32 in program income of which \$137,688.44 was disbursed during the program year.

HOPWA was allocated \$875,943, and ESG was allocated \$603,908 in PY 2022. Neither had program income nor prior year resources.

The City also expended \$4,429,107.41 in CDBG-CV funds for emergency shelter, and tenant and landlord counseling.

Identify the geographic distribution and location of investments.

Table 6 - Geographic Distribution and Location of Investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|---------------------------|----------------------------------|---------------------------------|-----------------------|
| Citywide | | | |
| Low/Moderate Income Areas | 100% | 100% | See below |

The Consolidated Plan did not identify any targeted areas. Instead, the City will spread resources throughout the City, with the understanding that most funding will go toward the improvement of predominately low- and moderate-income residential areas. In PY 2022, 100% of the allocation was used to benefit low- and moderate-income individuals or for improvements to predominately low- and moderate-income areas.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City uses a variety of federal, state, and local resources to achieve its housing and community development goals as outlined in the Consolidated Plan and coordinates its resources with the County and local organizations. A selection of the coordination activities and additional resources leveraged are provided below.

Rehabilitation Resources and Coordination

Other City departments and divisions assisting in improving living conditions with non-HUD funding include Solid Waste, Streets, Parking, the Graffiti Team, the School Area Team, the Anti-Slum Enforcement Team, Proactive Rental Housing, and Code Enforcement. In PY 2022, coordination continued through street sweeping, tree trimming and removal, community clean ups, community engagement, improved referral systems, and the abatement of blight and unsafe conditions, and partnering with community groups to bring private resources to disadvantaged neighborhoods.

Affordable Housing Resources, Coordination, and Matching Requirements

In addition to utilizing HUD annual entitlement funds, the City elected to employ \$13.2 million in State and Local Fiscal Recovery Funds from the American Rescue Plan Act (ARPA) allocation to support housing for low-income households through various projects and programs. The City also utilized two Permanent Local Housing Allocation (PLHA) fund awards of approximately \$6 million to support affordable multi-family and single-family housing projects. These additional allocations enabled the City to fund eight projects (Central CA Land Trust, City College Tiny Homes, Econo North, Hotel Fresno, Lowell Trust, Parkway Drive, Poverello Tiny Homes, and Step Up at 99) and provided additional funding to augment CDBG and HOME funds to Sun Lodge, Sarah's Court Phase I, and Avalon Commons.

The City was awarded a Local Early Action Planning (LEAP) grant to accelerate housing production, including funding for an Accessory Dwelling Unit program to include 5 pre-approved construction plans to be used as second dwelling units, small primary starter homes, and housing for people and families experiencing homelessness. In the program year, the pre-approved plans were submitted for review, approved, permitted, and made available for free to the public. A web site was set up, brochures in 4 languages created, and a guidebook nearly completed. The City promoted the 5 free plans to the public at the Fresno Fall Home Improvement Show where it was well received by over 300 Fresno residents.

The City was also awarded a FY 2023 Economic Development Initiative Community Project Funding award for \$1 million for the development of tiny homes within the City.

Technical assistance was provided to developers applying for Low-Income Housing Tax Credits for their affordable housing projects. The City also supported other affordable housing developers in their pursuit of non-LIHTC funding for affordable housing. As part of the City's housing activities, it routinely coordinates with local organizations and housing advocates to continuously improve implementation of the Development Code and General Plan to incentivize the creation of, preservation of, and access to affordable housing.

HUD designated the City as severely fiscally distressed for the purpose of HUD's HOME Match Reduction which reduced its HOME Match requirement by 100%. Regardless of the reduction, the City continued to seek HOME Match funds to help contribute to future year match liabilities in the event the City is no longer considered fiscally distressed. The practice of recording match over the past years has allowed the City to accrue over \$6.1 million that will be used to offset future Match liability. As of this reporting period, the Match accrual provides a post-reduction Match safety net for the first \$24 million in HOME expenditures subject to Match requirements. An example of matching funds under the HOME Program includes, but is not limited to, private financing and interest subsidies from homebuyers and residential rehabilitation programs.

Homelessness Resources and Coordination

The City worked closely with the Fresno Madera Continuum of Care (FMCoC) and surrounding jurisdictions to reduce deficiencies in services to people experiencing homelessness by aligning funding and programs. The programs worked in tandem to support individuals through the process of obtaining housing. Funding that has been allocated to the City in addition to HUD CPD entitlement funding includes the Homeless Housing, Assistance, and Prevention (HHAP) Rounds 1, 2, 3, and 4, totaling \$27,861,099.25. The City was also awarded \$5,070,057.68 in Encampment Resolution Funding (ERF) which is being used to address a large encampment in downtown Fresno. Additionally, the City received notice of award in the amount of \$17 million for ERF Round 2, which will augment services to the designated encampment area. Internally, the City has budgeted the HUD and State funding to projects in a manner that ensures that our successful projects can continue to serve individuals without an interruption in services. As well as expending existing projects and services by leveraging funding.

The City has also allocated \$1 million of its ARPA funds to a voucher assistance and/or landlord incentive program to ensure there are resources available to support permanent housing options for individuals as they exit emergency shelters or temporary housing.

Community Services Resources and Coordination

The City commits general funds, pursues other funding streams, and coordinates with community organizations to provide services to low- and moderate-income people. Most of the City's 18 community and neighborhood centers are in areas which serve predominantly low- and moderate-income people and provide numerous programs focused on bringing community members together for recreation, science education, computer training, fitness, and more.

Infrastructure and Facilities Resources and Coordination

The City continuously strives to allocate additional resources to improve and enhance infrastructure and facilities serving low- and moderate-income people. One such initiative is Transform Fresno, which leverages the California Strategic Growth Council's Transformative Climate Communities Program (TCC) "to fund the development and implementation of neighborhood-level transformative climate community plans that include multiple coordinated greenhouse gas emissions reduction projects that provide local economic, environmental and health benefits to disadvantaged communities". The funds are intended to be used for "comprehensive public investments" that can effectively catalyze private and public resources to achieve environmental and economic transformation.

The City also received relief funding through ARPA, some of which will be used for infrastructure and street improvements.

Coronavirus Relief Funding

Since the COVID-19 pandemic, the City received additional allocations of HUD CPD funds as a result of the Coronavirus, Aid, Relief, and Economic Security Act (CARES Act) and ARPA. These special funds must be used to prevent, prepare for, or respond to the Coronavirus. The City's allocations included:

- Community Development Block Grant – Coronavirus (CDBG-CV1 and CDBG-CV3): \$7,980,086
- HEARTH Emergency Solutions Grant – Coronavirus (ESG-CV1 and ESG-CV2): \$10,948,953
- Housing Opportunities for Persons with AIDS/HIV – Coronavirus (HOPWA-CV): \$92,574
- HOME Investment Partnership Program ARPA (HOME-ARP): \$11,922,873

CARES Act funds have been used for activities including emergency shelter operations, street outreach, mobile shower operations, mobile medical clinic operations, the development of affordable housing, supportive services, and tenant and landlord counseling. In PY 2022 the City funded three (3) emergency shelters – Travel Inn, Journey Home, and Step Up at 99 using CDBG-CV funds. Two thousand forty-one (2,041) people were given emergency shelter at those three sites. An additional emergency shelter, Fresno Home, was operated by TURN and funded with ESG-CV. The people served at Fresno Home were included in the ESG-CV CAPER submitted to HUD; however, they are not included in the Emergency Shelter data provided in this report. In total, \$4,408,374.20 in CDBG-CV funds and \$2,434,512.22 in ESG-CV funds were expended on emergency shelter operations.

| |
|-----------------------------------------|
| Fiscal Year Summary – HOME Match |
|-----------------------------------------|

Table 7 - Fiscal Year Summary - HOME Match Report

| Fiscal Year Summary – HOME Match | |
|---------------------------------------------------------------------------------------|---------------------|
| 1. Excess match from prior Federal fiscal year | \$6,114,811 |
| 2. Match contributed during current Federal fiscal year | \$1,350 |
| 3. Total match available for current Federal fiscal year (Line 1 plus Line 2) | \$6,116,161 |
| 4. Match liability for current Federal fiscal year | \$0 |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | \$12,232,322 |

Table 8 - Match Contribution for the Federal Fiscal Year

| Project No. or Other ID | Date of Contribution | Cash (non-Federal sources) | Foregone Taxes, Fees, Charges | Appraised Land/Real Property | Required Infrastructure | Site Preparation, Construction Materials, Donated Labor | Bond Financing | Total Match |
|------------------------------|----------------------|----------------------------|-------------------------------|------------------------------|-------------------------|---------------------------------------------------------|----------------|-------------|
| Sarah's Court CDBG Agreement | - | - | \$624 | - | - | - | - | \$624 |
| Sun Lodge ARPA | - | - | \$357 | - | - | - | - | \$357 |
| Avalon Commons | - | - | \$369 | - | - | - | - | \$369 |

Table 9 - HOME Program Income

| Balance on hand at beginning of reporting period | Amount received during reporting period | Total amount expended during reporting period | Amount expended for TBRA | Balance on hand at end of reporting period |
|--------------------------------------------------|-----------------------------------------|-----------------------------------------------|--------------------------|--------------------------------------------|
| \$6,452,969 | \$449,459.66 | 0 | 0 | \$6,902,428.66 |

HOME MBE/WBE Report

Minority Business Enterprises and Women Business Enterprises - Indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

Table 10 - HOME Minority- and Women-Owned Business Enterprises

| | Total | Minority Business Enterprises | | | | White Non-Hispanic |
|----------------------|--------------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | White Non-Hispanic |
| Contracts | | | | | | |
| Number | 1 | 0 | 0 | 0 | 0 | 1 |
| Dollar Amount | \$12,600,614 | \$0 | \$0 | \$0 | \$0 | \$12,600,614 |
| Sub-Contracts | | | | | | |
| Number | 18 | 0 | 0 | 0 | 0 | 18 |
| Dollar Amount | \$9,275,399 | \$0 | \$0 | \$0 | \$0 | \$9,275,399 |

| | Total | Women Business Enterprises | Male |
|----------------------|--------------|----------------------------|--------------|
| Contracts | | | |
| Number | 1 | 0 | 1 |
| Dollar Amount | \$12,600,614 | \$0 | \$12,600,614 |
| Sub-Contracts | | | |
| Number | 18 | 0 | 18 |
| Dollar Amount | \$9,275,399 | \$0 | \$9,275,399 |

Minority Owners of Rental Property

Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

Table 11 - HOME Minority Owners of Rental Property

| | Total | Minority Property Owners | | | | White Non-Hispanic |
|---------------|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | White Non-Hispanic |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Table 12 - Relocation and Real Property Acquisition

| Statistic | Number | Cost |
|-------------------------------------------------|--------|-------------|
| Parcels Acquired | 1 | \$2,700,000 |
| Businesses Displaced | 0 | \$0 |
| Non-Profit Organizations Displaced | 0 | \$0 |
| Households Temporarily Relocated, not Displaced | 93 | \$250,000 |

| Households Displaced | Total | Minority Property Enterprises | | | | White Non-Hispanic |
|----------------------|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Cost | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 13 - Number of Households Supported with Affordable Housing

| | One-Year Goal | Actual |
|----------------------------------------------------------------------------|---------------|-----------|
| Number of homeless households to be provided affordable housing units | 0 | 0 |
| Number of non-homeless households to be provided affordable housing units | 24 | 11 |
| Number of special-needs households to be provided affordable housing units | 0 | 0 |
| Total | 24 | 11 |

For the purpose of this section, the term “affordable housing” does not include the provision of emergency shelter, transitional shelter, or social services.

Table 14 - Number of Households Supported by Type of Support

| | One-Year Goal | Actual |
|----------------------------------------------------------------------|---------------|------------|
| Number of households supported through rental assistance | 162 | 149 |
| Number of households supported through the production of new units | 22 | 11 |
| Number of households supported through rehab of existing units | 15 | 48 |
| Number of households supported through acquisition of existing units | 0 | 0 |
| Total | 199 | 208 |

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

During the program year, the City was able to assist a total of 16 households with HOME-TBRA through its partnership with the Fresno Housing Authority. The City assisted 86 people with a housing subsidy and 47 people with TBRA through the HOPWA program.

Since the normal construction period for large development projects is approximately 24 months, usually one project is reported as complete each year. During the program year, 57 units were constructed for the Monarch at Chinatown project, which was completed on March 7, 2023. Of those 57 units, 11 units were constructed using HOME funds. The additional 46 units in the project are also affordable under the Low-Income Housing Tax Credit program and the State Transformative Climate Community – Strategic Growth Council program.

Although the City experienced delays due to staff vacancies, Section 106 reviews, increased material costs, and material shortages due to the COVID-19 pandemic, the City exceeded its rehabilitation goals for the program year. The City took steps to mitigate future delays by filling vacancies and partnering with a consultant to assist with Historic Reviews. The City also anticipates a slow decline of project costs post-Pandemic.

Discuss how these outcomes will impact future annual action plans.

The development of affordable housing continues to be a priority for the City as stated in the City’s One Fresno Housing Strategy, a mayoral initiative developed by the current Fresno City Mayor. Since the publication of the Strategy on April 18, 2022, the City has significantly increased funding planned for affordable housing development, rehabilitation of existing housing, and other affordable housing programs for low-income households. The City recognizes that HUD entitlement funds alone are insufficient to meet the affordable housing needs of the City, and for this reason, the City has utilized other funding sources such as those available from the Local Housing Trust Fund (LHTF), Permanent Local Housing Allocation (PLHA) funds, and the State and Local Fiscal Recovery Funds (part of the American Rescue Plan Act). Although units created and preserved with other non-HUD entitlement funding and are not counted in the Consolidated Annual Performance Evaluation Report to HUD or anticipated in the Annual Action Plan, the infusion of these additional funding sources, and the units created as a result, will be reported in the City’s State-mandated Housing Element to create a more realistic goal for new unit construction established by the Regional Housing Needs Allocation.

The TBRA program will also continue to be an essential component of the City’s homelessness response as the City fully expends agreements with prior year funds. Furthermore, the City will continue to conduct owner-occupied home repair programs and increased the funding for the activity in the PY 2022 Annual Action Plan.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 15 - Number of Households Served

| Number of Households Served | CDBG Actual | HOME Actual |
|-----------------------------|-------------|-------------|
| Extremely Low-income | 437 | 16 |
| Low-income | 307 | 0 |
| Moderate-income | 212 | 0 |
| Total | 956 | 16 |

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

The number of sheltered and unsheltered people experiencing homelessness decreased in Fresno by 5.6% according to data provided by the Fresno and Madera Continuum of Care (FMCoC) on January 24, 2023. The City is working to build on the success of last year through its programs and partnerships.

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:
Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City continues to participate with a group of community members and the Fresno-Madera Continuum of Care to collectively identify and confront systemic issues in mental health and homelessness service delivery. In 2018, the FMCoC expanded its Multi-agency Access Program (MAP Point) with additional access points and an integrated intake process which connects people facing housing, substance abuse, physical health, or mental illness challenges to supportive services. MAP Point is considered the local coordinated entry point for the FMCoC Coordinated Entry System (CES). The Coordinated Entry System uses a standard intake and assessment tool to link vulnerable people needing assistance to a multitude of mental health, substance abuse treatment, housing, and other social services. MAP Point's expansion includes additional locations that continue to target under-served populations with critical access needs. The Poverello House HOPE Team, funded with ESG and ESG-CV funds, operates as a mobile MAP Point site. While the HOPE Team engages homeless individuals, the team members are also entering those individuals into the CES.

The HOPE Team also conducts street outreach on behalf of the City to engage with unsheltered people experiencing homelessness and connect them to shelter, supportive services, and navigation services. The HOPE Team works in collaboration with the City's Homeless Assistance Response Team (HART). HART, comprised of a multi-departmental and multi-agency team, assists homeless people to move from the streets into shelter, temporary housing, and, ultimately, permanent housing while keeping the City's vacant lots and properties in compliance with City Code. The HOPE Team uses its skill and training to build a rapport and connect with the individuals to deescalate potential crises and help people become more comfortable accepting shelter and navigation services.

The City has published a Request for Proposal for mobile shower operations and street outreach services; a Request for Proposal for homeless youth services will be published in early PY 2023, with services to begin in November 2023.

Additionally, service agencies and volunteers organize on a nearly annual basis to conduct a Point-in-Time Count. The City continues to support this effort. The most recent Point-in-Time Count can be found at <https://fresnomaderahomeless.org/point-in-time>.

Addressing the emergency shelter and transitional housing needs of homeless persons

During the program year, the City funded The Living Room, a program developed with WestCare California, Inc. This project offers transitional housing to homeless individuals with HIV/AIDS and their families.

The City also funded the Marjaree Mason Center to support transitional services for victims of domestic violence and the operation of five (5) rooms within a transitional housing safe house during the first quarter of the program year.

The City funded emergency shelter operations for Travel Inn, Journey Home, and Step Up at 99 with CDBG-CV. One of the emergency shelter sites was specially designed to house families. During the program year, 2,041 people were served with emergency shelter at these sites. An additional emergency shelter, Fresno Home, was operated by TURN and funded with ESG-CV. The people served at Fresno Home were included in the ESG-CV CAPER submitted to HUD; however, they are not included in the Emergency Shelter data provided in this report.

Additionally, the City continues to utilize its State funds to support the operations of fifteen (15) emergency shelters at the Golden State Triage Center, Bridgepoint, Sage Commons, Parkway Inn, Hope Point Triage Center, Village of Hope, Homeless Youth Bridge House, HOPE Youth Bridge Housing, Journey Home, Step Up at 99, Sun Lodge, Ambassador Inn, Fresno Safe House, Villa Motel, and Fresno Home Triage.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

During PY 2022 the City contracted subrecipients to provide Emergency Shelter to people fleeing domestic violence, Street Outreach, Rapid Rehousing, and Homeless Prevention. Services were provided per HUD 24 CFR 576 guidelines. The focus of “shelter first” to provide adequate and proper shelter for those identified as homeless was undertaken using ESG funding through local programs.

PY 2022 contracted subrecipients include:
WestCare California, Inc. Project Unite
Poverello House HOPE Team
Poverello House Rapid Rehousing
Marjaree Mason Center Emergency Shelter (first quarter of PY 2022)

The City, in close coordination with the FMCoC and its members, has provided ESG funding to local homeless service providers for the operation of emergency shelters, provision of homeless prevention, street outreach, and rapid rehousing services.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

As part of the FMCoC Executive Board, the City continues to support and coordinate with multiple community organizations and governmental agencies that actively engage in planning and implementing discharge plans and protocols that address the needs of individuals at-risk of becoming homeless after receiving services. These individuals include youth who are exiting foster care, homeless people who are frequent users of health care or mental health services, and people leaving County correctional facilities who need assistance with reintegrating into the community. Members of the Continuum coordinate their efforts and build a community of agencies that provides supportive and preventative services to these people who are at high risk of becoming homeless.

The City requires that all ESG subrecipients participate in the Coordinated Entry System (CES). Participation in the CES allows agencies to link individuals with the best services and housing to meet their needs and ensure self-sufficiency. The FMCoC and participating jurisdictions continue to contract a CES Management Entity. The CES team is comprised of a community coordinator, two (2) housing matchers, a data analyst, a trainer, and an assistant administrator. The Management Entity has streamlined and sped up matching individuals to services and housing especially for people experiencing homelessness who fall into the category of “special populations”.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Fresno Housing Authority continues to manage the HOME-TBRA program on behalf of the City as a grant subrecipient. This partnership allows the City and the Fresno Housing Authority to maintain frequent communication regarding the program and any issues outside of the HOME-TBRA assistance. The Fresno Housing Authority is the lead agency for the Homeless Management Information System and participates in the Point in Time Count. Additionally, Fresno Housing Authority is a member of the FMCoC, and assists the FMCoC communities to apply for HUD funding to provide housing and services for persons/families experiencing homelessness as the Collaborative Applicant; having the responsibility of submission of HUD reports and annual HUD funding. This role also includes ensuring the Point in Time is conducted in accordance with HUD mandates. The City works to support the Fresno Housing Authority with these projects. The U.S. Department of Housing and Urban Development has designated the Fresno Housing Authority as a high performer.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City's Planning and Development Department, Community Development Division staff continues to partner with the Fresno Housing Authority to coordinate services and program delivery for households of low- and moderate-income. Both agencies are involved with collaborative efforts such as the FMCoC and the Multi-agency Access Program (MAP), Fresno Developing the Regions Inclusive and Vibrant Economy Initiative, and the Anti-Displacement Task Force.

Actions taken to provide assistance to troubled PHAs

The Fresno Housing Authority is not considered troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The West Area Neighborhoods Specific Plan (WANSP) and the Southeast Development Area Specific Plan (SEDA), along with each of their Environmental Impact Reports were underway in the program year. These plans will open the door for residential development in the western and eastern growth areas of Fresno. SEDA is scheduled for adoption in 2023 and WANSP in 2024.

To streamline development, the City made the mandatory pre-planning project reviews by the Development Review Committee (DRC) voluntary.

The City adopted a mixed-use text amendment (MUTA) which significantly increased the capacity for residential development in commercial and mixed-use zones. MUTA changed the zoning code and Fresno General Plan text to facilitate economically feasible and high-quality development along transit corridors as prescribed in the Fresno General Plan and to address the need for housing. MUTA removed the maximum density limits for mixed-use districts and modified the restriction that prohibits ground floor residential uses in mixed-use districts so that only corner properties at two or more major streets and properties near Bus Rapid Transit (BRT) stops will have mandated active uses.

In the program year, the City established multiple streamlining permit processes, including a seven-day approval process for Accessory Dwelling Unit (ADU) building permits that utilize pre-approved ADU plans. Plan Check fees were waived for applicants utilizing the pre-approved ADU standard plans.

Additionally, the Kings Canyon Corridor Transit Orientated Development Connectivity Study was developed with extensive public engagement. Analysis and templates for future development of all types including residential were created. The City was able to reduce barriers by showcasing the feasibility of development through conceptual projects on key intersections.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As part of the Consolidated Plan, the City identified several obstacles to meeting needs that are particularly difficult to achieve in the City. Below are some of the actions the City is taking to overcome the obstacles:

- Increased development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Provided assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Provided assistance to low-income and special needs households.
- Cooperated with, and provided assistance to, for-profit and non-profit developers to facilitate construction of housing units through new housing development, including

assistance to projects applying for the State of California for Low Income Housing Tax Credits, and other federal and state funding sources.

- Continued to provide funds to programs and projects to rehabilitate the City's substandard housing stock, ensure continued housing affordability for current homeowners, and improve housing quality for multi-family housing tenants.
- The Tenant-Based Rental Assistance program served people who are homeless or at-risk of homelessness. The program is funded through the City's HOME Program. Although the program was not funded in the program year, prior year funding and subrecipient agreements allowed the City to continue to provide TBRA assistance.

The City also continued to address the lack of funding for the needs identified in the Consolidated Plan by rigorously managing HUD entitlement funds through a citizen engagement process, monitoring, and providing technical assistance to subrecipients. It has also received additional Federal and State funding through the American Rescue Plan Act; Economic Development Initiative Community Project Funding; Permanent Local Housing Allocation; Local Housing Trust Fund; Homeless Housing, Assistance, and Prevention; Transformative Climate Communities Program; Local Early Action Planning; and Encampment Resolution Funding to further leverage its existing grant funding. Details regarding these pursuits can be found in the CR-15: Leveraging section of this report.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

All the City's federally funded housing programs are required to comply with the lead paint requirements found in 24 CFR Part 35. Lead-based paint educational materials and inspection reports are provided to program recipients. The Community Development Division Housing Program Supervisor is EPA RRP Lead Safe Certified and is a licensed State of California CDPH certified inspector/assessor. The City and its subrecipients continue efforts to remediate lead hazards through home repair programs. Additionally, the County of Fresno, a recipient of federal funds, continues to address households with children who have been identified with high levels of lead or the house is found to have lead hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Through a \$7.4 million grant from California Volunteers and the State of California, the City created the One Fresno Youth Jobs Corps program. Through this program, the City is able to hire youth ages 16-30 years old, pay them a livable wage, provide training and wrap-around services, and put them on a career pathway for future City or outside organization employment in that field.

The City also partners with and funds local agencies to help improve education and job readiness for individuals who are low-income. These include the Workforce Development Board and the Fresno Economic Opportunities Commission. A few of the programs are described below.

Workforce Development:

The Fresno Regional Workforce Development Board (FRWDB) is a Joint Powers Authority between the City of Fresno and the County of Fresno. The FRWDB's primary mission is to assist local businesses in meeting their human capital needs. They do this by screening and training prospective new employees, and by assisting existing employees with upskill training. The FRWDB also offers a variety of job search and assessment services to unemployed and underemployed individuals at their Workforce Connection centers. There are four (4) Workforce Connection centers located throughout Fresno County; two (2) are in Fresno. All have professional staff ready to provide services to help individuals get back into the workforce.

- **Basic Career Services**
The FRWDB's basic career services allow Fresno residents to conduct their own job searches. Clients have access to labor market information, career exploration tools, and job listings. Additionally, computers, fax, and copy machines, and telephones are available to assist in contacting prospective employers.
- **Individualized Career Services**
Residents enrolled in the FRWDB's individualized career services receive one-on-one support from an Employment Readiness Specialist (ERS). The ERS will provide career guidance, skill-level assessments, educational & training opportunities, and job readiness workshops.
- **Training and Supportive Services**
The FRWDB offers scholarships to over 100 in-demand training programs at adult schools, community colleges, and private colleges throughout Fresno County. The FRWDB also provides opportunities for work experience and on-the-job training (OJT). Additionally, supportive services may be available to assist with purchasing items necessary to secure a job such as interview clothing, required supplies, and transportation needs.

Fresno Economic Opportunities Commission

Fresno Economic Opportunities Commission (Fresno EOC) is considered one of the largest Community Action Agencies in the country. Fresno EOC employs over 1,200 full- and part-time staff members committed to helping people and changing lives. With over 30 programs to serve the community, they bridge gaps with almost every aspect of the underserved population with one mission: fighting to end poverty.

Founded in 1965, Fresno EOC has spent over five decades moving towards a vision of a strong Fresno County where people have resources to shape their future free from poverty. The agency's scope of service consists of almost all facets of human services and economic development. They range from preschool education to vocational training; youth recreation to senior citizen hot meal services; energy conservation education to crisis intervention; preventive health care to prenatal nutrition education; and vocational counseling to job placement services.

- **Local Conservation Corps**
Fresno EOC's Local Conservation Corps (LCC) provides young adults opportunities and support that will enable them to work towards achieving their full potential in the areas of educational advancement - completion of high school diploma, college classes, and Career Technical Education (CTE) classes and industry certifications; post-secondary college and career planning, readiness, enrollment assistance, and alumni support; work

readiness and paid on-the-job hands-on skills training and development; leadership and real-life soft-skills development; civic awareness; and community service.

- Workforce Connection Young Adult Program
Provides opportunities to young adults, ages 14-24, living in Mendota and Fresno County, to participate in a summer internship program. Fresno EOC successfully pairs young adults with local employers in rapidly growing industries. The summer internship program is designed to target high school graduates transitioning into post-secondary education, offering them the opportunity to be mentored by a leader in their respective industries.
- Valley Apprenticeship Connections
Fresno EOC provides career readiness training in the construction industry in a 12-week program. Fresno EOC Valley Apprenticeship Connections program supports the hiring needs of the Central Valley's construction contractors. Students are immersed in an intense 16-week training program to prepare them for the construction industry. Graduates may qualify for financial assistance to pay for initial induction fees.
- Navigation Assistance Center
Provides referrals and assistance to clients when applying for and navigating through Fresno EOC programs and services.
- Central Valley Against Human Trafficking (CVAHT)
Offers services and support to all victims of human trafficking. The program provides awareness, training, technical assistance, advocacy, and direct services about human trafficking and trafficking-related issues.
- Advance Peace Fresno
A community-based program that aims to transform lives and build safer communities by ending cyclical and retaliatory gun violence in urban neighborhoods. The program serves the population affected by gun violence by providing transformational opportunities and personalized fellowship to establish restorative efforts.
- Foster Grandparent Program
A volunteer program for seniors to provide mentoring and emotional support for youth. The program bridges generations as senior volunteers provide one-to-one mentoring and emotional support to underserved infants, children, and teens throughout Fresno and Madera Counties, promoting literacy and academic success and fostering social-emotional and cognitive-behavioral development.
- Senior Taxi Scrip
Provides discounted Taxi services for seniors ages 70 and older. The program offers ADA-compliant vans, scheduling, and friendly drivers - 24 hours a day, 7 days per week. The scrip service is intended to open doors to independence for seniors who no longer drive or require assistance with their travel needs.
- LGBTQ+ Resource Center
Provides drop-in services and serves as a resource center for individuals of the LGBTQ+ community. Services include Virtual Peer Support Groups, Referrals to Outside Help,

Advocacy, Case Management, Housing Needs Assessment, and Trauma-informed Care.

- Fresno EOC Head Start 0 to 5
Offers educational, emotional, social, health, and nutritional services across 30+ sites in Fresno County for pregnant women and children. Fresno EOC Head Start 0 to 5 offers both center-based and home-based services.
- School of Unlimited Learning (SOUL)
A public charter high school in downtown Fresno that provides alternative educational approaches for students in grades 9-12, ages 14-22.
- YouthBuild Charter High School of California
A project-based high school curriculum, operated by YouthBuild Charter School of California, that provides construction and health care training for young adults ages 18-29 to obtain their high school diploma.
- Fresno EOC Training and Employment
Provides young adults ages 18-26 with paid job training and learning opportunities within public lands and trail conservation, solar, recycling, construction, and healthcare.
- POPS 2.0 Proving Our Parenting Skills
A Responsible Fatherhood Program aimed at increasing knowledge and teaching parenting skills to improve relationships between fathers, their children, and their children's mother.
- Summer Youth Internship Program
Provides high school seniors and graduates ages 17-24 with paid work-based training and career mentorship during the summer. The program provides opportunities for young adults to participate in a paid summer internship program pairing young adults with local employers in rapidly growing industries. The summer internship program is designed to target high school graduates transitioning into post-secondary education, offering them the opportunity to be mentored by a leader in their chosen industry.
- Fresno EOC Food Distributions
Provides food to families residing in rural communities and inner-city areas.
- Food Services Home Delivery
Offers low-cost, weekly meal deliveries for those who enjoy the convenience of a heat-and-serve meal for breakfast, lunch, and dinner. Eligible clients include: Senior citizens, individuals who lack transportation, surgery recovery patients, individuals with physical limitations, and homebound individuals.
- Free Summer/Winter Meals for Kids
Provides nutritious meals when schools are not in session throughout various locations within Fresno County. Food is provided to children ages 1-18.
- Fresno EOC WIC (Women, Infants, and Children)
Provides supplemental healthy food, nutrition education, breastfeeding support, health, and community referrals to pregnant and postpartum women and children up to age 5.

- Adolescent Family Life Program (AFLP)
Supports teen parents by providing tools for effective parenting, goal setting, and promoting healthy relationships and independence. The program addresses adolescent pregnancy's social, health, educational, and economic consequences by providing comprehensive case management services to pregnant and parenting teens and their children.
- Dental Care (For Kids) Oral Health Outreach and Education Services
Educates youth and families about proper dental hygiene and the importance of seeing a dental provider regularly.
- California Personal Responsibility Education Program (CAPREP)
Educates youth on teen pregnancy, sexually transmitted infection prevention, healthy relationships, and substance use.
- Community Health Center
A primary care, comprehensive family planning, and reproductive health clinic serving men, women, and teens.
- Tattoo Removal Clinic
Provides fee-for-service laser tattoo removal and a no-cost service for the Violence Intervention & Community Service Program.
- Rural Tobacco Education Program
Educates rural Fresno County communities about the dangers and risks of tobacco-related diseases and smoke-free policies.
- Home Visitation Services
Consist of weekly, 90-minute sessions where specialists work one-on-one with parents.
- School-Based Sealant Program
Provides services to improve the oral health of elementary school-aged children through preventative oral health services, such as oral health education, dental sealants, and fluoride varnishes.
- HEARTT Program
Provides free transportation to Fresno EOC Health Services clinic for youth.
- Safe Place
Provides access to immediate help and supportive resources for youth ages 12-18 in crisis. All Fresno EOC affiliated locations are designated Safe Place Zones.
- Sanctuary Drop-in Center
A daytime drop-in center where homeless and displaced youth can eat hot meals, wash laundry, shower, recuperate, learn life skills, and/or participate in recreational activities.
- Sanctuary Housing Services
Provides housing assistance and supportive services to individuals and/or families experiencing homelessness.

- Weatherization Services
Provides eligible households with improvements that increase a home's energy efficiency and reduce utility bills. Weatherization measures may include: Weather-stripping, insulating exterior walls, ceilings, and floors; installing low-flow shower heads; upgrading interior and exterior lighting services to LED.
- Free Solar Program
Provides solar installation for low-income family homes in parts of the 93706-area code, at no cost to customers.
- Low-Income Home Energy Assistance Program (LIHEAP)
Provides financial assistance to eligible households with heating and cooling costs, energy crisis intervention, and energy education.
- Low-Income Household Water Assistance Program (LIHWAP)
Provides financial help to eligible Fresno County residents for their residential water utility bills.
- Fresno EOC Food Services
Contracts with organizations to provide healthy and nutritious meals to preschool and school-age children, young adults, seniors, and organizations.
- Fresno EOC Transit Systems
Provides safe and reliable contract transportation services for school children, the elderly, the disabled community, and the public in Fresno and Madera counties.

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| Actions taken to develop institutional structure. 91.220(k); 91.320(j) |
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Throughout the planning year, the City coordinated with community development agencies and non-profits serving the community to identify and implement initiatives to meet underserved needs. Collaborating organizations include the FMCoC, the Fresno Housing Authority, and many more. The City also worked to build new partnerships with local non-profits, faith-based groups, for-profits, and other governmental institutions. Other notable activities include:

- Engaging Fresno residents to create housing policy objectives through the implementation of the 2015-2023 Housing Element.
- Launching the community engagement process for the 2023-2031 Housing Element. Coordinated by the Fresno Council of Governments, Fresno County and 14 cities in Fresno County, including Fresno, are preparing a Multi-Jurisdictional Housing Element for the 6th round of Housing Element updates. The Multi-Jurisdictional Housing Element will cover the planning period of December 31, 2023, through December 31, 2031. In 2022, there were 9 public workshops, 2 community and stakeholder meetings, 1 City Council study session, 2 regional focus groups, and numerous stakeholder consultations to introduce the update and obtain input on housing needs and programs.
- In 2020, the City applied for and was awarded a Local Early Action Planning (LEAP) grant to accelerate housing production, including funding for an Accessory Dwelling Unit

program to include 5 pre-approved construction plans to be used as second dwelling units, small primary starter homes, and housing for individuals and families experiencing homelessness. In 2022, the pre-approved plans were submitted for review, approved, permitted, and made available for free to the public. A web site was set up, brochures in 4 languages created, and a guidebook nearly completed. The City promoted the 5 free plans to the public at the Fresno Fall Home Improvement Show where it was received well by over 300 Fresno residents.

- In July 2021, the City Council established a Local Housing Trust Fund (LHTF), and in 2022, an allocation of an additional \$3.5 million was given to the LHTF. The LHTF was awarded a matching grant of \$2.5 million from the State. The eligible project must meet the requirements set forth by the State matching grant, but the City is permitted to define how project applications are scored. To help develop the scoring criteria for the Notice of Funding Availability (NOFA) for first round of funding, staff solicited feedback from community members on what their highest priorities were for an eligible project. The Round 1 NOFA was released earlier this year, and a project was awarded in 2023.
- The Anti-Displacement Task Force's recommendations on displacement prevention priorities were presented to the Planning Commission on January 19, 2022. The recommendations also informed the One Fresno Housing Strategy, presented to the City Council on April 27, 2022. The goal of the One Fresno Housing Strategy, a three-year framework for fast-tracking the implementation of the City's existing housing plans, is to "create an environment that leads to the 3-year completion, rehabilitation, and preservation of 6,926 affordable and 4,110 market-rate housing units by identifying available land, vacant property and financial resources while deploying a wide range of development partners to increase housing options across the housing spectrum throughout the City." The One Fresno Housing Strategy contains 71 programs for accomplishing this goal, organized under the objectives of housing preservation, displacement prevention, and promotion of equity, with a special set of programs designed to house the unhoused. Programs that were adopted by the City Council in 2022 include: allocating \$1.95 million to the Central Fresno Neighborhood Trust, to prevent displacement and acquire and rehabilitate 50 units of rental housing; allocating \$222,500 to Central California Land Trust, a mechanism that allows for permanent affordability; allocating an additional \$2 million to the City's Eviction Protection Program; allocating an additional \$3.5 million to the City's recently created Local Housing Trust Fund; allocating \$5 million for a No Place Like Home Downpayment Assistance Program; allocating \$5 million for two (2) No Place Like Home tiny home villages; and allocating \$850,000 to Fresno City College to allow students to create 24 tiny homes for low-income people.
- The City's Building & Safety Services Division improved the permit and approval process for customers by creating an auto-routing for solar panels; new standard plan templates for Accessory Dwelling Units (ADUs), multi-family, and commercial projects; public workshops to assist customers with hands-on training; YouTube training videos for application submissions; a survey sent to customers after a record is created in Accela to gauge what customers have challenges with; a digital affidavit for express permits;

auto routing once fees are paid; and removing unnecessary text in data entry fields in building applications.

- In the planning year, the City submitted a Pro-Housing Designation application to the California Department of Housing and Community Development. The Prohousing Designation Program was established in the 2019-2020 Budget Act to acknowledge the policies of local governments that promote housing development. The purpose of the program is to encourage jurisdictions to pass and implement policies that accelerate housing production, promote favorable zoning and land use, reduce construction and development costs, and provide financial subsidies. In PY 2022, the City received a Pro-Housing Designation from the State of California.
- Three special Project Liaisons were hired within the Planning and Development Department to assist with customer support, each one dedicated to their area of expertise: Residential, Non-Residential, and Downtown.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City is an active, member of the FMCoC. The Assistant Director of Planning and Development is a voting member of the FMCoC Executive Committee. The Housing & Neighborhood Revitalization Manager over the Homeless Services Division serves as a backup. Both City representatives regularly participate in FMCoC general meetings and events.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City's 2020 Analysis of Impediments to Fair Housing Choice Report (AI), published August 24, 2020, identified nine (9) impediments and proposed actions and measurable objectives to address the impediments. In this section, activities undertaken during the program year are presented for each activity.

The City of Fresno's Fair Housing provider, Resources for Independence Central Valley (RICV) provided outreach throughout the program year. Through CDBG funding, RICV staff conducted 24 outreach activities to share important information about Fair Housing, targeting housing providers, including property managers and property owners.

RICV hosted four (4) webinars in six months on the topic of Fair Housing Rights & Responsibilities and how to avoid Fair Housing complaints. RICV also engaged landlords through the distribution of Fair Housing fact sheets, various social media posts, and setting up tables at community events.

Impediment 1: Lack of Safety Net Programs for Renters Increases Housing Instability Among Protected Classes

One recommendation in the AI was to create an Emergency Rent and Relocation Demonstration Program. The City, in partnership with community-benefit organizations, continued its Emergency Rental Assistance Program to improve housing stability in these unprecedented and uncertain economic times for those Fresno residents who have been negatively impacted by COVID-19.

Additionally, the City used a portion of its CDBG-CV funds for tenant and landlord counseling for individuals impacted by COVID-19 with the intent of resolving disputes and ensuring renters remain housed.

Impediment 2: Insufficient Employment Supports Leave Residents of Color with Lower Incomes and Limited Housing Choices

The City funded the Business Visibility Initiative through the Chinatown Fresno Foundation to bring recognition and new customers to Chinatown businesses. The program helped microenterprises by developing job growth and an overall improved quality of life in the Chinatown area.

Impediment 3: Need Neighborhood Infrastructure Development and Expanded Access to Opportunity in Areas of Concentrated Poverty

The City allocated CDBG funds to the City's Public Works Department to make improvements to streets, sidewalks, and neighborhoods. The areas targeted for improvement included:

- The Burroughs Elementary Neighborhood Street Reconstruction – Phase II: Benefitted 20,170 people
- The Ivy – Annadale to Chester Neighborhood Street Improvements : Benefitted 3,665 people
- The Shields-Cedar-Dakota-Millbrook Street Reconstruction: Benefitted 15,755 people
- The Olive-Maple-Whitney-Chestnut Street Reconstruction: Benefitted 17,750 people
- The Maple – Gettysburg to Holland Street Reconstruction: Benefitted 10,590 people

The following activities received a CDBG allocation for improvements in PY 2022, or a prior year, and are pending completion:

- The Roberts & 10th Neighborhood Street Improvements
- The Webster Community Canal Barricade
- The Ericson Elementary Neighborhood Street Reconstruction
- The Highway City Neighborhood Street Reconstruction
- The Yosemite Middle School Complete Streets Design

Impediment 4: Poor Housing Conditions

In total, 48 homes were rehabilitated to preserve affordable housing for low- and moderate-income homeowners. The projects included:

- City of Fresno Senior Paint and Exterior Repair Programs: Completed 16
- Self-Help Home Repair and Rehabilitation Program: Completed 16
- Habitat for Humanity Housing Rehabilitation/Repair Program: Completed 7
- Fresno EOC Roof Program: 9

In the past year, home repair programs administered by the City and its subrecipients experienced delays due to staff turnover, the Historic Review process, and increased construction costs for material and labor since the Pandemic. However, home repair programs for low- and moderate-income households continue to operate. The City has filled vacancies, acquired a consultant to assist with Historic Reviews, obtained additional general contractors to participate in the programs, and expects project costs to slowly decline.

Impediment 5: Racial Disparities Limit Access to Homeownership for Some Protected Classes

The City and its community partners work to develop programs and practices that reduce barriers to homeownership for protected classes. Reducing administrative barriers to new affordable housing construction and broadening the educational opportunities surrounding affordable housing were key objectives over the program year.

Impediment 6: Publicly Supported Housing Options Are Concentrated Outside of Areas of Opportunity

The City's 2020-2024 Consolidated Plan included a goal to improve access to affordable housing in high opportunity areas. In PY 2022, the Fresno Housing Authority constructed the Monarch at Chinatown. The total project cost \$32,239,714 of which \$397,118 in HOME funds were provided for eligible construction costs. Monarch at Chinatown was successfully completed on March 7, 2023, and is fully occupied.

- Housing Authority – Monarch at Chinatown Project

The project consisted of new construction of 57 multi-family affordable housing units, of which 11 were constructed with HOME funds, and on- and off-site improvements. Located in the Fresno Unified School District, the Monarch features easy access to public transportation and freeways; floor plans with studios, one-, two-, and three-bedroom units for rent; and accessibility features for people with disabilities.

In PY 2022, there are 8 housing projects underway. They include:

- Habitat for Humanity – Barcus and Rialto Single-Family Housing Project

The project consists of new construction of two 3-bedroom, 2-bathroom homes with attached garages, and on- and off-site improvements. The estimated project cost is \$924,550 of which \$392,000 in HOME CHDO funds are being provided for eligible predevelopment and construction cost and subsequent homebuyer mortgage assistance for households at 60% to 80% of area median income.

- FCTC, L.P. – Brand Haven Senior Housing Project

The project consists of new construction of 180 multi-family senior housing units and on- and off-site improvements. The City provided \$2,259,784 in CDBG funds to acquire a 2-acre project site located at Fancher Creek Drive and Marion Avenue. In addition, the City provided \$1,420,500 in HOME funds for eligible pre-development and construction costs. The estimated project cost is \$31 million.

- Self-Help Enterprises – Annadale Phase II S-F Housing Project

The project consists of new construction of a 22-unit single-family affordable housing subdivision and on- and off-site improvements. The City provided \$1,462,000 in HOME funds for construction of 11 HOME-assisted units. The estimated project cost is \$2.9 million.

- Self-Help Enterprises – Walnut/Florence/Plumas
The project consists of the development of a 17-unit single-family affordable housing subdivision and on- and off-site improvements. The estimated project cost is \$4.4 million of which \$800,000 in HOME funds is being provided for eligible construction costs.
- Housing Authority – The Arthur at Blackstone
The project consists of the renovation of an existing retail building and new construction to create 41 multi-family affordable housing units along with on- and off-site improvements. The estimated project cost is \$26 million of which \$1,633,112 in HOME funds is being provided for eligible construction costs.
- Housing Authority – Sun Lodge
The project consists of the renovation of the 98-unit Days Inn motel with the introduction of new construction of additional housing units at the site. The 98-unit motel will be converted into 64 housing units with a mix of bedroom types. The estimated project cost is \$36 million of which \$2.7 million in HOME funds is being provided for eligible construction costs.
- FCTC, L.P. – Sarah’s Court Phase I
The project consists of new construction of 120 multi-family affordable housing units and on- and off-site improvements. The City provided \$2,480,000 in CDBG funds to acquire a 2-acre project site located at 200 N. Salma Avenue. Additionally, the City provided \$3,169,034 in HOME funds for eligible pre-development and construction costs. The estimated project cost is \$35 million.
- Housing Authority – Avalon Commons
The project consists of new construction of 60 multi-family affordable housing units and on- and off-site improvements. The estimated project cost is \$40 million of which \$2,654,771 in HOME funds is being provided for eligible construction costs.

Impediment 7: Many Communications and Marketing Efforts Regarding Fair Housing Are Not Effectively Targeted to Protected Classes and Non-English Speakers

The Resources for Independence Central Valley (RICV) Fair Housing Outreach Program connected with 54 residents to provide the community with education in several languages about Fair Housing rights, responsibilities, and regulations through trainings and materials made available through social media, direct mail, the RICV newsletter, and email blasts. RICV also distributed an easy-to-understand booklet to 212 low-income individuals through individual outreach.

Impediment 8: NIMBYism and Prejudice Reduces Housing Choice for Protected Classes

The City’s 2020-2024 Consolidated Plan includes a goal to improve access to affordable housing for low-income and special needs households by partnering with interested developers to increase development of low-income and affordable housing in high opportunity areas.

Impediment 9: Individuals Not Understanding Their Housing Rights May Prevent Access to Fair Housing

The City continued to partner with Fair Housing advocacy groups in the program year to provide multi-lingual Fair Housing educational opportunities.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and comprehensive planning requirements.

The City's Community Development Division (CDD) serves as the lead division for monitoring compliance of the CDBG, HOME, ESG, and HOPWA Programs. CDD has established procedures for monitoring of the programs/activities and has staff assigned to compliance and annual monitoring. These procedures mandate compliance and timely implementation of the projects/activities being executed by internal departments, developers, and subrecipients. CDD staff utilizes internal policies and procedures, HUD monitoring handbooks, guidelines, and technical assistance publications to ensure HUD-funded programs and activities are following all applicable program rules and regulations.

Monitoring ranges from screening applicants for income program eligibility, calculating income levels, to on-site inspections and document review. CDD staff review these reporting documents on a regular basis and provide technical assistance where needed to assure compliance. Additionally, the CDD staff conduct on-site, in-unit, and property inspections of completed federally funded affordable housing complexes. During the program year, the on-site, in-unit inspections resumed, and all HUD-assisted units were inspected. Also, during the program year, the Villa Del Mar project was released from further monitoring since the project's affordability period expired. However, the City anticipates the Villa Del Mar project units to be affordable in perpetuity since the project is owned by the Fresno Housing Authority.

Minority Business Outreach:

The City established standards and procedures through Ordinance 2000-248, as amended, establishing its Disadvantaged Business Enterprise (DBE) Program in accordance with the regulations of the U.S. Department of Transportation (DOT) at 49 CFR Parts 23 and 26, U.S. Department of Housing and Urban Development (HUD) at 2 CFR Part 200, and U.S. Environmental Protection Agency (EPA) at 40 CFR Part 33. It is the policy and commitment of the City to ensure that DBEs as defined in Part 26, Part 23, Part 200 and Part 33 have an equal opportunity to receive and participate in DOT, HUD, and EPA-funded contracts.

It is also the City's policy to:

- Ensure nondiscrimination in the award and administration of DOT, HUD, and EPA-funded contracts;
- Create a level playing field on which DBEs can compete fairly for contracts and subcontracts relating to construction, professional services, supplies, equipment, materials, and other services for DOT, HUD, and EPA-funded contracts;
- Ensure that the DBE Program is narrowly tailored in accordance with applicable law;
- Ensure that only firms that meet 49 CFR Part 23, 49 CFR Part 26, 2 CFR Part 200 and 40 CFR Part 33 eligibility standards are permitted to participate as DBEs;

- Help remove barriers to the Participation of DBEs in DOT, HUD, and EPA-funded contracts;
- Assist the development of firms that can compete successfully in the marketplace outside the DBE Program; and
- Outreach to local firms and encourage certification and participation in the DBE Program.

It is the objective of the DBE Program to:

- Aggressively seek out and identify firms owned and controlled by socially and economically disadvantaged individuals who are qualified to provide the City of Fresno with required goods, materials, supplies, and services needed for the City's operations;
- Develop and implement information and communication programs and procedures geared to acquaint prospective DBEs with the City's contracting and procurement procedures and requirements;
- Develop the necessary interdepartmental relationships within the City, which will promote, foster, and facilitate the implementation of this program;
- Contribute to the economic stability and growth of DBEs in the Fresno metropolitan area; and
- Attain the annual DBE overall goals as established with the federal agencies and to meet all federal guidelines in the administration of this program.

DBE Program Procedural Framework

The DBE Program, which was most recently updated in 2016, established a framework and a comprehensive set of procedures that have broad applicability across a variety of federal programs, including HUD entitlement programs. The DBE Program policy and procedures document established standards and procedures for Program administration, DBE certification standards and procedures, goal setting, good faith efforts, counting, recordkeeping, compliance, monitoring, and enforcement. The procedural framework called for each Department, in conjunction with the DBE Program Coordinator, to develop a comprehensive record keeping system which will facilitate the monitoring and progress assessment of the DBE Program. This system also provided necessary data for compliance reviews and uniform reporting requirements. More information about the City's DBE Program can be found at www.fresno.gov/generalservices/purchasing/.

DBE Program-Specific HUD CDBG and HOME Standards and Requirements

The DBE Program policy and procedures also include CDBG and HOME specific requirements for recordkeeping and reporting, including a section entitled: SECTION 24 CFR 570.506(g)(6) and 24 CFR 92.508(a)(7)(ii)(B)

Data indicating the racial/ethnic character of each business entity receiving a contract or subcontracts of \$25,000 or more, paid or to be paid, with CDBG and/or HOME funds, data indicating which of those entities are women business enterprises as defined in Executive Order 12138, the amount of the contract or subcontract, and documentation of recipient affirmative

steps to assure that minority business and women business enterprise have an equal opportunity.

Attachment 11 of the DBE Program policy and procedures incorporate additional guidance, forms and related instructions. These items include: i) HUD, Contract Provisions Required by Federal Law or Owner Contract with the U.S. Department of Housing and Urban Development, ii) HUD CPD Information Bulletin, Issue No. 2015-02, Minority Business Enterprise Contract and Subcontract Activity, Report HUD -2516 and Section 3 Reporting, November 30, 2014, iii) HUD Section 3 and MBE Pre-award Compliance Certification, iv) City of Fresno, Final Report, v) Utilization of Minority and Women Business Enterprises and First-Tier Subcontractors, vi) HUD Contract and Subcontract report, and vii) HUD, HOME Program, Annual Performance Report.

CDBG Monitoring Schedule and Results

The monitoring process includes desk audits of reports and supporting documentation, on-site monitoring reviews, frequent telephone contacts, written communications, and meetings. Through regular monitoring of its sub-recipients, City staff ensures they abide by all applicable Federal, State, and local standards and work with recipients to increase efficiencies and augment their performance. As part of this process, City staff watches for the potential of fraud, waste, mismanagement, and/or other opportunities for potential abuse. Contract provisions are in place that provide for the suspension of funds, termination of the contract, and disallowance of reimbursement requests at any time during the program year based on performance deficiencies. On an individual basis, staff works with sub-recipients to correct identified deficiencies through discussion and/or technical assistance, prior to imposing any sanctions.

During Program Year 2022, the City conducted remote monitoring of the Habitat for Humanity and Self-Help Enterprises Home Repair programs. The City expects to provide more on-site monitoring during program year 2023-2024.

HOME Monitoring Schedule and Results

During the program year, a total of 29 completed apartment complexes were monitored:

- Village at Kings Canyon
- Brierwood Court
- Arbor Court
- Sierra Gateway I Senior Apartments
- Tyler Duplex
- Oak Park Senior Villas
- Sandstone Apartments
- Echo Duplex
- Parc Grove Commons II Apartments
- 330 Van Ness Cottages
- Renaissance at Santa Clara Apartments
- Bridges at Florence
- Sierra Gateway II Senior Apartments
- City View Apartments
- Parc Grove Commons Northwest Apartments
- Plaza Mendoza Apartments
- Viking Village Apartments
- Cedar Court Apartments

- Inyo Terrace Apartments
- Fultonia West Apartments
- Cedar Heights Apartments
- Calaveras Court Apartments
- Glen Avenue Apartments
- Annadale Commons Senior Housing
- San Ramon Apartments
- Tanager Springs I Apartments
- Tanagers Springs II Apartments
- Geneva Village Apartments
- Martin Luther King Square Apartments

The monitoring included evaluation of the procedural, managerial, and financial wherewithal of the properties. There were no properties out of compliance and the City continues to receive residual receipt payments from those properties that have year end cash flow.

HESG and HOPWA Monitoring

A combination of remote and in-person monitoring was conducted throughout the program year. Remote reviews are performed on a monthly basis when an invoice was received. Staff audited each invoice and followed up with the subrecipient via email or phone call to request additional information as needed and provide the outcome. Throughout the year the City worked to stay in close contact with services providers to ensure the success and compliance of the projects. Contract meetings were also held via phone call with the funded agencies as check-ins. The City also provided technical assistance to new subrecipients to address questions regarding the eligibility of activities and cost or to address noted inconsistencies in invoices. The ESG and HOPWA activities are scheduled for on-site monitoring in PY 23.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City will publish a public notice of the review and comment period for the PY 2022 Draft CAPER in the daily publication of the Fresno Bee. Public notices will also be distributed on the City's social media accounts, and the City Website. The City will utilize an email distribution list of over 500 interested individuals to share the Public Notice and advertise the comment and community engagement process. The email distribution list contains addresses which range from residents to community-based organizations and public/private agencies, all encouraged to share the information with their networks as well.

The City will make available a Public Review Draft of this document for a thirty-day review and comment period on the City's website at www.fresno.gov/housing.

The Fresno City Council will conduct a Public Hearing to receive comments on the CAPER on September 14, 2023, at 10:00 AM or thereafter.

The City's goal is to comply with the Americans with Disabilities Act (ADA) in all respects. The City will promote the availability of additional accommodations such as interpreters, signers, assistive listening devices, or the services of a translator, and individuals will be instructed to contact the Office of the City Clerk to request accommodations 48 hours prior to the meeting at (559) 621-7650 or clerk@fresno.gov. The agenda and related staff reports will be available at www.fresno.gov/cityclerk, as well as in the Office of the City Clerk at City Hall.

In addition to the in-person Public Hearing option, there will be electronic and telephone participation options. Participation instructions will be published with the agenda made available on the City Council website at <https://fresno.legistar.com/Calendar.aspx>.

Public Comments

The City accepts public comments in any form convenient to the public, including those listed below. Comments will be addressed in the final version of the PY 2022 CAPER.

Submit Comments by Mail:

City of Fresno
Planning and Development Department
Attn: Community Development Division
2600 Fresno Street Room 3065
Fresno CA 93721

Submit Comments by Email:

HCDD@fresno.gov

Please include "2022 CAPER" in the subject line

Submit Comments by Phone:

559-621-8300

Submit Comments by TTY:

559-621-8721

Submit Comments by Fax:

559-457-1579

Submit Comments Online:

<https://www.surveymonkey.com/r/22-23CAPER>

Residents may also submit comments during a September 14, 2023, Public Hearing at approximately 10:00 A.M. or thereafter, prior to City Council consideration of the Report. For participation instructions, visit <http://www.fresno.gov/calendar.aspx> and select the agenda for the September 14, 2023, meeting. For additional accommodations, please contact the office of the City Clerk at (559) 621-7650 or clerk@fresno.gov at least three business days prior to the meeting.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Program Year 2022 represents the third year of the City's 2020-2024 Consolidated Plan. The Consolidated Plan outlines the City's strategies for program years 2020 through 2024. There have been no major changes in the City's objectives since development of the plan.

The City certifies that:

- The City provided certifications of consistency in a fair and impartial manner;
- The City did not hinder Consolidated Plan implementation by action or willful inaction;
- Pursued all resources described in the Consolidated Plan; and
- All CDBG funds used went toward meeting a national objective. The City spent 100% of its CDBG program funds (not including administrative and loan payments) on activities that met a low- and moderate-income national objective.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not applicable

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

City staff completed on-site monitoring of 10 completed HOME-funded apartment complexes to evaluate the procedural, managerial, and financial well-being of the properties. In addition, a City Housing Rehabilitation Specialist inspected the exterior of 10 apartment complex structures and grounds for health and safety conditions. There were no unresolved monitoring findings at any of the properties during the program year. The City has procedures for annual monitoring and uses a check list of items to inspect. Follow up matters are addressed with the property management company and/or the property owner. Once all concerns and/or findings are resolved, a closeout letter is sent to the owner with a copy to the property management company for their records.

The apartment complexes at which inspections took place are:

- Tyler Street Duplex
- Echo Rehabilitation Duplex
- 330 Van Ness Townhouses
- Annadale Commons Senior Housing
- Brand Haven Senior Housing
- Chinatown Housing Project
- Dakota Senior Housing
- Sarah's Court Apartments
- Sun Lodge Homekey Project
- Avalon Commons

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Affirmative marketing consists of additional actions taken beyond typical advertising efforts that are established to attract eligible persons who may otherwise not apply.

The City requires that each HOME-assisted property prepare an Affirmative Fair Housing Marketing Plan for available units in developments that have five or more HOME-assisted units. During the program year, Monarch at Chinatown was the only project that required submission of an Affirmative Fair Housing Marketing Plan to the City. All existing HOME-assisted apartment complexes have an approved Affirmative Fair Housing Marketing Plan. Although HUD no longer signs off on this Plan, the completed form is sent to the City and kept on file as part of its project closeout process.

Affirmative marketing of business opportunities under the HOME Program includes, but are not limited to, hiring people and businesses for consultant services, vendors, contractors, developers, and property owners that enter into agreements funded through HOME. The City has adopted procedures to ensure the inclusion of minorities and women, to the maximum

extent possible, in all contracting opportunities made possible through HOME funding. This includes opportunities for all types of businesses, including, but not limited to, real estate firms, construction firms, appraisal firms, management firms, financial institutions, investment banking firms, underwriters, accountants, and other professional services.

The City's policies and procedures call for the following affirmative marketing actions:

- Solicit qualified vendors who have received the Minority and Women Business Enterprise (MWBE) Certification from the State when they are potential sources.
- Divide large contracts, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority business, and women's business enterprises.
- Require all prime contractors to take the affirmative steps listed above.

In addition, the City has incorporated the following into its HOME Program Agreement between the City and developers to ensure HUD's Affirmative Fair Housing Marketing Plan requirements are met:

"The developer warrants, covenants and agrees with the City that it shall comply with all affirmative marketing requirements, including without limitation, those set out at 24 C.F.R. 92.350 and 92.351, in order to provide information and otherwise attract eligible persons from all racial, ethnic and gender groups in the housing market in the rental of the Project Units. The DEVELOPER shall maintain records of actions taken to affirmatively market units constructed in the future, and to assess the results of these actions."

City staff perform annual monitoring with property managers to ensure an Affirmative Fair Housing Marketing Plan is completed and provided to staff for review at monitoring.

In addition, the City notices of HOME Program funding availability specifically encourages minority- and women-owned firms to submit an application consistent with the City's policy to ensure that minority- and women-owned firms are afforded the maximum practical opportunity to compete for and obtain public sector contracts for services.

| |
|------------------------------------------------------------------------------------------------------------------------------------------|
| Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics. |
|------------------------------------------------------------------------------------------------------------------------------------------|

During the program year, the City received a total of \$510,528.74 in HOME Program Income (PI) of this amount \$137,688.44 was disbursed to the Sun Lodge project that is currently underway. Once completed the project will house 64 low-income households. The \$372,840.30 balance of the undisbursed PI was allocated to the Avalon Commons project that is also underway. Once this project is complete, it will provide housing for 60 low-income households. All PI received during a program year is used to support affordable housing development as outlined in the Annual Action Plan for the use of HOME Program funds. Also, and as required, the total amount of PI received annually is used to reduce the amount of entitlement funds drawn from the City's Treasury account.

Other actions taken to foster and maintain affordable housing. 91.220(k)

(STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City is currently working on a multi-jurisdictional Housing Element that identifies the housing needs of the City and introduces programs and activities aimed at addressing those needs through 2031. Additionally, the Housing Element examines the housing needs of the City, the long-term strategies to meet those needs, and determines the priority needs for a five-year period. A summary of accomplishments is presented to the Fresno City Council annually. In general, the Housing Element, which is a required chapter of the City General Plan, includes housing data, demographics, the City's existing housing, sites available for housing, an analysis of fair housing, housing constraints, a review of the previous Housing Element, and programs that the City can implement during the Housing element period.

The City currently operates a New Development / Substantial Rehabilitation Program, which requires coordination with the State's Low Income Housing Tax Credit (LIHTC) Program. The City is the Local Reviewing Agency for the State's LIHTC Program, and it annually receives two-to-three new development or substantial rehabilitation LIHTC applications for evaluation and comment. In return for the City's evaluation of the applications, the State provides the City with a nominal stipend to cover the review cost since the review is not an eligible use of entitlement funds.

The City has elected to use a portion of the City's State and Local Fiscal Recovery Funds allocation to assist low-income households by using funds to help increase the supply of affordable housing. Additionally, the City approved approximately \$3.8 million in Permanent Local Housing Allocation funds to develop new multi-family and single-family housing units for low-income households. As a result of these non-federal funds, the City was able to create additional affordable housing opportunities by funding several projects that would not otherwise be eligible under the existing entitlement programs. These projects include the Central California Land Trust; City College Tiny Homes; Econo North, an adaptive reuse project converting the hotel into multi-family housing; Hotel Fresno, an adaptive reuse project converting an existing 111-year-old hotel building into affordable housing; Lowell Trust, Parkway Drive; Poverello Tiny Homes; and Step Up at 99.

The City also lobbied for and received \$1 million in Economic Development Initiative Community Project Funding. These grant funds will be used to develop tiny homes throughout the City of Fresno to produce a new affordable option.

Also, the City periodically releases Request for Proposals and Notices of Funding Availability to solicit developers to create and preserve affordable housing. Recently, the City has been requesting approval from the State under its Surplus Land Act to have City-owned property exempted from the Act so that affordable housing can be developed on unused land in the City's inventory.

The City purchased two contiguous parcels on an approximately 6-acre site on Blackstone Avenue, a major transportation corridor, to develop affordable senior housing and a senior center. The City has selected Integrated Community Development through a Request for Qualifications process to complete the design and development.

The One Fresno Housing Strategy also outlines the housing needs of the City, the resources available for housing, and the development community that the City relies on to develop affordable housing. According to the report, the goal is to build, preserve, and rehabilitate approximately 7,000 affordable homes in the next three years.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided
 Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Table 16 - HOPWA Number of Households Served

| Number of Households Served Through: | One-year Goal | Actual |
|---------------------------------------------------------------------------------------------------|---------------|-----------|
| Short-term rent, mortgage, and utility assistance payments | 40 | 39 |
| Tenant-based rental assistance | 20 | 47 |
| Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds | 32 | 9 |
| Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds | 0 | 0 |
| Total¹ | 92 | 95 |

Housing Opportunities for Persons with AIDS (HOPWA) is the only Federal program dedicated to the housing needs of people living with HIV/AIDS. The City partners with WestCare California, Inc. to administer the funding and provide services in the metropolitan area. WestCare California, Inc. operates The Living Room and provides Tenant Based Rental Assistance (TBRA) and Short-term Rental Mortgage and Utilities (STRMU). Participants in the program are referred to the Fresno Housing Authority for long-term housing.

¹ Goal and actual outcomes included HOPWA-CV participants.

CR-58 – Section 3

Table 17 - Total Labor Hours

| | CDBG | HOME | ESG | HOPWA |
|---------------------------------------|------|------|-----|-------|
| Total Number of Activities | 0 | 0 | 0 | 0 |
| Total Labor Hours | 0 | 0 | 0 | 0 |
| Total Section 3 Worker Hours | 0 | 0 | 0 | 0 |
| Total Targeted Section 3 Worker Hours | 0 | 0 | 0 | 0 |

Table 18 - Qualitative Efforts - Number of Activities by Program

| | CDBG | HOME | ESG | HOPWA |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|------|-----|-------|
| Outreach efforts to generate job applicants who are Public Housing Targeted Workers | 0 | 0 | 0 | 0 |
| Outreach efforts to generate job applicants who are Other Funding Targeted Workers | 0 | 0 | 0 | 0 |
| Direct, on-the-job training (including apprenticeships) | 0 | 0 | 0 | 0 |
| Indirect training such as arranging for, contracting for, or paying tuition for, off-site training | 0 | 0 | 0 | 0 |
| Technical assistance to help Section 3 workers compete for jobs (e.g., resumé assistance, coaching) | 0 | 0 | 0 | 0 |
| Outreach efforts to identify and secure bids from Section 3 business concerns | 0 | 0 | 0 | 0 |
| Technical assistance to help Section 3 business concerns understand and bid on contracts | 0 | 0 | 0 | 0 |
| Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns | 0 | 0 | 0 | 0 |
| Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services | 0 | 0 | 0 | 0 |
| Held one or more job fairs | 0 | 0 | 0 | 0 |
| Provided or connected residents with supportive services that can provide direct services or referrals | 0 | 0 | 0 | 0 |
| Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation | 0 | 0 | 0 | 0 |
| Assisted residents with finding child care | 0 | 0 | 0 | 0 |
| Assisted residents to apply for, or attend community college or a four-year educational institution | 0 | 0 | 0 | 0 |
| Assisted residents to apply for, or attend vocational/technical training | 0 | 0 | 0 | 0 |
| Assisted residents to obtain financial literacy training and/or coaching | 0 | 0 | 0 | 0 |
| Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns | 0 | 0 | 0 | 0 |
| Provided or connected residents with training on computer use or online technologies | 0 | 0 | 0 | 0 |
| Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses | 0 | 0 | 0 | 0 |
| Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act | 0 | 0 | 0 | 0 |
| Other | 0 | 0 | 0 | 0 |

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in e-snaps For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

| | |
|---------------------------------------------------------------------------------------|---------------|
| Recipient Name | FRESNO |
| Organizational DUNS Number | 071887855 |
| EIN/TIN Number | 946000338 |
| Identify the Field Office | SAN FRANCISCO |
| Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance | |

ESG Contact Name

| | |
|-------------|--------------------|
| Prefix | |
| First Name | Philip |
| Middle Name | |
| Last Name | Skei |
| Suffix | |
| Title | Assistant Director |

ESG Contact Address

| | |
|------------------|------------------------------|
| Street Address 1 | 2600 Fresno Street Room 3065 |
| Street Address 2 | |
| City | Fresno |
| State | CA |
| ZIP Code | - |
| Phone Number | 559-621-8012 |
| Extension | |
| Fax Number | 559-457-1316 |
| Email Address | philip.skei@fresno.gov |

ESG Secondary Contact

| | |
|---------------|-----------------------------------------------|
| Prefix | |
| First Name | Karen |
| Last Name | Jenks |
| Suffix | |
| Title | Housing & Neighborhood Revitalization Manager |
| Phone Number | 559-621-8001 |
| Extension | |
| Email Address | karen.jenks@fresno.gov |

2. Reporting Period—All Recipients Complete

| | |
|-------------------------|------------|
| Program Year Start Date | 07/01/2022 |
| Program Year End Date | 06/30/2023 |

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: WestCare California, Inc.

City: Fresno

State: CA

Zip Code: 93703

DUNS Number: 054612767

Is subrecipient a victim services provider: No

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$243,341.00

Subrecipient or Contractor Name: Poverello House

City: Fresno

State: CA

Zip Code: 93706

DUNS Number: 127482537

Is subrecipient a victim services provider: No

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$97,867.00

Subrecipient or Contractor Name: Poverello House

City: Fresno

State: CA

Zip Code: 93706

DUNS Number: 12748537

Is subrecipient a victim services provider: No

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$196,270.00

Subrecipient or Contractor Name: Housing Authority of the City of Fresno

City: Fresno

State: CA

Zip Code: 93721

DUNS Number: 138255791

Is subrecipient a victim services provider: No

Subrecipient Organization Type: A Public Body Corporate and Politic

ESG Subgrant or Contract Award Amount: \$21,137.00

CR-65 - Persons Assisted

Per HUD ESG CAPER guidelines, data is no longer reported in CR-65. Required data is provided in the attached HESG SAGE CAPER Report.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Table 19 - Shelter Utilization

| Statistic | Number of Units |
|--------------------------------------|--------------------|
| Number of Beds – Rehabbed | 0 |
| Number of New Units – Conversion | 0 |
| Total Number of bed-nights available | 3,814 |
| Total Number of bed-nights provided | 3,484 |
| Capacity Utilization | 91.35%91.35 |

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City acts as a pass-through agency for ESG funds and is responsible for the administration and oversight of the grant. The majority of funds are awarded to local homeless services providers performing the day-to-day administration of the program. The City coordinates with the FMCoC to determine how ESG funds are allocated to each eligible use. The City also participates on the Executive Committee of the FMCoC and works alongside the FMCoC on several initiatives to prevent and end homelessness through the housing-first model.

All ESG-funded beneficiaries are tracked in the Homeless Management Information System (HMIS) by ESG subrecipient. The HMIS system is a local information technology system used to collect client-level data and data on the provision of housing and services to homeless individuals and families and persons at risk of homelessness and can provide detailed reports in terms of the level of assistance received by each beneficiary.

In total, 2,297 people were assisted with ESG funds during the program year. The ESG-funded project experienced longer periods of participation compared to prior years with 51% of people participating for 1-4 months. A total of 490 individuals were identified as chronically homeless. Of the 2,040 people exiting the system, 928 (45%) exited to positive housing destinations.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

Table 20 - ESG Expenditures for Homelessness Prevention

| Expenditure Type | Dollar Amount of Expenditures in Program Year | | |
|---------------------------------------------------------------------------------------|-----------------------------------------------|-------------------|---------------|
| | 2020 | 2021 | 2022 |
| Expenditures for Rental Assistance | \$18,955.27 | \$9,588.71 | \$0 |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | \$0 | \$0 | \$0 |
| Expenditures for Housing Relocation & Stabilization Services - Services | \$0 | \$0 | \$0 |
| Subtotal Homelessness Prevention | \$18,955.27 | \$9,588.71 | \$0.00 |

11b. ESG Expenditures for Rapid Re-Housing

Table 21 - ESG Expenditures for Rapid Re-Housing

| Expenditure Type | Dollar Amount of Expenditures in Program Year | | |
|---------------------------------------------------------------------------------------|-----------------------------------------------|---------------------|---------------|
| | 2020 | 2021 | 2022 |
| Expenditures for Rental Assistance | \$283,106.55 | \$288,379.56 | \$0 |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | \$0 | \$0 | \$0 |
| Expenditures for Housing Relocation & Stabilization Services - Services | \$0 | \$0 | \$0 |
| Subtotal Rapid Re-Housing | \$283,106.55 | \$288,379.56 | \$0.00 |

11c. ESG Expenditures for Emergency Shelter

Table 22 - ESG Expenditures for Emergency Shelter

| Expenditure Type | Dollar Amount of Expenditures in Program Year | | |
|--------------------|-----------------------------------------------|--------------------|--------------------|
| | 2020 | 2021 | 2022 |
| Essential Services | \$0 | \$3,137.03 | \$0 |
| Operations | \$0 | \$46,509.39 | \$54,947.61 |
| Renovation | \$0 | \$0 | \$0 |
| Major Rehab | \$0 | \$0 | \$0 |
| Conversion | \$0 | \$0 | \$0 |
| Subtotal | \$0 | \$49,646.42 | \$54,947.61 |

11d. Other Grant Expenditures

Table 23 - Other ESG Grant Expenditures

| Expenditure Type | Dollar Amount of Expenditures in Program Year | | |
|------------------|-----------------------------------------------|--------------------|--------------------|
| | 2020 | 2021 | 2022 |
| Street Outreach | \$0 | \$56,859.65 | \$88,930.40 |
| HMIS | \$0 | \$0 | \$0 |
| Administration | \$45,751.35 | \$35,408.89 | \$0 |
| Subtotal | \$45,751.35 | \$92,268.54 | \$88,930.40 |

11e. Total ESG Grant Funds

Table 24 - Total ESG Grant Funds

| | 2020 | 2021 | 2022 |
|--------------------------|------------------|---------------------|--------------------|
| Total ESG Funds Expended | \$347,812 | \$393,373.84 | \$88,930.40 |
| Subtotal | \$347,812 | \$393,373.84 | \$88,930.40 |

11f. Match Source

Table 25 - Other Funds Expended on Eligible ESG Activities

| Match Type | 2020 | 2021 | 2022 |
|---------------------------|---------------------|---------------------|---------------------|
| Other Non-ESG HUD Funds | \$0 | \$0 | \$0 |
| Other Federal Funds | \$0 | \$0 | \$0 |
| State Government | \$237,482 | \$0 | \$0 |
| Local Government | \$479,747.92 | \$271,404.57 | \$243,458.61 |
| Private Funds | \$0 | \$201,416 | \$294,137 |
| Other | \$0 | \$0 | \$0 |
| Fees | \$0 | \$0 | \$0 |
| Program Income | \$0 | \$0 | \$0 |
| Total Match Amount | \$717,229.92 | \$472,820.57 | \$537,595.61 |

11g. Total

Table 26 - Total Amount of Funds Expended on ESG Activities

| Expenditure Type | 2020 | 2021 | 2022 |
|--------------------------------------------------|----------------|--------------|--------------|
| Total Amount of Funds Expended on ESG Activities | \$1,065,041.92 | \$866,194.41 | \$629,285.40 |

Appendix A: HEARTH Emergency Solutions Grant SAGE CAPER



HUD ESG CAPER

Report: CAPER

Period: 7/1/2022 - 6/30/2023

Your user level here: Data Entry and Account Admin

Contains all user-entered forms and aggregate CAPER-CSV data.

Report Date Range

7/1/2022 to 6/30/2023

Contact Information

| | |
|------------------|------------------------|
| First Name | Erika |
| Middle Name | |
| Last Name | Lopez |
| Suffix | |
| Title | |
| Street Address 1 | 2600 Fresno St |
| Street Address 2 | |
| City | Fresno |
| State | California |
| ZIP Code | 93721 |
| E-mail Address | erika.lopez@fresno.gov |
| Phone Number | (559)621-8403 |
| Extension | |
| Fax Number | ()- |

Project types carried out during the program year

| Components | Projects | Total Persons Reported | Total Households Reported |
|------------------------------------------|----------|------------------------|---------------------------|
| Emergency Shelter | 1 | 397 | 187 |
| Day Shelter | 0 | 0 | 0 |
| Transitional Housing | 0 | 0 | 0 |
| Total Emergency Shelter Component | 1 | 397 | 187 |
| Total Street Outreach | 1 | 1736 | 1474 |
| Total PH - Rapid Re-Housing | 2 | 108 | 79 |
| Total Homelessness Prevention | 1 | 56 | 18 |

Grant Information

| Emergency Shelter Rehab/Conversion | |
|---------------------------------------------------------------------------------------|----|
| Did you create additional shelter beds/units through an ESG-funded rehab project | No |
| Did you create additional shelter beds/units through an ESG-funded conversion project | No |

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP No

Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The following performance standards are outlined in the City's adopted written policies:

- 1) Decrease the number of homeless youth and households with children by 10% from the FMCoC Point in Time Count of January 2016.
- 2) Increase the percentage of participants in transitional housing that move into permanent housing to 80% or more.
- 3) Increase the percentage of participants that are employed at program exit to 25% or more.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

- 2) Increase the percentage of participants in transitional housing that move into permanent housing to 80% or more.

The HMIS data reports 4 individuals reported transitional housing as their living situation when entering into one of the ESG projects. Through assistance from the ESG project which included a case manager and housing navigator these individuals were able to secure permanent housing. A total of 320 ESG assisted individuals report exiting to a positive destination while 9 individuals report exiting to transitional housing.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

- 1) Decrease the number of homeless youth and households with children by 10% from the FMCoC Point in Time Count of January 2016. :

According to the FMCoC 2023 PIT Count report, approximately 9% (398 individuals) of homeless individuals under 18. Approximately 10% (475 households) of the households served with ESG had children. These are both a decrease from PY 2022 but not a 10% decrease from the 2016 point in time count. The homeless count was far less in 2016 with a total of 1,883 homeless individuals and 10% of those individuals being families with children. In 2020 a drastic increase was seen with a reported 3,641 homeless individuals this was primarily due to the effects of COVID. Since 2020 there has been an increase of the homeless population in the region.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

- 3) Increase the percentage of participants that are employed at program exit to 25% or more.

The client data captured in HMIS does not track the employment status when entering and exiting the projects. In the future the City may revise the standard to measure the individual who exited with earned income or a source of income VS those who entered with no income.

Financial Information

ESG Information from IDIS

As of 7/14/2023

| FY | Grant Number | Current Authorized Amount | Funds Committed By Recipient | Funds Drawn | Balance Remaining | Obligation Date | Expenditure |
|--------------|--------------|---------------------------|------------------------------|-----------------------|---------------------|-----------------|-------------|
| 2022 | E22MC060001 | \$603,908.00 | \$603,908.00 | \$88,930.40 | \$514,977.60 | 9/26/2022 | 9/26/2024 |
| 2021 | E21MC060001 | \$606,586.00 | \$606,586.00 | \$534,094.27 | \$72,491.73 | 10/27/2021 | 10/27/2023 |
| 2020 | E20MC060001 | \$610,018.00 | \$610,018.00 | \$610,018.00 | \$0 | 8/21/2020 | 8/21/2022 |
| 2019 | E19MC060001 | \$585,863.00 | \$585,863.00 | \$585,863.00 | \$0 | 7/23/2019 | 7/23/2021 |
| 2018 | E18MC060001 | \$578,163.00 | \$578,163.00 | \$578,163.00 | \$0 | 9/12/2018 | 9/12/2020 |
| 2017 | E17MC060001 | \$569,903.00 | \$569,903.00 | \$569,903.00 | \$0 | 9/22/2017 | 9/22/2019 |
| 2016 | E16MC060001 | \$565,293.00 | \$565,293.00 | \$565,293.00 | \$0 | 8/22/2016 | 8/22/2018 |
| 2015 | E15MC060001 | \$559,850.00 | \$559,850.00 | \$559,850.00 | \$0 | 9/14/2015 | 9/14/2017 |
| Total | | \$5,615,177.00 | \$5,615,177.00 | \$5,027,707.67 | \$587,469.33 | | |

| Expenditures | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|--------------------------------------------------------------|------------------------------------|------------------------------------|------|------|------|------|
| | Yes | Yes | No | No | No | No |
| | FY2022 Annual ESG Funds for | FY2021 Annual ESG Funds for | | | | |
| Homelessness Prevention | Non-COVID | Non-COVID | | | | |
| Rental Assistance | | 9,588.71 | | | | |
| Relocation and Stabilization Services - Financial Assistance | | | | | | |
| Relocation and Stabilization Services - Services | | | | | | |
| Hazard Pay (unique activity) | | | | | | |
| Landlord Incentives (unique activity) | | | | | | |
| Volunteer Incentives (unique activity) | | | | | | |
| Training (unique activity) | | | | | | |
| Homeless Prevention Expenses | 0.00 | 9,588.71 | | | | |
| | FY2022 Annual ESG Funds for | FY2021 Annual ESG Funds for | | | | |
| Rapid Re-Housing | Non-COVID | Non-COVID | | | | |
| Rental Assistance | | 288,379.56 | | | | |
| Relocation and Stabilization Services - Financial Assistance | | | | | | |
| Relocation and Stabilization Services - Services | | | | | | |
| Hazard Pay (unique activity) | | | | | | |
| Landlord Incentives (unique activity) | | | | | | |
| Volunteer Incentives (unique activity) | | | | | | |
| Training (unique activity) | | | | | | |
| RRH Expenses | 0.00 | 288,379.56 | | | | |
| | FY2022 Annual ESG Funds for | FY2021 Annual ESG Funds for | | | | |
| Emergency Shelter | Non-COVID | Non-COVID | | | | |
| Essential Services | | 3,137.03 | | | | |
| Operations | | | | | | |
| Renovation | | | | | | |
| Major Rehab | | | | | | |
| Conversion | | | | | | |
| Hazard Pay (unique activity) | | | | | | |
| Volunteer Incentives (unique activity) | | | | | | |
| Training (unique activity) | | | | | | |
| Emergency Shelter Expenses | 0.00 | 3,137.03 | | | | |
| | FY2022 Annual ESG Funds for | FY2021 Annual ESG Funds for | | | | |
| Temporary Emergency Shelter | Non-COVID | Non-COVID | | | | |

| | | |
|--------------------------------------------------------------------------------|------------------------------------|------------------------------------|
| Essential Services | | |
| Operations | | |
| Leasing existing real property or temporary structures | | |
| Acquisition | | |
| Renovation | | |
| Hazard Pay <i>(unique activity)</i> | | |
| Volunteer Incentives <i>(unique activity)</i> | | |
| Training <i>(unique activity)</i> | | |
| Other Shelter Costs | | |
| Temporary Emergency Shelter Expenses | | |
| | FY2022 Annual ESG Funds for | FY2021 Annual ESG Funds for |
| Street Outreach | Non-COVID | Non-COVID |
| Essential Services | 88,930.40 | 56,859.65 |
| Hazard Pay <i>(unique activity)</i> | | |
| Volunteer Incentives <i>(unique activity)</i> | | |
| Training <i>(unique activity)</i> | | |
| Handwashing Stations/Portable Bathrooms <i>(unique activity)</i> | | |
| Street Outreach Expenses | 88,930.40 | 56,859.65 |
| | FY2022 Annual ESG Funds for | FY2021 Annual ESG Funds for |
| Other ESG Expenditures | Non-COVID | Non-COVID |
| Cell Phones - for persons in CoC/YHDP funded projects <i>(unique activity)</i> | | |
| Coordinated Entry COVID Enhancements <i>(unique activity)</i> | | |
| Training <i>(unique activity)</i> | | |
| Vaccine Incentives <i>(unique activity)</i> | | |
| HMIS | | |
| Administration | | 35,408.89 |
| Other Expenses | 0.00 | 35,408.89 |
| | FY2022 Annual ESG Funds for | FY2021 Annual ESG Funds for |
| | Non-COVID | Non-COVID |
| Total Expenditures | 88,930.40 | 393,373.84 |
| Match | | |
| | | |
| Total ESG expenditures plus match | 88,930.40 | 393,373.84 |

Total expenditures plus match for all years

Sources of Match

| | FY2022 | FY2021 | FY2020 | FY2019 | FY2018 | FY2017 | FY2016 | FY2015 |
|------------------------------------------------------------|-------------|--------------|--------|--------|--------|--------|--------|--------|
| Total regular ESG plus COVID expenditures brought forward | \$88,930.40 | \$393,373.84 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total ESG used for COVID brought forward | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total ESG used for regular expenses which requires a match | \$88,930.40 | \$393,373.84 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Match numbers from financial form | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Match Percentage | 0.00% | 0.00% | 0% | 0% | 0% | 0% | 0% | 0% |

Match Source **FY2022** **FY2021** **FY2020** **FY2019** **FY2018** **FY2017** **FY2016** **FY2015**

Other Non-ESG HUD Funds

Other Federal Funds

State Government

Local Government **243,458.61** **271,404.57**

Private Funds **294,137.00** **201,416.00**

Other

Fees

Program Income

Total Cash Match **537,595.61** **472,820.57** **0.00** **0.00** **0.00** **0.00** **0.00** **0.00**

Non Cash Match

Total Match **537,595.61** **472,820.57** **0.00** **0.00** **0.00** **0.00** **0.00** **0.00**

Appendix B: Community Development Block Grant (CDBG)
Financial Summary Report – PR 26



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2022
 FRESNO , CA

DATE: 08-09-23
 TIME: 11:00
 PAGE: 1

PART I : SUMMARY OF CDBG RESOURCES

| | |
|-----------------------------------------------------------|---------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 24,002,642.07 |
| 02 ENTITLEMENT GRANT | 6,839,072.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 306,913.40 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 31,148,627.47 |

PART II : SUMMARY OF CDBG EXPENDITURES

| | |
|--------------------------------------------------------------------------------|---------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 10,974,294.60 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 10,974,294.60 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 1,406,259.80 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 133,978.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 12,514,532.40 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 18,634,095.07 |

PART III : LOWMOD BENEFIT THIS REPORTING PERIOD

| | |
|--------------------------------------------------|---------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 2,402,246.72 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 8,572,047.88 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 10,974,294.60 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|-----------------------------------------------------------------------|-------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 0.00 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 0.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|-----------------------------------------------------------------|--------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 664,654.01 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 84,286.76 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 905,215.88 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | (156,275.11) |
| 32 ENTITLEMENT GRANT | 6,839,072.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 75,559.48 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 6,914,631.48 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | (2.26%) |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|----------------------------------------------------------------|--------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 1,406,259.80 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 871,514.29 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 936,622.64 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 1,341,151.45 |
| 42 ENTITLEMENT GRANT | 6,839,072.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 306,913.40 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 7,145,985.40 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 18.77% |



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2022
 FRESNO , CA

DATE: 08-09-23
 TIME: 11:00
 PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

| Plan Year | IDIS Project | IDIS | Activity | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|------|----------|----------------------------------|-------------|--------------------|-----------------------|
| 2022 | 17 | 6469 | | Sarah's Court - Land Acquisition | 01 | LMH | \$2,402,246.72 |
| | | | | | 01 | Matrix Code | \$2,402,246.72 |
| Total | | | | | | | \$2,402,246.72 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|-----------------------------------------------------------------------|-------------|--------------------|----------------|
| 2020 | 5 | 6482 | 6730919 | Habitat Central Lots II - Barcus/Rialto CDBG | 01 | LMH | \$110,000.00 |
| 2020 | 26 | 6457 | 6667898 | Senior Center | 01 | LMC | \$4,993,211.79 |
| | | | | | 01 | Matrix Code | \$5,103,211.79 |
| 2015 | 40 | 6072 | 6659841 | Park Improvements - Fink White Learner Pool | 03F | LMA | \$41,738.69 |
| 2015 | 40 | 6072 | 6672722 | Park Improvements - Fink White Learner Pool | 03F | LMA | \$24,612.56 |
| 2018 | 8 | 6235 | 6673020 | Fink White Splash Park | 03F | LMA | \$19,843.82 |
| 2018 | 8 | 6282 | 6667490 | Dickey Playground Tot Lot Replacement | 03F | LMA | \$64,106.65 |
| 2018 | 8 | 6282 | 6743773 | Dickey Playground Tot Lot Replacement | 03F | LMA | \$129,181.50 |
| 2019 | 7 | 6421 | 6761847 | Maxie Parks HVAC | 03F | LMA | \$50,000.00 |
| | | | | | 03F | Matrix Code | \$329,483.22 |
| 2019 | 6 | 6279 | 6749846 | Webster Neighborhood Canal Barricade | 03K | LMA | \$4,404.21 |
| 2020 | 12 | 6336 | 6670609 | Yosemite Middle School - Street Improvements | 03K | LMA | \$24,282.62 |
| 2020 | 12 | 6336 | 6750818 | Yosemite Middle School - Street Improvements | 03K | LMA | \$8,140.65 |
| 2020 | 12 | 6337 | 6749843 | Highway City - Street Improvements | 03K | LMA | \$5,699.84 |
| 2020 | 12 | 6340 | 6659655 | Ericson Elementary Neighborhood Reconstruction - Street Improvements | 03K | LMA | \$57,202.11 |
| 2020 | 12 | 6340 | 6765399 | Ericson Elementary Neighborhood Reconstruction - Street Improvements | 03K | LMA | \$29,260.24 |
| 2020 | 29 | 6444 | 6695730 | Maple Ave - Gettysburg to Holland Street Reconstruction | 03K | LMA | \$75,635.42 |
| 2020 | 29 | 6444 | 6765317 | Maple Ave - Gettysburg to Holland Street Reconstruction | 03K | LMA | \$478.75 |
| 2020 | 29 | 6445 | 6695213 | Olive-Maple-Whitney-Chestnut Street Reconstruction | 03K | LMA | \$85,359.09 |
| 2020 | 29 | 6445 | 6765352 | Olive-Maple-Whitney-Chestnut Street Reconstruction | 03K | LMA | \$54,026.62 |
| 2020 | 29 | 6446 | 6695151 | Shields-Cedar-Dakota-Millbrook Street Reconstruction | 03K | LMA | \$104,227.11 |
| 2021 | 11 | 6406 | 6762066 | Ivy-Annadale to Chester Neighborhood Street Improvements | 03K | LMA | \$189,752.27 |
| 2021 | 11 | 6406 | 6764572 | Ivy-Annadale to Chester Neighborhood Street Improvements | 03K | LMA | \$100,781.02 |
| 2021 | 11 | 6425 | 6737541 | Burroughs Elementary Neighborhood Reconstruction - Additional Streets | 03K | LMA | \$555,605.88 |
| | | | | | 03K | Matrix Code | \$1,294,855.83 |
| 2021 | 6 | 6409 | 6687893 | FIRM - Garden Senior Services | 05A | LMC | \$26,027.45 |
| 2021 | 8 | 6436 | 6668435 | PARCS Senior Program - Inspiration | 05A | LMC | \$9,071.17 |
| 2021 | 8 | 6437 | 6668435 | PARCS Senior Program - Lafayette | 05A | LMC | \$8,709.61 |
| 2021 | 8 | 6438 | 6668435 | PARCS Senior Program - Mary Ella Brown | 05A | LMC | \$8,427.45 |
| 2021 | 8 | 6439 | 6668435 | PARCS Senior Program - Mosqueda | 05A | LMC | \$10,495.91 |
| 2021 | 8 | 6440 | 6668435 | PARCS Senior Program - Pinedale | 05A | LMC | \$9,603.17 |
| 2021 | 8 | 6441 | 6668435 | PARCS Senior Program - Senior Citizens Village | 05A | LMC | \$12,937.08 |
| 2021 | 8 | 6442 | 6668435 | PARCS Senior Program - Ted C Wills | 05A | LMC | \$15,389.07 |
| | | | | | 05A | Matrix Code | \$100,660.91 |
| 2022 | 5 | 6486 | 6744180 | Valley Caregiver Resource Center - Oasis Adult Daycare | 05B | LMC | \$34,125.99 |
| 2022 | 5 | 6486 | 6761496 | Valley Caregiver Resource Center - Oasis Adult Daycare | 05B | LMC | \$5,840.00 |
| | | | | | 05B | Matrix Code | \$39,965.99 |
| 2021 | 6 | 6407 | 6671312 | Boys & Girls Club Afterschool Program | 05D | LMC | \$12,441.67 |
| 2021 | 6 | 6407 | 6687571 | Boys & Girls Club Afterschool Program | 05D | LMC | \$41,957.25 |
| 2021 | 6 | 6410 | 6671328 | FEOC Street Saints | 05D | LMC | \$3,347.47 |
| 2021 | 6 | 6410 | 6687862 | FEOC Street Saints | 05D | LMC | \$27,852.94 |
| 2021 | 7 | 6426 | 6694118 | PARCS After School Program - Dickey | 05D | LMC | \$7,944.04 |
| 2021 | 7 | 6426 | 6699988 | PARCS After School Program - Dickey | 05D | LMC | \$6,772.45 |
| 2021 | 7 | 6426 | 6702885 | PARCS After School Program - Dickey | 05D | LMC | \$10,351.90 |
| 2021 | 7 | 6427 | 6694118 | PARCS After School Program - Einstein | 05D | LMC | \$14,922.18 |
| 2021 | 7 | 6427 | 6699988 | PARCS After School Program - Einstein | 05D | LMC | \$11,959.12 |
| 2021 | 7 | 6427 | 6702885 | PARCS After School Program - Einstein | 05D | LMC | \$16,262.73 |
| 2021 | 7 | 6428 | 6694118 | PARCS After School Program - Fink White | 05D | LMC | \$11,966.39 |
| 2021 | 7 | 6428 | 6699988 | PARCS After School Program - Fink White | 05D | LMC | \$8,759.10 |
| 2021 | 7 | 6428 | 6702885 | PARCS After School Program - Fink White | 05D | LMC | \$11,426.90 |



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2022
 FRESNO , CA

DATE: 08-09-23
 TIME: 11:00
 PAGE: 3

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--------------------------------------------------------------------------------|-------------|--------------------|----------------|
| 2021 | 7 | 6429 | 6694118 | PARCS After School Program - Frank H Ball | 05D | LMC | \$13,450.51 |
| 2021 | 7 | 6429 | 6699988 | PARCS After School Program - Frank H Ball | 05D | LMC | \$10,132.18 |
| 2021 | 7 | 6429 | 6702885 | PARCS After School Program - Frank H Ball | 05D | LMC | \$13,644.10 |
| 2021 | 7 | 6430 | 6694118 | PARCS After School Program - Holmes | 05D | LMC | \$10,918.73 |
| 2021 | 7 | 6430 | 6699988 | PARCS After School Program - Holmes | 05D | LMC | \$10,164.30 |
| 2021 | 7 | 6430 | 6702912 | PARCS After School Program - Holmes | 05D | LMC | \$13,562.11 |
| 2021 | 7 | 6431 | 6694118 | PARCS After School Program - Lafayette | 05D | LMC | \$12,307.19 |
| 2021 | 7 | 6431 | 6699988 | PARCS After School Program - Lafayette | 05D | LMC | \$9,072.64 |
| 2021 | 7 | 6431 | 6702912 | PARCS After School Program - Lafayette | 05D | LMC | \$10,387.40 |
| 2021 | 7 | 6432 | 6711155 | PARCS After School Program - Maxie L Parks | 05D | LMC | \$18,448.05 |
| 2021 | 7 | 6433 | 6694118 | PARCS After School Program - Quigley | 05D | LMC | \$13,703.23 |
| 2021 | 7 | 6433 | 6699988 | PARCS After School Program - Quigley | 05D | LMC | \$10,048.89 |
| 2021 | 7 | 6433 | 6702912 | PARCS After School Program - Quigley | 05D | LMC | \$12,528.48 |
| 2021 | 7 | 6434 | 6694118 | PARCS After School Program - Romain | 05D | LMC | \$11,694.97 |
| 2021 | 7 | 6434 | 6699988 | PARCS After School Program - Romain | 05D | LMC | \$10,583.47 |
| 2021 | 7 | 6434 | 6702912 | PARCS After School Program - Romain | 05D | LMC | \$10,378.20 |
| 2021 | 7 | 6435 | 6694118 | PARCS After School Program - Ted C Wills | 05D | LMC | \$10,805.91 |
| 2021 | 7 | 6435 | 6699988 | PARCS After School Program - Ted C Wills | 05D | LMC | \$8,950.91 |
| 2021 | 7 | 6435 | 6702912 | PARCS After School Program - Ted C Wills | 05D | LMC | \$12,668.90 |
| 2022 | 5 | 6484 | 6744178 | Boys & Girls Club - Afterschool Program | 05D | LMC | \$47,945.22 |
| 2022 | 5 | 6484 | 6759600 | Boys & Girls Club - Afterschool Program | 05D | LMC | \$20,010.02 |
| | | | | | 05D | Matrix Code | \$477,369.55 |
| 2021 | 6 | 6408 | 6663690 | Marjaree Mason Center Homeless Services | 05G | LMC | \$4,591.10 |
| 2021 | 6 | 6408 | 6663691 | Marjaree Mason Center Homeless Services | 05G | LMC | \$4,599.49 |
| 2021 | 6 | 6408 | 6695019 | Marjaree Mason Center Homeless Services | 05G | LMC | \$4,713.48 |
| 2021 | 6 | 6408 | 6695020 | Marjaree Mason Center Homeless Services | 05G | LMC | \$4,350.47 |
| 2021 | 6 | 6408 | 6712123 | Marjaree Mason Center Homeless Services | 05G | LMC | \$4,183.77 |
| 2021 | 6 | 6408 | 6712126 | Marjaree Mason Center Homeless Services | 05G | LMC | \$4,628.20 |
| 2021 | 6 | 6408 | 6712127 | Marjaree Mason Center Homeless Services | 05G | LMC | \$1,513.45 |
| | | | | | 05G | Matrix Code | \$28,579.96 |
| 2021 | 16 | 6411 | 6671333 | Resources for Independence Central Valley (RICV) - Fair Housing Public Service | 05J | LMC | \$2,607.72 |
| 2021 | 16 | 6411 | 6687877 | Resources for Independence Central Valley (RICV) - Fair Housing Public Service | 05J | LMC | \$15,469.88 |
| | | | | | 05J | Matrix Code | \$18,077.60 |
| 2018 | 5 | 6405 | 6732613 | CDBG Exterior Home Repair Program (PY2018 SF Rehab Program) | 14A | LMH | \$128,352.00 |
| 2018 | 5 | 6405 | 6761550 | CDBG Exterior Home Repair Program (PY2018 SF Rehab Program) | 14A | LMH | \$23,682.00 |
| 2019 | 4 | 6320 | 6718373 | PY19 Self-Help Home Repair Program | 14A | LMH | \$14,701.33 |
| 2020 | 1 | 6404 | 6718836 | PY20 Self-Help Home Repair Program | 14A | LMH | \$19,642.06 |
| 2020 | 1 | 6404 | 6720557 | PY20 Self-Help Home Repair Program | 14A | LMH | \$276,927.63 |
| 2020 | 1 | 6404 | 6754939 | PY20 Self-Help Home Repair Program | 14A | LMH | \$110,026.17 |
| 2020 | 1 | 6466 | 6718847 | PY20 Habitat Home Repair Program | 14A | LMH | \$26,578.52 |
| 2020 | 1 | 6466 | 6756650 | PY20 Habitat Home Repair Program | 14A | LMH | \$93,824.71 |
| 2020 | 3 | 6501 | 6758859 | SP-2609 N. West | 14A | LMH | \$15,521.16 |
| 2021 | 1 | 6455 | 6760017 | PY21 Fresno EOC Roof Program | 14A | LMH | \$48,216.15 |
| 2021 | 1 | 6467 | 6756543 | PY21 Self-Help Home Repair Program | 14A | LMH | \$80,728.36 |
| 2021 | 3 | 6418 | 6732625 | Senior Paint Program | 14A | LMH | \$89,758.00 |
| 2021 | 3 | 6418 | 6759745 | Senior Paint Program | 14A | LMH | \$35,026.84 |
| | | | | | 14A | Matrix Code | \$962,984.93 |
| 2019 | 5 | 6417 | 6727167 | Housing Rehabilitation Program Delivery | 14H | LMH | \$30,046.33 |
| 2019 | 5 | 6417 | 6761111 | Housing Rehabilitation Program Delivery | 14H | LMH | \$53,403.25 |
| 2021 | 2 | 6423 | 6761154 | Housing Rehabilitation Program Delivery | 14H | LMH | \$53,923.45 |
| | | | | | 14H | Matrix Code | \$137,373.03 |
| 2017 | 4 | 6476 | 6757159 | Lead-Based Paint Hazard Program | 14I | LMH | \$27,665.00 |
| | | | | | 14I | Matrix Code | \$27,665.00 |
| 2021 | 18 | 6413 | 6687841 | Fresno Area Hispanic Foundation - Entrepreneur Program | 18C | LMC | \$17,828.00 |
| 2021 | 18 | 6414 | 6687587 | Chinatown Fresno Foundation - Make Time Business School | 18C | LMC | \$17,241.16 |
| 2022 | 5 | 6487 | 6744179 | Chinatown Fresno Foundation - Make Time Business School | 18C | LMC | \$10,909.46 |
| 2022 | 5 | 6487 | 6759605 | Chinatown Fresno Foundation - Make Time Business School | 18C | LMC | \$5,841.45 |
| | | | | | 18C | Matrix Code | \$51,820.07 |
| Total | | | | | | | \$8,572,047.88 |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity to prevent, prepare for, and respond to Coronavirus | Activity Name | Grant Number | Fund Type | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--------------------------------------------------------------|------------------------------------|--------------|-----------|-------------|--------------------|--------------|
| 2021 | 6 | 6409 | 6687893 | No | FIRM - Garden Senior Services | B21MC060001 | EN | 05A | LMC | \$26,027.45 |
| 2021 | 8 | 6436 | 6668435 | No | PARCS Senior Program - Inspiration | B21MC060001 | EN | 05A | LMC | \$9,071.17 |
| 2021 | 8 | 6437 | 6668435 | No | PARCS Senior Program - Lafayette | B21MC060001 | EN | 05A | LMC | \$8,709.61 |



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2022
 FRESNO , CA

DATE: 08-09-23
 TIME: 11:00
 PAGE: 4

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity to prevent, prepare for, and respond to Coronavirus | Activity Name | Grant Number | Fund Type | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--------------------------------------------------------------|--------------------------------------------------------------------------------|--------------|-----------|-------------|--------------------|--------------|
| 2021 | 8 | 6438 | 6668435 | No | PARCS Senior Program - Mary Ella Brown | B21MC060001 | EN | 05A | LMC | \$8,427.45 |
| 2021 | 8 | 6439 | 6668435 | No | PARCS Senior Program - Mosqueda | B21MC060001 | EN | 05A | LMC | \$10,495.91 |
| 2021 | 8 | 6440 | 6668435 | No | PARCS Senior Program - Pinedale | B21MC060001 | EN | 05A | LMC | \$9,603.17 |
| 2021 | 8 | 6441 | 6668435 | No | PARCS Senior Program - Senior Citizens Village | B21MC060001 | EN | 05A | LMC | \$12,937.08 |
| 2021 | 8 | 6442 | 6668435 | No | PARCS Senior Program - Ted C Wills | B21MC060001 | EN | 05A | LMC | \$15,389.07 |
| | | | | | | | | | | \$100,660.91 |
| 2022 | 5 | 6486 | 6744180 | No | Valley Caregiver Resource Center - Oasis Adult Daycare | B22MC060001 | EN | 05B | LMC | \$34,125.99 |
| 2022 | 5 | 6486 | 6761496 | No | Valley Caregiver Resource Center - Oasis Adult Daycare | B22MC060001 | EN | 05B | LMC | \$5,840.00 |
| | | | | | | | | | | \$39,965.99 |
| 2021 | 6 | 6407 | 6671312 | No | Boys & Girls Club Afterschool Program | B21MC060001 | EN | 05D | LMC | \$12,441.67 |
| 2021 | 6 | 6407 | 6687571 | No | Boys & Girls Club Afterschool Program | B21MC060001 | EN | 05D | LMC | \$41,957.25 |
| 2021 | 6 | 6410 | 6671328 | No | FEOC Street Saints | B21MC060001 | EN | 05D | LMC | \$3,347.47 |
| 2021 | 6 | 6410 | 6687862 | No | FEOC Street Saints | B21MC060001 | EN | 05D | LMC | \$27,852.94 |
| 2021 | 7 | 6426 | 6694118 | No | PARCS After School Program - Dickey | B21MC060001 | EN | 05D | LMC | \$7,944.04 |
| 2021 | 7 | 6426 | 6699988 | No | PARCS After School Program - Dickey | B21MC060001 | EN | 05D | LMC | \$6,772.45 |
| 2021 | 7 | 6426 | 6702885 | No | PARCS After School Program - Dickey | B12MC060001 | LA | 05D | LMC | \$10,351.90 |
| 2021 | 7 | 6427 | 6694118 | No | PARCS After School Program - Einstein | B21MC060001 | EN | 05D | LMC | \$14,922.18 |
| 2021 | 7 | 6427 | 6699988 | No | PARCS After School Program - Einstein | B21MC060001 | EN | 05D | LMC | \$11,959.12 |
| 2021 | 7 | 6427 | 6702885 | No | PARCS After School Program - Einstein | B12MC060001 | LA | 05D | LMC | \$16,262.73 |
| 2021 | 7 | 6428 | 6694118 | No | PARCS After School Program - Fink White | B21MC060001 | EN | 05D | LMC | \$11,966.39 |
| 2021 | 7 | 6428 | 6699988 | No | PARCS After School Program - Fink White | B21MC060001 | EN | 05D | LMC | \$8,759.10 |
| 2021 | 7 | 6428 | 6702885 | No | PARCS After School Program - Fink White | B12MC060001 | LA | 05D | LMC | \$3,054.05 |
| 2021 | 7 | 6428 | 6702885 | No | PARCS After School Program - Fink White | B21MC060001 | EN | 05D | LMC | \$8,372.85 |
| 2021 | 7 | 6429 | 6694118 | No | PARCS After School Program - Frank H Ball | B21MC060001 | EN | 05D | LMC | \$13,450.51 |
| 2021 | 7 | 6429 | 6699988 | No | PARCS After School Program - Frank H Ball | B21MC060001 | EN | 05D | LMC | \$10,132.18 |
| 2021 | 7 | 6429 | 6702885 | No | PARCS After School Program - Frank H Ball | B21MC060001 | PI | 05D | LMC | \$13,644.10 |
| 2021 | 7 | 6430 | 6694118 | No | PARCS After School Program - Holmes | B21MC060001 | EN | 05D | LMC | \$10,918.73 |
| 2021 | 7 | 6430 | 6699988 | No | PARCS After School Program - Holmes | B21MC060001 | EN | 05D | LMC | \$10,164.30 |
| 2021 | 7 | 6430 | 6702912 | No | PARCS After School Program - Holmes | B21MC060001 | PI | 05D | LMC | \$5,984.98 |
| 2021 | 7 | 6430 | 6702912 | No | PARCS After School Program - Holmes | B22MC060001 | PI | 05D | LMC | \$7,577.13 |
| 2021 | 7 | 6431 | 6694118 | No | PARCS After School Program - Lafayette | B21MC060001 | EN | 05D | LMC | \$12,307.19 |
| 2021 | 7 | 6431 | 6699988 | No | PARCS After School Program - Lafayette | B21MC060001 | EN | 05D | LMC | \$9,072.64 |
| 2021 | 7 | 6431 | 6702912 | No | PARCS After School Program - Lafayette | B22MC060001 | PI | 05D | LMC | \$10,387.40 |
| 2021 | 7 | 6432 | 6711155 | No | PARCS After School Program - Maxie L Parks | B21MC060001 | EN | 05D | LMC | \$18,448.05 |
| 2021 | 7 | 6433 | 6694118 | No | PARCS After School Program - Quigley | B21MC060001 | EN | 05D | LMC | \$13,703.23 |
| 2021 | 7 | 6433 | 6699988 | No | PARCS After School Program - Quigley | B21MC060001 | EN | 05D | LMC | \$10,048.89 |
| 2021 | 7 | 6433 | 6702912 | No | PARCS After School Program - Quigley | B22MC060001 | PI | 05D | LMC | \$12,528.48 |
| 2021 | 7 | 6434 | 6694118 | No | PARCS After School Program - Romain | B21MC060001 | EN | 05D | LMC | \$11,694.97 |
| 2021 | 7 | 6434 | 6699988 | No | PARCS After School Program - Romain | B21MC060001 | EN | 05D | LMC | \$10,583.47 |
| 2021 | 7 | 6434 | 6702912 | No | PARCS After School Program - Romain | B22MC060001 | PI | 05D | LMC | \$10,378.20 |
| 2021 | 7 | 6435 | 6694118 | No | PARCS After School Program - Ted C Wills | B21MC060001 | EN | 05D | LMC | \$10,805.91 |
| 2021 | 7 | 6435 | 6699988 | No | PARCS After School Program - Ted C Wills | B21MC060001 | EN | 05D | LMC | \$8,950.91 |
| 2021 | 7 | 6435 | 6702912 | No | PARCS After School Program - Ted C Wills | B22MC060001 | PI | 05D | LMC | \$12,668.90 |
| 2022 | 5 | 6484 | 6744178 | No | Boys & Girls Club - Afterschool Program | B22MC060001 | EN | 05D | LMC | \$47,945.22 |
| 2022 | 5 | 6484 | 6759600 | No | Boys & Girls Club - Afterschool Program | B22MC060001 | EN | 05D | LMC | \$20,010.02 |
| | | | | | | | | | | \$477,369.55 |
| 2021 | 6 | 6408 | 6663690 | No | Marjaree Mason Center Homeless Services | B21MC060001 | EN | 05G | LMC | \$4,591.10 |
| 2021 | 6 | 6408 | 6663691 | No | Marjaree Mason Center Homeless Services | B21MC060001 | EN | 05G | LMC | \$4,599.49 |
| 2021 | 6 | 6408 | 6695019 | No | Marjaree Mason Center Homeless Services | B21MC060001 | EN | 05G | LMC | \$4,713.48 |
| 2021 | 6 | 6408 | 6695020 | No | Marjaree Mason Center Homeless Services | B21MC060001 | EN | 05G | LMC | \$4,350.47 |
| 2021 | 6 | 6408 | 6712123 | No | Marjaree Mason Center Homeless Services | B21MC060001 | EN | 05G | LMC | \$4,183.77 |
| 2021 | 6 | 6408 | 6712126 | No | Marjaree Mason Center Homeless Services | B21MC060001 | EN | 05G | LMC | \$4,628.20 |
| 2021 | 6 | 6408 | 6712127 | No | Marjaree Mason Center Homeless Services | B21MC060001 | EN | 05G | LMC | \$1,513.45 |
| | | | | | | | | | | \$28,579.96 |
| 2021 | 16 | 6411 | 6671333 | No | Resources for Independence Central Valley (RICV) - Fair Housing Public Service | B21MC060001 | EN | 05J | LMC | \$2,607.72 |
| 2021 | 16 | 6411 | 6687877 | No | Resources for Independence Central Valley (RICV) - Fair Housing Public Service | B21MC060001 | EN | 05J | LMC | \$15,469.88 |
| | | | | | | | | | | \$18,077.60 |
| | | | | | | | | | | \$664,654.01 |
| Total | | | | | | | | | | \$664,654.01 |

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|-------------------------|-------------|--------------------|--------------|
| 2015 | 27 | 5923 | 6741403 | Southeast Specific Plan | 20 | | \$40,583.26 |



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2022
 FRESNO , CA

DATE: 08-09-23
 TIME: 11:00
 PAGE: 5

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|-----------------------------|-------------|--------------------|-----------------------|
| 2021 | 12 | 6402 | 6652474 | CDBG Program Administration | 20 | Matrix Code | \$40,583.26 |
| 2021 | 12 | 6402 | 6673117 | CDBG Program Administration | 21A | | \$155,815.82 |
| 2021 | 12 | 6402 | 6762479 | CDBG Program Administration | 21A | | \$90,026.36 |
| 2022 | 11 | 6458 | 6762512 | CDBG Program Administration | 21A | | \$498,957.72 |
| 2022 | 11 | 6458 | 6763673 | CDBG Program Administration | 21A | | \$333,045.07 |
| | | | | | 21A | | \$246,157.13 |
| 2021 | 15 | 6412 | 6687912 | FIRM - Fair Housing Program | 21A | Matrix Code | \$1,324,002.10 |
| | | | | | 21D | | \$41,674.44 |
| | | | | | 21D | Matrix Code | \$41,674.44 |
| Total | | | | | | | \$1,406,259.80 |

Appendix C: Community Development Block Grant – Coronavirus (CDBG-CV) Financial Summary Report – PR 26



PART I: SUMMARY OF CDBG-CV RESOURCES

| | |
|---------------------------------------------|--------------|
| 01 CDBG-CV GRANT | 7,980,086.00 |
| 02 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 04 TOTAL CDBG-CV FUNDS AWARDED | 7,980,086.00 |

PART II: SUMMARY OF CDBG-CV EXPENDITURES

| | |
|--------------------------------------------------------------------------------|--------------|
| 05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 2,568,548.32 |
| 06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 79,060.18 |
| 07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 08 TOTAL EXPENDITURES (SUM, LINES 05 - 07) | 2,647,608.50 |
| 09 UNEXPENDED BALANCE (LINE 04 - LINE8) | 5,332,477.50 |

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

| | |
|--------------------------------------------------|--------------|
| 10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 2,547,815.11 |
| 13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12) | 2,547,815.11 |
| 14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05) | 2,568,548.32 |
| 15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14) | 99.19% |

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

| | |
|-------------------------------------------------------------------|--------------|
| 16 DISBURSED IN IDIS FOR PUBLIC SERVICES | 2,568,548.32 |
| 17 CDBG-CV GRANT | 7,980,086.00 |
| 18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17) | 32.19% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|-------------------------------------------------------------------|--------------|
| 19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 79,060.18 |
| 20 CDBG-CV GRANT | 7,980,086.00 |
| 21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20) | 0.99% |



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

No data returned for this view. This might be because the applied filter excludes all data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount | | | |
|-----------|--------------|---------------|----------------|-------------------------------------------------|-----------------------------------------------|--------------------|--------------|--------------|--|-----------------------|
| 2020 | 20 | 6478 | 6701304 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$157,781.38 | | | |
| | | | 6703117 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$153,990.61 | | | |
| | | | 6749162 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$146,209.14 | | | |
| | | | 6749173 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$130,029.11 | | | |
| | | | 6749444 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$228,093.70 | | | |
| | | | 6749585 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$161,660.93 | | | |
| | | | 6756527 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$155,019.21 | | | |
| | | | 6771140 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$172,800.68 | | | |
| | | | 6479 | 6749818 | FHA Journey Home Emergency Shelter Operations | 03T | LMC | \$231,932.10 | | |
| | | | | 6756145 | FHA Journey Home Emergency Shelter Operations | 03T | LMC | \$323,042.23 | | |
| | | | 6480 | 6749770 | FHA Step Up Emergency Shelter Operations | 03T | LMC | \$284,170.65 | | |
| | | | | 6784661 | FHA Step Up Emergency Shelter Operations | 03T | LMC | \$403,085.37 | | |
| | | | Total | | | | | | | \$2,547,815.11 |

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount | | |
|--------------|--------------|---------------|----------------|-------------------------------------------------|-----------------------------------------------|------------------------------------------------------------------|-----------------------|--------------|-------------|
| 2020 | 20 | 6478 | 6701304 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$157,781.38 | | |
| | | | 6703117 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$153,990.61 | | |
| | | | 6749162 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$146,209.14 | | |
| | | | 6749173 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$130,029.11 | | |
| | | | 6749444 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$228,093.70 | | |
| | | | 6749585 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$161,660.93 | | |
| | | | 6756527 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$155,019.21 | | |
| | | | 6771140 | Elevate Travel Inn Emergency Shelter Operations | 03T | LMC | \$172,800.68 | | |
| | | | 6479 | 6749818 | FHA Journey Home Emergency Shelter Operations | 03T | LMC | \$231,932.10 | |
| | | | | 6756145 | FHA Journey Home Emergency Shelter Operations | 03T | LMC | \$323,042.23 | |
| | | | 6480 | 6749770 | FHA Step Up Emergency Shelter Operations | 03T | LMC | \$284,170.65 | |
| | | | | 6784661 | FHA Step Up Emergency Shelter Operations | 03T | LMC | \$403,085.37 | |
| | | | 23 | 6456 | 6641664 | Community Housing Council Tenant and Landlord Counseling Program | 05K | URG | \$1,494.64 |
| | | | | | 6710634 | Community Housing Council Tenant and Landlord Counseling Program | 05K | URG | \$19,238.57 |
| Total | | | | | | | \$2,568,548.32 | | |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Appendix D: Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance Evaluation Report

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

| Project Sponsor Questions | Responses |
|-----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| What is the organization's name? | The Living Room /WestCare Ca., Inc. |
| What is the organization's Unique Entity Identifier (UEI)? | CBQUXGEXW5Y7 |
| What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)? | 23-7368450 |
| What is the HOPWA contract amount for this organization? | \$849,665.00 |
| What is the organization's business street address? | 1330 e Olive Ave. |
| In what city is the organization's business address? | Fresno |
| In what county is the organization's business address? | Fresno |
| In what state is the organization's business address? | California |
| What is the organization's business address zip code? | 93728 |
| What is the organization's parent company, if applicable? | N/A |
| What department administers the organization's grant? | |
| What is the organization's phone number (including extension)? | 559-251-4800 |
| What is the organization's fax number? | 5594861910 |
| What is the organization's website? | https://www.westcare.com/ |
| What is the organization's Facebook page? | WestCare California |
| What is the organization's Twitter handle? | N/A |
| Is this a faith-based organization? Yes or No. | No |
| Is this a nonprofit organization? Yes or No. | Yes |
| Is this a grassroots organization? Yes or No. | No |
| What are the cities of the organization's primary service area? | Fresno |
| What are the counties of the organization's primary service area? | Fresno |
| In what congressional district is the organization located? | 21 |
| In what congressional district is the primary service area? | 21 |
| Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No. | No |

| Project Sponsor Non-Direct Service Expenditures | |
|--------------------------------------------------------------------|---|
| What were the total HOPWA funds expended for Administration costs? | |
| How much was expended on Technical Assistance? | 0 |
| How much was expended on Resource Identification? | 0 |

Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/14/2022

Consolidated APR/CAPER – HOPWA Provider

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving \$25,000+ in federal funding.

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities," as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving \$25,000+ in federal funding.

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

HMIS. In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.

Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.

Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.

Definitions

Achieved Viral Suppression: When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Anti-Retroviral Therapy: The combination of drugs used to treat HIV.

Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: <https://www.huduser.gov/portal/datasets/il.html>

Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).

Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.

Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

| |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p> |
| <p>Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.</p> |
| <p>Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.</p> |
| <p>Nonbinary: A gender other than singularly female or male.</p> |
| <p>Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.</p> |
| <p>Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p> |
| <p>Output: The number of units of housing or households that receive HOPWA assistance during the operating year.</p> |
| <p>Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.</p> |
| <p>Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.</p> |
| <p>Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.</p> |
| <p>Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.</p> |
| <p>SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.</p> |
| <p>Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.</p> |
| <p>Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.</p> |
| <p>Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.</p> |
| <p>Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth</p> |
| <p>VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.</p> |
| <p>VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.</p> |
| <p>Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.</p> |

Instructions for Completing the HOPWA Performance Report Workbook

What is the HOPWA Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- **DEM (Demographics) & Prior Living (see Note)**
- **Leveraging**
- **ATC (Access to Care) & Totals**

ONLY PROJECT SPONSORS* should complete these tabs:

- **HOPWA Provider**
- **CONTACT**

* For **Grantees** that are approved to conduct Resource Identification or Technical Assistance activities, please report your expenditure amounts for those budget line items in the **HOPWA Provider tab**. These are the only cells that you will need to complete in the **HOPWA Provider** tab.

Note: Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed **based on HOPWA services provided by the organization completing this workbook**. Leave tabs untouched if the activity is not provided by the organization.

- **TBRA (Tenant-Based Rental Assistance)**
- **P-FBH (Permanent Facility-Based Housing)**
- **ST-TFBH (Short-Term or Transitional Facility-Based Housing)**
- **STRMU (Short-Term Rent, Mortgage and Utilities Assistance)**
- **PHP (Permanent Housing Placement Assistance)**
- **Housing Info (Housing Information Services)**
- **Supp Svcs (HOPWA Supportive Services)**
- **Other Competitive Activity**
- **CAP DEV (Capital Development)**
- **VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)**

Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report. This form requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount greater than zero.

SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook to *the Grantee* in the manner and timeline prescribed by the Grantee.
- The report **MUST** be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors **should not** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.

| Grant ID | Grantee | Sponsor ID | Sponsor | File ID |
|----------|---------|------------|----------|--------------|
| FCA78422 | Fresno | S00776A | S00776A_ | 23145_182434 |

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

| Question | Responses |
|---------------------------------------------------------------------------|------------------------------|
| Contact Information for Primary Program Contact | |
| What is the Primary Program contact name? | Carlene Mendez |
| What is the Primary Program contact title? | Program Director |
| In what department does the Primary Program contact work? | Health Education and |
| What is the Primary Program contact email? | carlene.mendez@westcare.com |
| What is the Primary Program contact phone number (including extension)? | 5594861469 Ext21700 |
| What is the Primary Program contact fax number? | 5594861910 |
| Contact Information for Secondary Program Contact | |
| What is the Secondary Program contact name? | Maria Rodriguez |
| What is the Secondary Program contact title? | Deputy Administrator |
| In what department does the Secondary Program contact work? | Administrative Depratment |
| What is the Secondary Program contact email? | maria.rodriguez@westcare.com |
| What is the Secondary Program contact phone number (including extension)? | 5592654800 Ext. 21230 |
| What is the Secondary Program contact fax number? | 5592654823 |
| Contact Information for Individuals Seeking Services | |
| What is the Services contact name? | Ruben Cueva |
| What is the Services contact title? | Outreach Specialist |
| In what department does the Services contact work? | Health Education and |
| What is the Services contact email? | ruben.cueva@westcare.com |
| What is the Services contact phone number (including extension)? | 5594861469 Ext. 21702 |
| What is the Services contact fax number? | 5594861910 |

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

| A. For each racial category, how many HOPWA-eligible individuals identified as such? | Male | | | | Female | | | | Gender Nonbinary | | | | Transgender Female | | | | Transgender Male | | | | Gender not Disclosed | | | | Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx? |
|--------------------------------------------------------------------------------------|-----------------|-------|-------|-------------|-----------------|-------|-------|-------------|------------------|-------|-------|-------------|--------------------|-------|-------|-------------|------------------|-------|-------|-------------|----------------------|-------|-------|-------------|---------------------------------------------------------------------------------------------------------------------|
| | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | |
| Asian | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Asian & White | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Black/African American | 0 | 3 | 5 | 8 | 0 | 0 | 0 | 4 | 6 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Black/African American & White | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| American Indian/Alaskan Native | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| American Indian/Alaskan Native & Black/African American | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| American Indian/Alaskan Native & White | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Native Hawaiian/Other Pacific Islander | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Multi-Racial | 0 | 27 | 44 | 18 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 94 |
| White | 0 | 13 | 12 | 7 | 0 | 0 | 4 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| B. For each racial category, how many other household members (beneficiaries) identified as such? | Male | | | | Female | | | | Gender Nonbinary | | | | Transgender Female | | | | Transgender Male | | | | Gender not Disclosed | | | | Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx? |
|---------------------------------------------------------------------------------------------------|-----------------|-------|-------|-------------|-----------------|-------|-------|-------------|------------------|-------|-------|-------------|--------------------|-------|-------|-------------|------------------|-------|-------|-------------|----------------------|-------|-------|-------------|---------------------------------------------------------------------------------------------------------------------|
| | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | Younger Than 18 | 18-30 | 31-50 | 51 or Older | |
| b. Asian | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Asian & White | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Black/African American | 4 | 5 | 7 | 2 | 5 | 8 | 3 | 11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Black/African American & White | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. American Indian/Alaskan Native | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. American Indian/Alaskan Native & Black/African American | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. American Indian/Alaskan Native & White | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Native Hawaiian/Other Pacific Islander | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Other Multi-Racial | 10 | 5 | 2 | 5 | 10 | 5 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 43 |
| b. White | 12 | 41 | 12 | 10 | 11 | 7 | 9 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | |
|----------------------------------------------------------------------------------------------------|-----|
| Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): | 162 |
| Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): | 188 |
| How many other household members (beneficiaries) are HIV+? | 193 |
| How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? | 188 |

Complete Prior Living Situations for HOPWA-eligible individuals served by TBRA, P-FBH, ST-TFBH, or PHP

| | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year? | 6 |
| How many individuals newly receiving HOPWA assistance came from: | |
| a. A place not meant for human habitation? | 52 |
| b. An emergency shelter? | 8 |
| c. A transitional housing facility for formerly homeless persons? | 1 |
| d. A permanent housing situation for formerly homeless persons? | 0 |
| e. A psychiatric hospital or other psychiatric facility? | 1 |
| f. A substance abuse facility? | 8 |
| g. A non-psychiatric hospital? | 2 |
| h. A foster care home? | 0 |
| i. Jail, prison, or a juvenile detention facility? | 0 |
| j. A rented room, apartment or house? | 3 |
| k. A house the individual owned? | 2 |
| l. Staying at someone else's house? | 12 |
| m. A hotel or motel paid for by the individual? | 1 |
| n. Any other prior living situation? | 15 |
| How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation? | 0 |
| How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing): | 61 |
| Also meet the definition of experiencing chronic homelessness? | 21 |
| Also were veterans? | 0 |

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

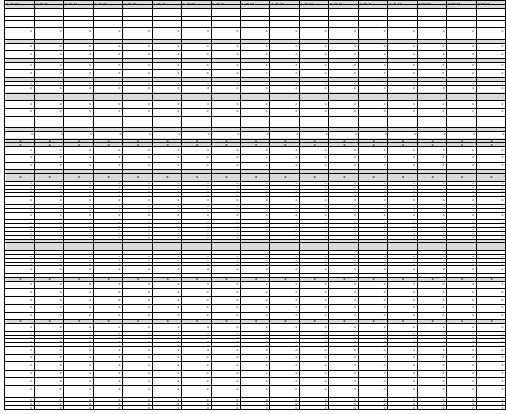
| What is the amount and type of leveraged funding that was provided by any of these sources? | Funding for this Report | Was this a Housing Subsidy Assistance? Yes or No. |
|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------------------------------------|
| ESG | 0 | |
| HOME | 0 | |
| Ryan White | 0 | |
| Continuum of Care (CoC) | 0 | |
| Low-Income Housing Tax Credit | 0 | |
| Housing Choice Voucher Program | 0 | |
| Private grants | 0 | |
| In-kind resources | 0 | |
| Grantee cash | 0 | |
| Other types of private or public funding: | | |
| Other FUNDING_1 | 0 | |
| Other FUNDING_2 | 0 | |
| Other FUNDING_3 | 0 | |
| Other FUNDING_4 | 0 | |
| Other FUNDING_5 | 0 | |
| Other FUNDING_6 | 0 | |
| Other FUNDING_7 | 0 | |
| Other FUNDING_8 | 0 | |
| Other FUNDING_9 | 0 | |
| Other FUNDING_10 | 0 | |
| Other FUNDING_11 | 0 | |
| Other FUNDING_12 | 0 | |
| Other FUNDING_13 | 0 | |
| Other FUNDING_14 | 0 | |
| Other FUNDING_15 | 0 | |
| Program Income | 0 | |
| What was the amount of program income collected from resident rent payments in the program year? | 0 | |
| What was the amount of program income collected from other sources (non-resident payments) in the program year? | 0 | |
| Uses of Program Income | 0 | |
| What was the amount of total program income that was spent on housing assistance in the program year? | 0 | |
| What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year? | 0 | |
| Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords | | |
| What was the amount of resident rent payment that residents paid directly to private landlords? | 0 | |

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

| Question | This Report |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|
| <i>TBRA Households Served and Expenditures</i> | |
| How many households were served with HOPWA TBRA assistance? | 17 |
| What were the total HOPWA funds expended for TBRA rental assistance? | 74156.48 |
| <i>Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).</i> | |
| How many total households were served with Other (non-TBRA) Rental Assistance? | 30 |
| What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement? | 0 |
| Describe the Other (non-TBRA) Rental Assistance provided. (150 characters). | Our program was awarded \$32,000 by the United Way for Rent/Mortgage Assistance. |
| <i>TBRA Household Total (TBRA + Other)</i> | 47 |
| <i>Income Levels for Households Served by this Activity</i> | |
| 0 | |
| What is the number of households with income below 30% of Area Median Income? | 0 |
| What is the number of households with income between 31% and 50% of Area Median Income? | 0 |
| What is the number of households with income between 51% and 80% of Area Median Income? | 0 |
| <i>Sources of Income for Households Served by this Activity</i> | |
| How many households accessed or maintained access to the following sources of income in the past year? | 0 |
| Earned Income from Employment | 0 |
| Retirement | 0 |
| SSI | 0 |
| SSDI | 0 |
| Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.) | 0 |
| Private Disability Insurance | 0 |
| Veteran's Disability Payment (service or non-service connected payment) | 0 |
| Regular contributions or gifts from organizations or persons not residing in the residence | 0 |
| Worker's Compensation | 0 |

| | |
|--------------------------------------------------------------------------------------------------------------------------|----------|
| General Assistance (GA), or local program | 0 |
| Unemployment Insurance | 0 |
| Other Sources of Income | 0 |
| How many households maintained no sources of income? | 0 |
| Medical Insurance for Households Served by this Activity | |
| How many households accessed or maintained access to the following sources of medical insurance in the past year? | |
| MEDICAID Health Program or local program equivalent | 0 |
| MEDICARE Health Insurance or local program equivalent | 0 |
| Veterans Affairs Medical Services | 0 |
| AIDS Drug Assistance Program | 0 |
| State Children's Health Insurance Program (CHIP) or | 0 |
| Ryan White-funded Medical or Dental Assistance | 0 |
| Health Outcomes for Households Served by this Activity | |
| How many HOPWA-eligible individuals served with TBRA this year have <i>ever</i> been prescribed Anti-Retroviral Therapy? | 0 |
| How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression? | 0 |
| Longevity for Households Served by this Activity | 0 |
| How many households have been served with TBRA for less than one year? | 0 |
| How many households have been served with TBRA for more than one year, but less than five years? | 0 |
| How many households have been served with TBRA for more than five years, but less than 10 years? | 0 |
| How many households have been served with TBRA for more than 10 years, but less than 15 years? | 0 |
| How many households have been served with TBRA for more than 15 years? | 0 |
| Housing Outcomes for Households Served by this Activity | 0 |
| How many households continued receiving HOPWA TBRA assistance into the next year? | 0 |
| How many households exited to other HOPWA housing programs? | 0 |
| How many households exited to other housing subsidy programs? | 0 |
| How many households exited to an emergency shelter? | 0 |
| How many households exited to private housing? | 0 |

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|
| How many households exited to transitional housing (time limited - up to 24 months)? | 0 |
| How many households exited to an institutional arrangement expected to last less than six months? | 0 |
| How many households exited to institutional arrangement expected to last more than six months? | 0 |
| How many households exited to a jail/prison term expected to last less than six months? | 0 |
| How many households exited to a jail/prison term expected to last more than six months? | 0 |
| How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain? | 0 |
| How many households exited to a place not meant for human habitation? | 0 |
| How many households were disconnected from care? | 0 |
| How many of the HOPWA eligible individuals died? | 0 |



Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

| Question | This Report |
|--------------------------------------------------------------------------------------------------------|--------------------|
| <i>Households Served by this Activity - STRMU Breakdown</i> | |
| a. How many households were served with STRMU mortgage assistance only ? | 2 |
| b. How many households were served with STRMU rental assistance only ? | 25 |
| c. How many households were served with STRMU utilities assistance only ? | 5 |
| d. How many households received more than one type of STRMU assistance? | 7 |
| <i>STRMU Households Total</i> | 39 |
| <i>STRMU Expenditures</i> | |
| What were the HOPWA funds expended for the following budget line items? | |
| STRMU mortgage assistance | 1115.56 |
| STRMU rental assistance | 46087.39 |
| STRMU utility assistance | 6967.72 |
| Total STRMU Expenditures | 54170.67 |
| <i>Income Levels for Households Served by this Activity</i> | 39 |
| What is the number of households with income below 30% of Area Median Income? | 34 |
| What is the number of households with income between 31% and 50% of Area Median Income? | 3 |
| What is the number of households with income between 51% and 80% of Area Median Income? | 2 |
| <i>Sources of Income for Households Served by this Activity</i> | |
| How many households accessed or maintained access to the following sources of income in the past year? | 39 |
| Earned Income from Employment | 5 |
| Retirement | 0 |
| SSI | 2 |
| SSDI | 3 |
| Other Welfare Assistance (Supplemental Nutrition | 0 |
| Private Disability Insurance | 0 |
| Veteran's Disability Payment (service or non-service | 0 |
| Regular contributions or gifts from organizations or | 0 |
| Worker's Compensation | 0 |
| General Assistance (GA), or local program | 0 |

| | |
|--------------------------------------------------------------------------------------------------------------------|------------|
| Unemployment Insurance | 0 |
| Other Sources of Income | 0 |
| How many households maintained no sources of income? | 29 |
| Medical Insurance for Households Served by this Activity | |
| How many households accessed or maintained access to the following sources of medical insurance in the past year? | |
| MEDICAID Health Program or local program equivalent | 35 |
| MEDICARE Health Insurance or local program equivalent | 2 |
| Veterans Affairs Medical Services | 0 |
| AIDS Drug Assistance Program | 2 |
| State Children's Health Insurance Program (SCHIP) or local program equivalent | 0 |
| Ryan White-funded Medical or Dental Assistance | 0 |
| Longevity for Households Served by this Activity | 55 |
| How many households have been served by STRMU for the first time this year? | 24 |
| How many households also received STRMU assistance during the previous STRMU eligibility period? | 15 |
| How many households received STRMU assistance more than twice during the previous five eligibility periods? | 8 |
| How many households received STRMU assistance during the last five consecutive eligibility periods? | 8 |
| Housing Outcomes for Households Served by this Activity | 104 |
| How many households continued receiving this type of HOPWA assistance into the next year? | 5 |
| How many households exited to other HOPWA housing programs? | 10 |
| How many households exited to other housing subsidy programs? | 4 |
| How many households exited to an emergency shelter? | 0 |
| How many households served with STRMU were able to maintain a private housing situation without subsidy? | 34 |
| How many households exited to transitional housing (time limited - up to 24 months)? | 7 |
| How many households exited to institutional arrangement expected to last less than six months? | 5 |

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| How many households exited to institutional arrangement expected to last more than six months? | 0 |
| How many households exited to a jail/prison term expected to last less than six months? | 0 |
| How many households exited to a jail/prison term expected to last more than six months? | 0 |
| How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain? | 0 |
| How many households exited to a place not meant for human habitation? | 0 |
| How many households were disconnected from care? | 0 |
| How many of the HOPWA eligible individuals died? | 0 |
| How many households are likely to need additional Short-Term Rent, Mortgage and Utilities assistance to maintain the current housing arrangements? | 39 |

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

| Question | This Report |
|-------------------------------------------------------------------------------------------------------------------|-------------|
| <i>Households Served by this Activity</i> | |
| How many households were served with PHP assistance? | 0 |
| <i>PHP Expenditures for Households Served by this Activity</i> | |
| What were the HOPWA funds expended for PHP? | 0 |
| <i>Sources of Income for Households Served by this Activity</i> | |
| How many households accessed or maintained access to the following sources of income in the past year? | 0 |
| Earned Income from Employment | 0 |
| Retirement | 0 |
| SSI | 0 |
| SSDI | 0 |
| Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.) | 0 |
| Private Disability Insurance | 0 |
| Veteran's Disability Payment (service or non-service connected payment) | 0 |
| Regular contributions or gifts from organizations or persons not residing in the residence | 0 |
| Worker's Compensation | 0 |
| General Assistance (GA), or local program | 0 |
| Unemployment Insurance | 0 |
| Other Sources of Income | 0 |
| How many households maintained no sources of income? | 0 |
| <i>Medical Insurance for Households Served by this Activity</i> | |
| How many households accessed or maintained access to the following sources of medical insurance in the past year? | |
| MEDICAID Health Program or local program equivalent | 0 |
| MEDICARE Health Insurance or local program equivalent | 0 |
| Veterans Affairs Medical Services | 0 |
| AIDS Drug Assistance Program | 0 |
| State Children's Health Insurance Program (SCHIP) or local program equivalent | 0 |
| Ryan White-funded Medical or Dental Assistance | 0 |

| | |
|----------------------------------------------------------------------------------------------------------------------------------|----------|
| Housing Outcomes for Households Served by this Activity | 0 |
| <i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i> | |
| How many households exited to other HOPWA housing programs? | 0 |
| How many households exited to other housing subsidy programs? | 0 |
| How many households exited to private housing? | 0 |

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

| Question | This Report |
|----------------------------------------------------------------------|--------------------|
| <i>Households Served by this Activity</i> | |
| How many households were served with housing information services? | 193 |
| <i>Housing Information Services Expenditures</i> | |
| What were the HOPWA funds expended for Housing Information Services? | 117570.49 |

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

| Questions | This Report | |
|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------|
| Households and Expenditures for Supportive Service Types | Number of Households | Expenditures |
| What were the expenditures and number of households for each of the following types of supportive services in the program year? | | |
| Adult Day Care and Personal Assistance | 1 | 0 |
| Alcohol-Drug Abuse | 31 | 0 |
| Child Care | 1 | 0 |
| Case Management | 78 | 0 |
| Education | 3 | 0 |
| Employment Assistance and Training | 17 | 0 |
| Health/Medical Services | 78 | 0 |
| Legal Services | 1 | 0 |
| Life Skills Management | 52 | 0 |
| Meals/Nutritional Services | 90 | 0 |
| Mental Health Services | 90 | 0 |
| Outreach | 59 | 0 |
| Transportation | 5025 | 0 |
| Any other type of HOPWA funded, HUD approved supportive service? | 17 | 0 |
| What were the other type(s) of supportive services provided? (150 characters) | Permanent housing placement services, SUD/co-occurring assessment, access to benefits. | |
| Deduplication of Supportive Services | | |
| How many households received more than one of any type of Supportive Services? | 129 | |

Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.

| "Other" Housing Activities -- Households and Expenditures Served by this Activity | This Report |
|----------------------------------------------------------------------------------------------|--------------------|
| How many households were served with "Other Housing Activity" assistance? | 0 |
| What were the HOPWA funds expended for "Other Housing Activity" assistance? | 0 |
| What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters) | N/A |

| Activity Review | TBRA | P-FBH | ST-TFBH | STRMU | PHP | Housing Info | SUPP SVC | Other Competitive Activity |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------|---------|-------|-----|--------------|----------|----------------------------|
| Total Households Served in ALL Activities from this report for each Activity . | 47 | 0 | 65 | 39 | 0 | 193 | 5414 | 0 |
| Housing Subsidy Assistance Household Count Deduplication | | | | | | | | |
| <i>Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)</i> | 151 | | | | | | | |
| How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity? | 0 | | | | | | | |
| Total Unduplicated Housing Subsidy Assistance Household Count | 151 | | | | | | | |
| Access to Care (ATC) | | | | | | | | |
| Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year. | | | | | | | | |
| Questions | This Report | | | | | | | |
| How many households had contact with a case manager? | 0 | | | | | | | |
| How many households developed a housing plan for maintaining or establishing stable housing? | 0 | | | | | | | |
| How many households accessed and maintained medical insurance and/or assistance? | 0 | | | | | | | |
| How many households had contact with a primary health care provider? | 0 | | | | | | | |
| How many households accessed or maintained qualification for sources of income? | 0 | | | | | | | |
| How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)? | 0 | | | | | | | |
| Subsidy Assistance with Supportive Service, Funded Case Management | | | | | | | | |
| Questions | This Report | | | | | | | |
| How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management? | 0 | | | | | | | |
| How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services? | 0 | | | | | | | |

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

| Question | This Report |
|--------------------------------------------------------------|-------------|
| How many internal emergency transfers were requested? | 0 |
| How many internal emergency transfers were granted? | 0 |
| How many external emergency transfers were requested? | 0 |
| How many external emergency transfers were granted? | 0 |
| How many emergency transfers were denied? | 0 |

| Contact Information for your Organization | |
|------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Question | Responses |
| Contact Information for Authorizing Official | |
| What is the Authorizing Official contact name? | Georgeanne A. White |
| What is the Authorizing Official contact title? | City Manager |
| In what department does the Authorizing Official contact work? | Office of the Mayor |
| What is the Authorizing Official contact email? | goergeanne.white@fresno.gov |
| What is the Authorizing Official contact phone number (including extension)? | 559-621-7795 |
| What is the Authorizing Official contact fax number? | |
| Contact Information for Reporting (APR/CAPER) Contact | |
| What is the Reporting contact name? | Erika Lopez |
| What is the Reporting contact title? | Senior Management Analyst |
| In what department does the Reporting contact work? | Planning and Development |
| What is the Reporting contact email? | |
| What is the Reporting contact phone number (including extension)? | 559-621-8403 |
| What is the Reporting contact fax number? | |
| Contact Information for HMIS User | |
| What is the HMIS User contact name? | |
| What is the HMIS User contact title? | |
| In what department does the HMIS User contact work? | |
| What is the HMIS User contact email? | |
| What is the HMIS User contact phone number (including extension)? | |
| What is the HMIS User contact fax number? | |
| Contact Information for IDIS User | |
| What is the IDIS User contact name? | Erika Lopez |
| What is the IDIS User contact title? | Senior Management Analyst |
| In what department does the IDIS User contact work? | Planning and Development |
| What is the IDIS User contact email? | erika.lopez@fresno.gov |
| What is the IDIS User contact phone number (including extension)? | 559-621-8403 |
| What is the IDIS User contact fax number? | |
| Contact Information for Primary Program Contact | |
| What is the Primary Program contact name? | Phillip Skei |
| What is the Primary Program contact title? | Assistant Director |
| In what department does the Primary Program contact work? | Planning and Development |
| What is the Primary Program contact email? | Phillip.Skei@fresno.gov |
| What is the Primary Program contact phone number (including extension)? | 559-621-8012 |
| What is the Primary Program contact fax number? | |
| Contact Information for Secondary Program Contact | |
| What is the Secondary Program contact name? | Karen Jenks |
| What is the Secondary Program contact title? | Housing & Neighborhood |
| In what department does the Secondary Program contact work? | Planning and Development |
| What is the Secondary Program contact email? | karen.jenks@fresno.gov |
| What is the contact Secondary Program phone number (including extension)? | 559-621-8507 |
| What is the Secondary Program contact fax number? | |
| Contact Information for Individuals Seeking Services | |
| What is the Services contact name? | Erika Lopez |

| | |
|------------------------------------------------------------------|--------------------------------------------------------------------|
| What is the Services contact title? | Senior Management Analyst |
| In what department does the Services contact work? | Planning and Development |
| What is the Services contact email? | erika.lopez@fresno.gov |
| What is the Services contact phone number (including extension)? | 559-621-8403 |
| What is the Services contact fax number? | |

Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/30/2022

Consolidated APR/CAPER– Grantee Workbook

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving \$25,000+ in federal funding.

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities", as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving \$25,000+ in federal funding.

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

HMIS. In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.

Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.

Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.

Definitions

Achieved Viral Suppression: When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Anti-Retroviral Therapy: The combination of drugs used to treat HIV.

Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: <https://www.huduser.gov/portal/datasets/il.html>

Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).

Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.

Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

| |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p> |
| <p>Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.</p> |
| <p>Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.</p> |
| <p>Nonbinary: A gender other than singularly female or male.</p> |
| <p>Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.</p> |
| <p>Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p> |
| <p>Output: The number of units of housing or households that receive HOPWA assistance during the operating year.</p> |
| <p>Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.</p> |
| <p>Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.</p> |
| <p>Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.</p> |
| <p>Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.</p> |
| <p>SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.</p> |
| <p>Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.</p> |
| <p>Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.</p> |
| <p>Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.</p> |
| <p>Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth</p> |
| <p>VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.</p> |
| <p>VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.</p> |
| <p>Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.</p> |

Instructions for Completing the HOPWA Grantee Performance Report Workbook

What is the HOPWA Grantee Performance Report Workbook?

This workbook provides information at the Grantee Administration level, including grantee contact information, annual performance report narratives, and stewardship unit information. This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by the HOPWA Formula or Competitive **Grantee ONLY**.

Reminder: ANY entity that provides DIRECT HOPWA services - including the HOPWA Grantee - must also complete a separate HOPWA Sponsor Performance Report Workbook.

What tabs should be completed for this report?

EVERY GRANTEE USER should complete these tabs:

- **GRANTEE**
- **CONTACT**
- **Narrative**

STEWARDSHIP: The **Stewardship tab** should only be completed if the Grantee is reporting on HOPWA Stewardship Units.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period.

If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Sponsor Performance Report workbook, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Important Information:

To ensure the integrity of this workbook, please to not DELETE or ALTER any rows, columns, tabs, or the NAME of the report. This workbook requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount.

The workbook **MUST** be submitted in this Excel format. The Grantee will be **unable to submit it** to HUD if it has been converted to any other format, such as a Word or PDF file.

HOPWA Grantee Performance Report Submission Instructions:

HOPWA Annual Performance reporting is collected and submitted at both the Grantee and Project Sponsor levels.

HUD or a HUD contractor will provide HOPWA Grantees annually with an advance set of named Grantee and Project Sponsor files, based on Project Sponsor activity logged in HUD's IDIS system relative to the Grantee's Accomplishment Year on which it will be reporting.

Grantees complete this high-level *Grantee* workbook covering: Grantee organizational information, Grantee contact information, a narrative of all activities provided by the Grantee and its Project Sponsors, and Stewardship Unit information, as applicable.

Project Sponsors (and any Grantee that provides direct HOPWA activities) will complete a separate detailed annual report, called the "Sponsor Performance Report Workbook," with every Project Sponsor completing a workbook and submitting it to the Grantee.

The Grantee will then:

- Review all Sponsor Performance Report workbooks for accuracy and will request that the Project Sponsor correct any missing or incorrect information.
- Collect all of the Grantee and Project Sponsor workbooks together.
- Submit the collection of all separate workbook files in a **single transmission** to **HOPWAReports@HUD.gov**.
- The entire collection of HOPWA workbook files is considered the Grantee's submission of annual performance reporting under its HOPWA grant agreement.
- Grantees shall submit their annual Performance Report Workbook within 90 days of the completion of their operating (or Accomplishment) year.

Once submitted, the Grantee will receive confirmation regarding the submitted files and may be contacted by HUD or a HUD contractor to confirm or correct reported information, as necessary.

For assistance with this process, please submit a query to **HOPWAReports@HUD.gov**.

| Grantee | Grant ID | Sponsor(s) | File ID |
|---------|----------|------------|--------------|
| Fresno | FCA78422 | S00776A_\ | 23145_182427 |

GRANTEE SUMMARY

Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.

| Question | Responses |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
| <i>For Competitive Grantees Only</i> | |
| For Competitive Grantees only, what is the grant number? | |
| For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover? | |
| Is the Competitive Grantee a nonprofit organization? Yes or No. | |
| Is the Competitive Grantee a grassroots organization? Yes or No. | |
| For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)? | |
| <i>For All HOPWA Grantees</i> | |
| What is the name of the Grantee organization? | City of Fresno |
| What is the Grantee's Unique Entity Identifier (UEI)? | ELPGKCJ7DJK7 |
| What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee? | 94-6000338 |
| For formula grantees only, are there any changes to your program year? Yes or No. | No |
| <i>Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.</i> | |
| If yes above, what is the revised program start date? | |
| If yes above, what is the revised program end date? | |
| What is the street address of the Grantee's office? | 2600 Fresno Street Fresno CA 93721 |
| In what city is the Grantee's business address? | 2600 Fresno Street Fresno CA 93721 |
| In what county is the Grantee's business address? | 2600 Fresno Street Fresno CA 93721 |
| In what state is the Grantee's office located? | California |
| What is the zip code for the Grantee's business address? | 93721 |
| What is the parent company of the Grantee (if applicable)? | |
| What department at the Grantee organization administers the grant? | Planning and Development |
| What is the Grantee organization's website address? | www.fresno.gov |
| What is the Facebook name or page of the Grantee? | fresno.com/FresnoCA |
| What is the Twitter handle of the Grantee? | City of Fresno |
| What are the cities of the primary service area of the Grantee? | Fresno |
| What are the counties of the primary service area of the Grantee? | Fresno and Madera County |
| What is the congressional district of the Grantee's business address? | CA-16 |
| What is the congressional district of the Grantee's primary service area? | CA-16 CA-22 CA-21 CA-4 |
| Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? Yes or No. | Yes |
| Is the Grantee's System for Award Management (SAM) status currently active for this report? Yes or No. | Yes |
| What is the Grantee's SAM registration number for this report? | ELPGKCJ7DJK7 |

| | |
|--------------------------------------------------------------------------------------------|----------|
| Does the Grantee provide HOPWA-funded services directly to clients? Yes or No. | No |
| Does the Grantee take the allowable 3% Grantee Administration allowance? Yes or No. | Yes |
| How much was expended on Grantee Administration? | 26049.41 |

| Narrative Questions | Response - Maximum 4,000 characters for each question. | Character Count |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. | During the respective reporting period, our program focused on expanding our overall number of clients served by the program, as well as expanding our staff composition. We were able to add to our staff, two new roles; we have welcomed an Administrative Assistant and lead Case Manager to our HOPWA team. Both roles are instrumental to the general program flow and maintenance, helping to elevate the intensity of services and | 1612 |
| Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes. | In this reporting period, our program either met or exceeded our projected goals. Our goal was to provide STRMU (short-term rental, mortgage, utility assistance) to 26 clients, where we were able to serve 89 families with this critical assistance. Related to tenant-based rental assistance (TBRA), our goal was to provide twenty families this assistance, where we achieved that goal, serving twenty households with this service. Our established goal was to identify sixty-six individuals meeting the criteria of being in the high-priority sub-populations of homeless individuals, where our program served 147 unduplicated households. | 1218 |
| Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans. | Our program has made significant accomplishments in serving our target population and their families. In the respective reporting period, we were able to increase the number of TBRA households served from 13 to 20 households, with several more identified to include in future reporting. Our most significant challenge with this service was identifying properties within the income thresholds of the voucher and identifying property management/private owners who were open to accepting the TBRA voucher program. | 936 |
| Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan. | The Living Room collaborates closely with Fresno Housing Authorities (FHA), Fresno Madera Continuum of Care (FMCOCC), and other WestCare Ca., Inc. housing partners to coordinate services, utilizing our partnerships to identify and serve clients. Through | 772 |
| Describe any program technical assistance needs and how they would benefit program beneficiaries. | I do not believe TA is needed. | 30 |
| Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public. | Many homeless individuals are reluctant to move into shelter for fear of losing their beloved pets. Most often we are talking about dogs, however on occasion, we have had a ferret, miniature pig, cats, feathered friends and various other "undocumented" service animals. We work with the participants to make sure the service pet is legal and with proper documents. Our case managers perform extensive work with landlords and tenants on negotiating solutions, avoiding evictions and being proactive with landlord engagement. | 1255 |

