



Consolidated Annual Performance Evaluation Report

U.S. Department of Housing and Urban Development
Community Planning and Development Programs
Program Year 2021 (July 1, 2021 – June 30, 2022)

Public Review Document

Comment Period: August 8, 2022 – September 8, 2022



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August 8, 2022

This is a draft document that has been made available for public review and comment.

The Public Comment Period will begin August 8, 2022 and conclude on September 8, 2022. Residents are encouraged to submit comments by one of the following methods:

Submit Comments by Mail:

City of Fresno
Planning and Development Department
Attn: Housing and Community Development Division
2600 Fresno Street Room 3065
Fresno CA 93721

Submit Comments by Email:

HCDD@fresno.gov

Please include "2021 CAPER" in the subject line

Submit Comments by Phone:

559-621-8300

Submit Comments by TTY:

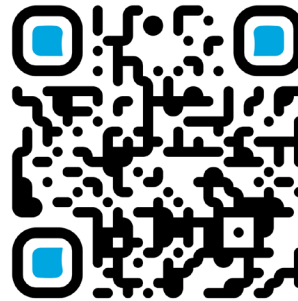
559-621-8721

Submit Comments by Fax:

559-457-1579

Submit Comments Online:

<https://www.surveymonkey.com/r/5LM339Q>



Residents may also submit comments during a September 15, 2022 Public Hearing at approximately 10:10 A.M., prior to City Council consideration of the Report. For participation instructions, visit www.fresno.gov/calendar.aspx and select the agenda for the September 15, 2022 meeting. For additional accommodations, please contact the office of the City Clerk at (559) 621-7650 or clerk@fresno.gov at least three business days prior to the meeting.

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Executive Summary

The Consolidated Annual Performance and Evaluation Report (CAPER) serves to meet the performance reporting requirements of the U.S. Department of Housing and Urban Development (HUD) as set forth with the Consolidated Plan Regulations at 24 CFR 91.520. The performance report describes the activities undertaken by the City of Fresno during Program Year 2021 (PY 2021), which began on July 1, 2021 and ended June 30, 2022, using the following HUD Community Planning & Development (HUD CPD) funds:

- Community Development Block Grant (CDBG)¹
- HOME Investment Partnerships Program (HOME)²
- HEARTH³ Emergency Solutions Grant (HESG or commonly ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)⁴
- Community Development Block Grant – Coronavirus (CDBG-CV)⁵
- HEARTH Emergency Solutions Grant – Coronavirus (ESG-CV)⁵
- Housing Opportunities for Persons with AIDS – Coronavirus (HOPWA-CV)⁵

These grants fund projects and programs to meet the goals of the City's five-year Consolidated Plan, which are:

- Increase development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Provide assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Provide assistance to low-income and special needs households.
- Provide public facilities improvements to strengthen neighborhood revitalization.

The City uses grant funds to operate programs or implement projects that address these goals, as well as to administer the overall Housing & Community Development Grants Program, including planning activities, citizen engagement and outreach, financial and performance monitoring, coordination with community and regional organizations, and regulatory compliance. This report addresses the City's performance in the second year of the five-year Consolidated Plan period which began on July 1, 2020.

¹ Title I of the Housing and Community Development Act of 1974

² Title II of the Cranston-Gonzalez National Affordable Housing Act of 1990

³ Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009

⁴ Title VIII, Subtitle D of the Cranston-Gonzalez National Affordable Housing Act of 1990, also known as the AIDS Housing Opportunity Act

⁵ Title VII of the Coronavirus Aid, Relief, and Economic Security Act, also known as the CARES Act

CR-05 - Goals and Outcomes

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Community Services	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$1,063,311	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11,300	2,647	23.42%	2,915	1,634	63.50%
			Businesses assisted	Businesses Assisted	200	76	38.00%	36	35	97.22%
Homelessness and the Prevention of Homelessness	Homeless	HOPWA: \$692,831 ESG: \$561,100	Public service activities for Low/Moderate Income Housing Benefit	Persons Assisted	180	2,454	1363.33%	167	2,255	1394.61%
			Tenant-based rental assistance / Rapid Rehousing	Persons Assisted	900	408	45.33%	122	207	109.02%
			Homeless Person Overnight Shelter	Persons Assisted	2,500	1,748	69.92%	581	1,071	165.75%
Public Infrastructure and Facilities	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$3,156,571	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50,000	133,788	267.58%	10,000	72,873	728.73%
Fair Housing	Other- Fair Housing	CDBG: \$35,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	75	3,965	5286.67%	75	3,965	5286.67%
Safe and Affordable Housing	Affordable Housing	CDBG: \$1,443,864	Homeowner Housing Rehabilitated	Household Housing Unit	220	73	33.18%	71	43	60.56%
			Homeowner Housing Added		50	11	22.00%	2	4	70%

		HOME: \$3,766,038	Rental units constructed		130	40	30.77%	24	0	153.85%
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**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.
91.520(a)**

Program Year 2021 (PY 2021) was the second year of the City’s 2020-2024 Consolidated Plan. Table 1 summarizes the City’s accomplishments by the goals and objectives outlined in the PY 2021 Annual Action Plan and Consolidated Plan. Some of the highlights of the program year include:

Goal 1: Homelessness and the Prevention of Homelessness

HEARTH Emergency Solutions Grant (ESG)

The City acts as the pass-through agency for ESG program funds. While the City is responsible for the administration and oversight of the grant, 93% of funds were awarded to local homeless services providers (Poverello House, WestCare and Marjaree Mason Center) who performed the day-to-day program delivery. Based on the Homeless Management Information System (HMIS) reports provided to the City, 963 people were assisted with emergency shelter, 1,628 people were assisted with street outreach services, 121 people received rapid rehousing, and 17 received homeless prevention with PY 2021 ESG funding.

Community Development Block Grant (CDBG)

The City contracted with Marjaree Mason Center to provide CDBG funding for Safe House Shelter Rooms for individuals who are fleeing domestic violence. A total of 108 individuals – both adults and children – received shelter.

Housing Opportunities for Persons with AIDS (HOPWA)

The City contracted with WestCare California, Inc. to provide HOPWA funding for housing assistance and housing-related supportive services benefitting persons living with HIV/AIDS and their families. Program Year 2021 HOPWA funds were used for supportive services; housing information and referral services; tenant-based rental assistance; and short-term rent, mortgage, and utility (STRMU) assistance. Sixty-five people were assisted with a housing subsidy, 9 individuals received housing through transitional/short-term facilities, and 353 people received housing information services, and 257 people received supportive services; please note some people received more than one activity component.

Tenant-Based Rental Assistance/Rapid Rehousing

The City provided Tenant-Based Rental Assistance (TBRA) to a total of 12 households through agreements with the Fresno Housing Authority. Furthermore, 19 households received TBRA through the HOPWA agreement with WestCare.

Homeless and Homelessness Prevention Recap	
<u>Community Development Block Grant (CDBG)</u>	
Domestic Violence Survivor Safe Housing	108
<i>Subtotal – Survivors Served</i>	108
<u>Emergency Solutions Grant (ESG)</u>	
Street Outreach	1,628
Emergency Shelter	963
Rapid Rehousing	121

Homeless Prevention	17
<i>Subtotal - Homeless and At Risk Persons Served</i>	<i>2,729</i>
<u>Housing Opportunities for Persons with AIDS/HIV (HOPWA)</u>	
Rapid Rehousing, Short Term Rent, Mortgage and Utility Assistance, Tenant-Based Rental Assistance, or Housing through Short-term or Transitional Facilities	74
Supportive, Referral and Housing Services, Non-Housing Services	610
<i>Subtotal - Homeless/At Risk Persons/Families Served</i>	<i>684</i>
<u>HOME TBRA¹</u>	
Tenant Based Rental Assistance	12
<i>Subtotal - Homeless/At Risk Families Served</i>	<i>12</i>
Grand Total - Homeless and Homelessness Prevention	3,533

Goal 2: Safe and Affordable Housing

Rehabilitation

Rehabilitations completed to preserve affordable housing for low-income owner-occupied households included:

City of Fresno Senior Paint and Exterior Repair Programs: Completed 18

Self-Help Home Repair and Rehabilitation Program: Completed 17

Habitat for Humanity Housing Rehabilitation/Repair Program: Completed 8

Occasionally, homes and other rehabilitation sites have a historical value to the community which may result in them being subject to Section 106 of the National Historic Preservation Act. Unfortunately, due to delays in Section 106 reviews, increased material costs, and shortages due to the COVID-19 pandemic, the City experienced overall delays on some projects. However, the City continues to operate home repair programs for low- and moderate-income homeowners through the City's Housing and Community Development Division, and its subrecipients, in a manner that strives to prioritize the health and well-being of families, contractors, and program staff.

Housing Development for Home Ownership and Rental

Housing Projects completed in PY 2021:

¹ HOME-TBRA was not a funded activity in the PY 2021 Annual Action Plan since the PY 2020 HOME-TBRA agreement was not fully expended at the end of the 2020 program year. Therefore, the agreement was extended through PY 2021 and the amount of \$251,134.48 accounts for the PY 20 HOME-TBRA dollars expended during the PY 21 year.

- Habitat for Humanity - B and Amador Project
The City provided \$580,263 in HOME Community Housing Development Organization (CHDO) funds to Habitat for Humanity for the acquisition of three parcels located at the corner of B Street and East Amador Street in southwest Fresno and the subsequent construction of four 5-bedroom, 2-bathroom single-family homes to be sold to low-income homebuyers. Included in those costs were on- and off-site improvements. The cost of the project was approximately \$1.3 million and was successfully completed on March 15, 2021.

Housing Projects underway in PY 2021 include:

- Habitat for Humanity – Barcus and Rialto Single-Family Housing Project
The project consists of new construction of two 3-bedroom, 2-bathroom homes with attached garages, and on- and off-site improvements. The total project cost is estimated at \$924,550 of which \$392,000 in HOME CHDO funds are to be provided for eligible predevelopment and construction cost and subsequent homebuyer mortgage assistance for households at 60% to 80% of area median income.
- FCTC, L.P. – Brand Haven Senior Housing Project
The project consists of new construction of 180 multi-family senior housing units and on- and off-site improvements. The City provided \$2,259,784 in CDBG funds for acquisition of the 2-acre project site located at Fancher Creek Drive and Marion Avenue. In addition, the City provided \$1,420,500 in HOME funds for the eligible pre-development and construction costs. The estimated project cost is \$31 million.
- Self-Help Enterprises – Annadale Phase II S-F Housing Project
The project consists of new construction of a 22-unit single-family affordable housing subdivision and on- and off-site improvements. The City provided \$1,462,000 in HOME funds for construction of 11 HOME-assisted units. The estimated project cost is \$2,915,000.
- Housing Authority – Monarch at Chinatown Project
The project consists of new construction of 57 multi-family affordable housing units and on- and off-site improvements. The total project cost is estimated at \$32,239,714 of which \$397,118 in HOME funds is to be provided for eligible construction costs.
- Self-Help Enterprises – Walnut/Florence/Plumas
The project consists of the development of a 17-unit single-family affordable housing subdivision in southwest Fresno. The total project costs are estimated at \$4,430,000 of which \$800,000 in HOME CHDO funds is being provided for eligible construction costs.
- Housing Authority – The Arthur at Blackstone
The project consists of the development of 41 multi-family affordable housing units and on- and off-site improvements. The total project costs are estimated at \$26,302,457 of which \$1,633,112 in HOME funds is being provided for eligible construction costs.
- Housing Authority – Sun Lodge
The project consists of the adaptive reuse of the existing 98-unit Days Inn motel and the introduction of new construction of additional housing units at the site. The 98-unit motel will be converted into 64 housing units with a mix of bedroom types. The total project costs are estimated at \$36,283,431 of which \$2.7 million in HOME funds is being provided for eligible construction costs.

Goal 3: Public Infrastructure and Facilities

Neighborhood Street Improvements

Neighborhood Street Improvement projects completed during PY 2021 include:

- The Burroughs Elementary Neighborhood Street Reconstruction – Phase I
The activity consisted of pavement reconstruction, including complete pavement removal, re-compacting and repairing the asphalt base (as needed), and reconstructing each pavement section. City crews were also able to repair curb ramps and gutters for improved ADA accessibility and an overall neighborhood commute improvement. Six thousand seven hundred and forty (6,740) neighborhood residents benefited from the restoration of the previously deteriorated roadways, which are now safer to drive on, walk across, and ride bicycles down.
- The West Fresno Elementary & MLK Neighborhood Street Improvements
The activity consisted of pavement reconstruction, including complete pavement removal, re-compacting and repairing the asphalt base (as needed), and reconstructing each pavement section. City crews were also able to repair curb ramps and gutters for improved ADA accessibility and an overall neighborhood commute improvement. City crews were also able to repair curb ramps and gutters for improved ADA accessibility and an overall neighborhood commute improvement. 3,665 neighborhood residents have benefited from the restoration of the previously deteriorated roadways, which are now safer to drive on, walk across, and ride bicycles down.

The following activities received a CDBG allocation for improvements in PY 2021, or a prior year, and are pending completion:

- The Webster Community Canal Barricade
- The Burroughs Elementary Neighborhood Street Reconstruction – Phase II
- The Ivy-Annadale to Chester Neighborhood Street Improvements
- The Ericson Elementary Neighborhood Street Reconstruction
- The Highway City Neighborhood Street Reconstruction
- The Yosemite Middle School Complete Streets Design
- The Maple-Gettysburg-Holland Street Reconstruction
- The Olive-Maple-Whitney-Chestnut Street Reconstruction
- The Shields-Cedar-Dakota-Maple Street Reconstruction

The Webster Community Canal Project will provide a barricade along Clark Street and Floradora Avenue, while each of the other neighborhood street improvement project will receive pavement reconstruction to include complete pavement removal, re-compacting and repairing the asphalt base (as needed), and reconstructing each pavement section.

Park Facilities Improvements

The following improvements were made to Park facilities in PY 2021:

- Learner Pool Design
The City's PARCS Department entered into an agreement with a design firm to address ADA and health department concerns with the learner pools at several city park locations. The City was able to utilize the plans for the Quigley Learner Pool, Pinedale Learner Pool, and Fink White Learner Pool activities, in order to complete necessary repairs in order for the pools to reopen to the public, benefiting 20,175 people.

- Cary Park Lighting Improvements
The Cary Park Lighting Installation included the installation of new light poles at two soccer fields. The new MUSCO lighting allows for remote access and improved directional lighting that eliminates light pollution into the neighborhood. The project benefits 3,700 people.
- Romain Challenger Course – Park Improvements
The Romain Park improvements included the installation of a new challenger course and benefited 6,740 people.
- Ted C. Wills Park Improvements
The Ted C. Wills Park Improvement activity included replacement of the HVAC system, the staining and resealing of the recreation room concrete flooring, installation of a shade structure over the tot lot, replacement of the wheelchair lift in the gym, the sanding and resurfacing of the wood gym flooring, and replacement of the existing bleachers with units that are ADA compatible. 12,710 individuals benefited from this project.
- Pinedale Park Improvement
The Pinedale Community Center Concrete Work and Restroom activity included concrete work and renovation of the indoor and outdoor restrooms, as well as health and safety improvements including upgrades for ADA compliance. 1,590 individuals benefited from this project.
- Pinedale Learner Pool
The City's PARCS Department completed necessary repairs to the learner pool at the Pinedale Community Center location in order to make it health department compliant and allow it to reopen to the public, benefiting 4,688 individuals.
- Quigley Learner Pool
The City's PARCS Department completed necessary repairs to the learner pool at the Quigley Park location in order to make it health department compliant and allow it to reopen to the public, benefiting 12,865 individuals.

The following activities received a CDBG allocation for improvements either in PY 2021 or in a prior year and are pending completion:

- Fink White Learner Pool
- Frank H. Ball ADA Improvements
- Maxie L. Parks HVAC Design
- Hinton Restroom and Field Lighting
- JSK Victoria West Playground and Shade Structure
- Dickey Playground Tot Lot Replacement
- Fink-White Splash Park

Non-Profit Facility Improvements

Prior year CDBG funds will provide needed capital improvements to community facilities owned by non-profit organizations that provide services to predominantly low- and moderate-income people. Non-Profit Facility Improvements completed in PY 2021 include:

- Wesley United Methodist Church Roofing and Various Facility Improvements which are estimated to assist 16,635 people
- Helping Others Pursue Excellence (HOPE) Elevator Lift Installation and other ADA improvements which are estimated to serve 7,248 people

Non-Profit Facility Improvements currently underway include:

- Saint Rest Community Economic Development Corporation Plaza Improvements (completion expected in PY22)

Goal 4: Community Services – Assistance to Low-Income and Special Needs Households

The City of Fresno utilized grant funds to improve the living environment for its residents through a variety of public service programs and activities, including those specifically made for seniors, youth, and adults.

- City of Fresno PARCS After School Program
The City of Fresno currently operates ten Neighborhood Center locations, funded in part by CDBG, located throughout the city in low-income areas. These centers are open Monday through Friday and they provide a safe space for at-risk youth to seek mentorship and access to engaging recreational activities. Programming was provided to 358 children and included, but was not limited to, performing arts classes, nature hikes, a teen leadership program, arts and crafts, sports, homework centers, large group games, character development programs, cooking classes, a healthy snack program, day camps, karate classes, and service oriented projects.
- City of Fresno PARCS Senior Program
The senior program returned to providing in-person services in July 2021 and offered seniors in the community an opportunity to socialize with others through a variety of recreational activities. The available activities included, but were not limited to, crafts, ceramics, exercise, tai chi, and bingo. The program provided services for over 400 seniors within the City of Fresno, which provided an essential lifeline for some of the elderly who had nowhere else to go which helped improve their well-being.
- Boys and Girls Club of Fresno County
The afterschool program provided education, job training, and recreation for 551 youth, ages 6-18, at the West Fresno and East Fresno Boys and Girls Clubs. As a youth development organization with skilled, caring professionals, the Boys and Girls Club provided culturally relevant programs, helping kids shape their paths toward great futures. This funding will continue to be used to provide afterschool enrichment programs that include educational and recreational activities to young people living in low-income, high-crime neighborhoods in East and West Fresno.
- Fresno Economic Opportunities Commission (FEOC) Afterschool and Recreation Program
Fresno Street Saints provided afterschool enrichment through mentoring, homework assistance, recreation, and educational field trips for youth in southwest Fresno. The program operated Monday through Friday in four separate locations, served 106 youth, provided families with personal protective equipment, cleaning supplies, and personal hygiene products in addition to the educational and recreational activities listed above.

- Fresno Interdenominational Refugee Ministries (FIRM), Inc. Southeast Asian, Slavic and African Healing Gardens for Elders (SAHGE)
FIRM provided operational support for four community gardens located in the City of Fresno, as well as hosted monthly elder gatherings for low-income refugee elders, age 62 and older, who spoke Hmong, Lao, Khmer, Russian, and other languages. The gardens helped meet the needs of 158 elders by providing culturally-responsive spaces where they were able to socialize, reduce stress, and increase access to healthy and nutritious foods.
- FIRM Fair Housing Program
FIRM also connected with 3,748 residents to promote Fair Housing. Throughout the year, FIRM conducted 6 webinars, dropped off material at 40 various agencies and organizations, distributed materials during 19 in-person outreach events, made 16 social media posts, performed outreach via e-marketing 10 times, and included Fair Housing information in 3 newsletters.
- Resources for Independence, Central Valley (RICV) Fair Housing Program
The RICV Fair Housing public services program provided education in several languages to the community about Fair Housing rights, responsibilities, and regulations through trainings and materials made available through social media, direct mail, the RICV newsletter, and email blasts. RICV also distributed an easy-to-understand booklet to 217 low-income individuals through individual outreach.
- Chinatown Fresno Foundation Make Time Business School Program
The commercial neighborhood in the Chinatown area of Fresno consisted primarily of microenterprises that were suffering from a lack of community attention and were in need of assistance to help revitalize the area and the businesses. Chinatown Fresno Foundation developed the Make Time Business School to specifically address the needs of the businesses in the area, while providing them technical assistance and training workshops. The program helped 15 microenterprises by developing job growth and an overall improved quality of life in the Chinatown area.
- Fresno Area Hispanic Foundation (FAHF) Business in a Box Program:
The Fresno Area Hispanic Foundation successfully assisted 20 underserved small businesses within the City of Fresno. Through the Business in a Box program, FAHF helped small business owners overcome major challenges, including marketing, technology, and financial barriers. Businesses were assisted in developing a strategic plan to increase their online presence by establishing a website, setting up social media accounts, and helping with logo design to help attract more customers. Each business was encouraged to participate in financial trainings, monthly legal webinars, and was provided with more than 40 hours of direct technical assistance by various industry experts. The program allowed businesses to increase revenue and create more jobs.

Community Service Recap

Afterschool and Youth Programs

City of Fresno PARCS Afterschool Program	358
Boys and Girls Club Afterschool Program	551
Fresno EOC Street Saints Program	106
<i>Subtotal - Youth Served</i>	<i>1,015</i>
<u>Fair Housing Programs</u>	
Resources for Independence Central Valley Fair Housing Program	217
Fresno Interdenominational Refugee Ministries (FIRM), Inc.	3,748
<i>Subtotal – People Served</i>	<i>3,965</i>
<u>Senior Programs</u>	
	<u>Seniors Served</u>
Fresno Interdenominational Refugee Ministries, Senior Gardens Program	158
City of Fresno PARCS Senior Program	461
<i>Subtotal - Seniors Served</i>	<i>619</i>
<u>Microenterprise Programs</u>	
	<u>Microenterprises Served</u>
Chinatown Fresno Foundation	15
Fresno Area Hispanic Foundation	20
<i>Subtotal - Microenterprises Served</i>	<i>35</i>
Grand Total - Community Services	5,634

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In the second year of the 2020-2024 Consolidated Plan period, the City has used CPD funds to implement projects and programs that address the priorities and specific objectives identified in the Plan, including:

Affordable Housing:

- 40 affordable rental units were constructed (30.77% of the City's total goal)
- 11 homeowner housing units were added (22% of the City's total goal)
- 73 owner-occupied homes rehabilitated (33.18% of the City's total goal)

Homeless and Homelessness Prevention:

- 1,748 people were provided overnight shelter (69.92% of the City's total goal)

- 408 people were provided rental assistance or rapid rehousing (45.33% of the City's total goal)
- 2,454 people were provided homelessness prevention or supportive services (1,363.33% of the City's total goal)

Community Services:

- 2,647 people benefited from the provision of community services (23.42% of the City's total goal)
- 76 businesses benefited from the disbursement of Federal funds (38% of the City's total goal)

Public Facilities and Infrastructure:

- 133,788 people have benefited from facility or infrastructure improvements (267.58% of the City's total goal)

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted 91.520(a))

Table 2 - Table of assistance to racial and ethnic populations by source of funds¹

	CDBG	HOME	ESG	HOPWA
White	867	8	1,611	12
Black or African American	396	3	469	21
Asian	166	1	86	2
American Indian or American Native	10	0	127	1
Native Hawaiian or Other Pacific Islander	5	0	20	0
Multiple/Other Races	593	0	92	38
Total	2,037	12	2,405	72
Hispanic	1,063	5	1,176	40
Not Hispanic	974	7	1,152	32

¹ This table has been modified to include a "Multiple/Other Races" category.

Many of the City's housing and community development activities funded with CDBG are focused in low- or moderate-income areas (LMAs). If at least 51% of the households served by an activity have a low- or moderate-income, the area qualifies as an LMA under HUD's rules. Race and ethnicity data are not reported for these activities; therefore, the figures above do not represent a complete picture of the beneficiaries under the City's CDBG program. Activities completed which qualified for CDBG funding using LMA in PY 2021 provided an area benefit to 84,244 people.

The ESG program served 2,729 individuals of which 2,405 individual reported race information. One hundred and eight individuals did not know their race or did not wish to answer, and data could not be collected for 216 individuals. Seventy-seven individuals who were asked to report their ethnicity either did not know or did not wish to answer, and data could not be collected for 286 individuals.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available.

Table 3 - Resources Made Available

Source of Funds	Resources Made Available	Amount Expended During Program Year
CDBG	\$7,257,361	\$3,691,775.05
HOME	\$3,593,584.55	\$251,134
HOPWA	\$714,258	\$573,552.05
ESG	\$606,586	\$735,327.32

In PY 2021, \$7,184,218 was allocated for CDBG, and the program had an additional \$73,143 in estimated program income.

HUD allocated \$3,255,075 to the HOME program in PY 2021. Along with an estimated \$338,509.55 in estimated program income.

HOPWA was allocated \$714,258, and ESG was allocated \$606,586 in PY 2021. Neither had program income nor prior year resources.

The City also expended \$19,045.31 in CDBG-CV funds.

Identify the geographic distribution and location of investments.

Table 4 - Geographic Distribution and Location of Investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide			
Low/Moderate Income Areas	100%	100%	See below

The Consolidated Plan did not identify any targeted areas. Instead, the City will spread resources throughout the City, with the understanding that most funding will go toward the improvement of predominately low- and moderate-income residential areas. In PY 2021, 100% of the allocation was used to benefit low- and moderate-income individuals or for improvements to predominately low- and moderate-income areas.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City uses a variety of federal, state, and local resources to achieve its housing and community development goals as outlined in the Consolidated Plan, and coordinates its resources with the County and local organizations. A selection of the coordination activities and additional resources leveraged are provided below.

Rehabilitation Resources and Coordination

Other City departments and divisions assisting in improving living conditions, with non-HUD CPD funding, include solid waste, streets, parking, the Graffiti Team, the School Area Team, the Anti-Slum Enforcement Team, proactive rental housing, and traditional code enforcement. In PY 2021, this coordination continued to include street sweeping activities, tree trimming and removal, community clean ups, community engagement, improved referral systems, and the abatement of blight and unsafe conditions, and partnering with community groups to bring private resources to disadvantaged neighborhoods.

The City also pursued additional funding opportunities to enhance and expand rehabilitation programs. On April 8, 2021, the City Council adopted a Permanent Local Housing Allocation (PLHA) 5-Year Plan, which made an annual commitment to allocate 9.5% of a new, permanent source of entitlement funds made available by the State of California for owner-occupied home rehabilitation with an emphasis on low-income people and properties not eligible for existing City programs, such as mobile homes. The City's first- and second-year PLHA funds allocated to rehabilitation programs total \$826,887. The City continues to wait for the standard agreement and award from the State and anticipates receiving both during PY 2022.

Affordable Housing Resources, Coordination, and Matching Requirements

In addition to utilizing HUD CPD funds such as CDBG and HOME, the City also provides technical assistance to affordable housing developers applying for Low-Income Housing Tax Credits; applies for additional funding and/or supports other organizations in their pursuit of funding for affordable housing initiatives; and coordinates with local organizations and housing advocates to continuously improve the development code and general plan implementation to incentivize the development and preservation of affordable housing and access to affordable housing opportunities.

The U.S. Department of Housing and Urban Development determined the City of Fresno to be in severe fiscal distress which reduces the required HOME match as follows: 50 percent match reduction due to the City having an average poverty rate greater than 125 percent of the average national poverty rate, and additional 50 percent reduction due to the City having an average per capita income of less than 75 percent of the average national per capita income.

In recent years, and in PY 2021, the City of Fresno is listed on HUD's HOME Match Reduction List and is exempt from match based on fiscal distress criteria. In PY 2021, the City of Fresno continued to seek HOME Match funds to contribute to future year match liabilities in the event the City of Fresno is no longer considered a distressed community. The practice of recording

match over the past years has allowed the City of Fresno accrue over \$6.1 million in documented match that will offset future match liability. As of this reporting period, the match accrual provides a post-reduction match safety net for the first \$24,000,000 million in HOME expenditures subject to match requirements. An example of matching funds under the HOME Program include, but not limited to, private financing and interest subsidies from home buyers and residential rehabilitation programs.

The City has also received federal funding through the American Rescue Plan Act (ARPA), \$13.2 million of which has been budgeted for the development of affordable housing. The City's Housing and Community Development Division continues to assess affordable housing projects to determine the best source of funding available in order to support the construction of the largest number of new affordable housing units.

Homelessness Resources and Coordination

The City of Fresno worked closely with the Fresno Madera Continuum of Care (FMCoC) and surrounding jurisdictions to reduce deficiencies in services to people experiencing homelessness by aligning funding and programs. The programs funded worked in tandem to support individuals through the process of obtaining housing. Funding that has been allocated to the City in addition to HUD CPD annual funding includes the Homeless Housing, Assistance, and Prevention (HHAP) Round 1, in the amount of \$6,158,246.18; the HHAP Round 2, in the amount of \$2,911,171.00; and an initial disbursement of the \$7,524,257.15 in HHAP Round 3 funding. The City was also awarded \$5,070,057.68 in Encampment Resolution Funding that will be used to address a large encampment in downtown Fresno. Internally the City has budgeted the HUD CPD and State funding to projects in a manner that ensures that our successful projects can continue to serve individuals without an interruption in services. As well as expending existing projects and services by leveraging funding.

The City has also allocated \$1 million of its ARPA funds to a voucher assistance and/or land lord incentive program to ensure there are resources available to support permanent housing options for individuals as they exit emergency shelters or temporary housing.

Community Services Resources and Coordination

The City commits general funds, pursues other funding streams, and coordinates with community organizations to provide community services to low- and moderate-income persons. Most of the City's 18 community and neighborhood centers are located in areas which serve predominantly low- and moderate-income persons, and provide numerous programs with the focus of bringing community members together for recreation, science education, computer training, fitness, and more.

Infrastructure and Facilities Resources and Coordination

The City continuously strives to allocate additional resources to improve and enhance infrastructure and facilities serving low- and moderate-income persons. One such initiative is Transform Fresno, which leverages the California Strategic Growth Council's Transformative Climate Communities Program (TCC) "to fund the development and implementation of neighborhood-level transformative climate community plans that include multiple coordinated greenhouse gas emissions reduction projects that provide local economic, environmental and health benefits to disadvantaged communities". The funds are intended to be used for

“comprehensive public investments” that can effectively catalyze private and public resources to achieve environmental and economic transformation.

The City also received relief funding through the American Rescue Plan Act, some of which will be used for infrastructure and street improvements.

Coronavirus Relief Funding

Since the COVID-19 pandemic, the City received additional allocations of HUD CPD funds as a result of the Coronavirus, Aid, Relief, and Economic Security Act (CARES Act) and the American Rescue Plan Act (ARPA). These special funds must be used to prevent, prepare for, or respond to the Coronavirus. The City’s allocations included:

- Community Development Block Grant-Coronavirus (CDBG-CV1 and CDBG-CV3): \$7,980,086
- Emergency Solutions Grant-Coronavirus (ESG-CV1 and ESG-CV2): \$10,948,953
- Housing Opportunities for Persons with AIDS/HIV-Coronavirus (HOPWA-CV): \$92,574
- HOME Investment Partnership Program ARPA (HOME-ARP): \$11,922,873

These funds have been used to fund activities including emergency shelter operations, street outreach, and tenant and landlord counseling. The City will be publishing Requests for Proposals for various activities including mobile shower operations, medical clinic operations, development of affordable housing, and supportive services and will continue to expend these funds through PY 2022.

Fiscal Year Summary – HOME Match

Table 5 - Fiscal Year Summary - HOME Match Report

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$6,114,460
2. Match contributed during current Federal fiscal year	\$351
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$6,114,811
4. Match liability for current Federal fiscal year	\$0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$6,114,811

Table 6 - Match Contribution for the Federal Fiscal Year

Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
SHE Walnut/Florence/Plumas	-	-	\$351	-	-	-	-	\$351

Table 7 - HOME Program Income

Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$6,114,459	\$338,510	0	0	\$6,452,969

HOME MBE/WBE Report

Minority Business Enterprises and Women Business Enterprises - Indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

Table 8 - HOME Minority- and Women-Owned Business Enterprises

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Contracts						
Number	1	0	0	0	0	1
Dollar Amount	\$23,056,000	\$0	\$0	\$0	\$0	\$23,056,000
Sub-Contracts						
Number	33	0	0	0	7	25
Dollar Amount	\$18,304,882	\$0	\$1,520,000	\$0	\$2,867,989	\$13,916,893

	Total	Women Business Enterprises	Male
Contracts			
Number	1	0	1
Dollar Amount	\$23,056,000	\$0	\$23,056,000
Sub-Contracts			
Number	33	1	32
Dollar Amount	\$18,304,882	\$315,450	\$17,989,432

Minority Owners of Rental Property

Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

Table 9 - HOME Minority Owners of Rental Property

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0

Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Table 10 - Relocation and Real Property Acquisition

Statistic	Number	Cost
Parcels Acquired	0	\$0
Businesses Displaced	0	\$0
Non-Profit Organizations Displaced	0	\$0
Households Temporarily Relocated, not Displaced	0	\$0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0	\$0

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 11 - Number of Households Supported with Affordable Housing

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	73	0
Number of non-homeless households to be provided affordable housing units	24	4
Number of special-needs households to be provided affordable housing units	0	0
Total	97	4

For the purpose of this section, the term “affordable housing” does not include the provision of emergency shelter, transitional shelter, or social services.

Table 12 - Number of Households Supported by Type of Support

	One-Year Goal	Actual
Number of households supported through rental assistance	0	77
Number of households supported through the production of new units	26	4
Number of households supported through rehab of existing units	71	43
Number of households supported through acquisition of existing units	0	0
Total	97	124

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

During PY 2021 the City was able to assist a total of 12 Households with HOME-TBRA. The City partners with the Fresno Housing Authority which operates the HOME-TRBA Program. Over the course of the program year there were some factors that impacted the TBRA caseload. The City and County partnered to assist the County’s Housing and Disability Advocacy Program (HDAP) participants with TBRA. Opportunities were held for referrals from HDAP to TBRA; however, the projected goal for referrals was not met. Also with COVID-19 the Fresno Housing Authority received additional funding and vouchers that were used to place

individuals in lieu of TBRA. Furthermore, the lingering impacts of the COVID-19 pandemic made housing individuals more difficult.

Also, due to delays in Section 106 reviews, increased material costs, and shortages due to the COVID-19 pandemic, the City experienced overall delays which resulted in a decrease in the anticipated number of rehab project completions. The City worked to implement interim procedures to minimize potential risks associated with program operations which resulted in less project completions.

Discuss how these outcomes will impact future annual action plans.

The City adopted the 2020-2024 Consolidated Plan on May 21, 2020. The development of affordable housing continues to be a priority, particularly in areas of opportunity and the City increased funding planned for affordable housing development in the PY 2022 Annual Action Plan. The City recognizes that HUD CPD funds alone are insufficient to meet the affordable housing needs of the City, and for this reason has pursued several other avenues. The City was awarded State Local Housing Trust Fund (LHTF) match; is awaiting its State entitlement (PLHA) funds; and continues to identify, pursue, or offer technical support for other funding sources in collaboration with local organizations and developers. The TBRA program will also continue to be an essential component of the City's homelessness response as the City fully expends agreements with prior year funds. Furthermore, the City will continue to conduct owner-occupied home repair programs and increased the funding for the activity in the PY 22 Annual Action Plan.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 13 - Number of Households Served

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	596	9
Low-income	151	7
Moderate-income	87	0
Total	834	16

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Homelessness has reached crisis proportions in the United States. The City and County of Fresno have both declared a homeless state of emergency which has only been exacerbated by the COVID-19 crisis. From 2018 to 2022, the counties of Fresno and Madera experienced a 68% (1,708 person) increase in total homelessness according to data provided by the Fresno and Madera Continuum of Care (FMCoC).

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City continues to participate with a group of community members and the Fresno-Madera Continuum of Care to collectively identify and confront systemic issues in mental health and homelessness service delivery. In 2018, the FMCoC expanded its Multi-agency Access Program (MAP Point) with additional access points connected with an integrated intake process which connects individuals facing housing, substance abuse, physical health, or mental illness challenges to supportive services matching individuals and families to the right resources at the right time. MAP Point is considered the physical local coordinated entry point for the FMCoC Coordinated Entry System. The Coordinated Entry System utilizes a standard intake and assessment tool and links vulnerable individuals needing assistance to a multitude of social services, including mental health, substance abuse treatment, and housing. MAP Point's expansion includes additional locations that continue to target under-served populations with critical access needs through an integrated screening process which connects individuals facing mental health, substance use disorder, physical health, or housing challenges to supportive services. Map Point continues to operate successfully and has also increased in locations including some of the City's HUD funded Subrecipients such as Poverello House, West Care, and Centro La Familia.

The City has partnered with Poverello House to fund the HOPE Team. The HOPE Team conducts street outreach within the City of Fresno to engage with unsheltered homeless individuals and connect them to shelter, supportive services, and navigation services. The HOPE Team works in collaboration with the City of Fresno's Homeless Assistance Response Team (HART). HART, comprised of a multi-departmental and multi-agency team, assists homeless individuals to move from the streets into shelter, temporary housing, and, ultimately, permanent housing while keeping the City's vacant lots and properties in compliance with City Code. The HOPE Team uses its skill and training to build a rapport and connect with the individuals to deescalate potential crises and help individuals become more comfortable accepting shelter and navigation services.

Additionally, service agencies and volunteers organize on a nearly annual basis to conduct a Point-in-Time Count. The City continues to support this effort. The most recent Point-in-Time Count can be found at <https://www.fresnomaderahomless.org/point-in-time>.

Addressing the emergency shelter and transitional housing needs of homeless persons

During PY 2021 the City funded The Living Room, a program developed with WestCare California, Inc. This project offers transitional housing and emergency shelter to homeless individuals with HIV/AIDS and their families.

The City also funded the Marjaree Mason Center to support the operation of an emergency shelter, five rooms within a transitional housing safe house, and transitional services for victims of domestic violence.

Additionally, the City has utilized its ESG-CV, CDBG-CV, and its state HHAP funds to support the operations of nine emergency shelters.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

Permanent needs of people experiencing homelessness are addressed through the following activities funded with HEARTH Emergency Solutions Grant (ESG) funds; a portion of the subrecipient contracts listed below address these efforts.

During PY 2021 the City contracted subrecipients to provide Emergency Shelter to individual fleeing domestic violence, Street Outreach, Rapid Re-housing and Homeless Prevention. Services were provided per HUD 24 CFR 576 guidelines. The focus of “shelter first” to provide adequate and proper shelter for those identified as homeless was undertaken using ESG funding through local programs.

PY 2021 contracted subrecipients include:

WestCare California, Inc. Project Unite
Poverello House HOPE Team
Poverello House Rapid Rehousing
Marjaree Mason Center Emergency Shelter

The City, in close coordination with the FMCoC and its members, has provided ESG funding to local homeless service providers for the operation of homeless shelters, provision of homeless prevention, street outreach, and rapid rehousing services.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Through participation on the FMCoC Executive Board, the City continues to support and coordinate with a number of community organizations and governmental agencies that actively engage in planning and implementing discharge plans and protocols that address the needs of individuals at risk of becoming homeless after receiving services. These individuals include youth getting out of foster care, homeless individuals who are frequent users of health care or mental health services, and individuals leaving county correctional facilities having special needs and needing assistance with transitioning to mainstream society. Members of the Continuum work together to coordinate their efforts and build a community of agencies that provides supportive and preventative services to these individuals at high risk of becoming homeless.

The City requires that all ESG subrecipients participate in the Coordinated Entry System (CES), participation in the CES allows for agencies to link individuals with the best services and housing that will meet their needs and ensure continued self-sufficiency. The FMCoC and participating jurisdictions have recognized the value and need for a CES Management Entity therefore a CES Management Entity was contracted through the FMCoC. The CES team is comprised of a Community Coordinator, 2 housing matchers, a data analyst, a trainer, as well as an Assistant Administrator. Management Entity has streamlined and expedited the process of matching individuals to services and housing especially for homeless individuals who fall into the category of “special populations”.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Fresno Housing Authority continues to manage the HOME-TBRA program on behalf of the City as a grant subrecipient. This partnership allows the City and the Fresno Housing Authority to maintain frequent communication regarding the program and any issues outside of the HOME-TBRA assistance. The Fresno Housing Authority is the lead agency for the Homeless Management Information System and participates in the Point in Time Count. Additionally, Fresno Housing Authority is a member of the FMCoC, and assists the FMCoC communities to apply for HUD funding to provide housing and services for persons/families experiencing homelessness as the Collaborative Applicant; having the responsibility of submission of HUR reports and annual HUD funding. This role also includes ensuring the Point in Time is conducted in accordance to HUD mandates. The City works to support the Fresno Housing Authority with these projects. The U.S. Department of Housing and Urban Development has designated the Fresno Housing Authority as a high-performer.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City's Planning and Development Department, Housing and Community Development Division staff continues to partner with the Fresno Housing Authority to coordinate services and program delivery for households of low- and moderate-income. Both agencies are involved with collaborative efforts such as the FMCoC and the Multi-agency Access Program (MAP), Fresno Developing the Regions Inclusive and Vibrant Economy Initiative, and the Anti-Displacement Task Force.

Actions taken to provide assistance to troubled PHAs

The Fresno Housing Authority is not considered troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In PY 2021, the City began developing the West Area Neighborhoods Specific Plan and the Southeast Development Area Specific Plan along with each of their environmental impact reports. The plans will open the door for residential development in the western and eastern growth areas of Fresno.

In March of 2020, the Thrivance Group was selected by the City of Fresno to assist with its anti-displacement efforts. Specifically, the Thrivance Group's scope of work consisted of social climate analysis and data collection, identification of groups especially vulnerable to displacement, and strategy development to prevent and avoid displacement. The Anti-Displacement Task Force assisted in overseeing and hosting this work and met in June and September of 2020. Extensive community engagement around displacement was conducted, including 20,000 mailers sent, 7,500 flyers hand delivered, 1,250 phone calls, 200 face-to-face hours, 50 interviews, and 2 workshops. The goal of the work was to arrive at anti-displacement policies that were most needed and could be pursued by the City. At the conclusion of the year, a final round of outreach was underway to gather input for an Anti-Displacement Report authored by the Thrivance Group. The Planning and Development Department released a companion report on displacement by the Thrivance Group for public review and comment entitled *Here to Stay: A Policy-Based Blueprint for Displacement Avoidance in Fresno* (June 2021). Public engagement at all stages of this process occurred through various means: two workshops held in January and June of 2020, and a regular Anti Displacement Task Force meeting was held in February of 2021. Documents and meeting recordings are available at www.transformfresno.com and www.fresno.gov/housingelement.

In 2021, the Development Review Committee (DRC) improved the review comment letters, communication with applicants, submission checklists, updated the distribution list, and added assistance with submittals in Accela Citizen Portal (FAASTER) and cannabis retail reviews.

In September 2020, the City adopted an amendment to City Code for the conversion of hotels and motels. The amendment allows existing hotels or motels to be modified from commercial lodging to residential use which will provide housing to non-transient residents and facilitate bringing these hotel and motel buildings into alignment with State and local safety and habitability laws.

The updated municipal code can be found by accessing the link provided:
https://library.municode.com/ca/fresno/codes/code_of_ordinances?nodemd=MUCOFR_CH15C1_DECOINRE_PTIIREAPSOALDI_ART27STSPUSAC_S15-2737.5LO-DCORE

The City also began work on a mixed-use text amendment to its Code to add ministerial processes and remove the maximum dwelling units per acre provision.

Finally, in June 2021, the City adopted Ordinance 2021-022 which allowed for the sale of surplus property to developers including developers of affordable housing.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As part of the Consolidated Plan, the City identified several obstacles to meeting needs that are particularly difficult to achieve in the City. Below are some of the actions the City is taking to overcome the obstacles:

- Increased development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Provided assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Provided assistance to low-income and special needs households.
- Cooperated with, and provided assistance to, for-profit and non-profit developers to facilitate construction of housing units through new housing development, including assistance to projects applying for the State of California for Low Income Housing Tax Credits, and other federal and state funding sources.
- Continued to provide funds to programs and projects to rehabilitate the City's substandard housing stock, ensure continued housing affordability for current homeowners, and improve housing quality for multi-family housing tenants.
- The Tenant-Based Rental Assistance program served persons that are homeless or threatened with homelessness. The program is funded through the City's HOME Program. Although the program was not funded in PY 2021, prior year funding and subrecipient agreements allowed the City to continue to provide TBRA assistance.

The City also continued to address the lack of funding for the needs identified in the Consolidated Plan by rigorously managing HUD CPD funds through a citizen engagement process, monitoring, and providing technical assistance to subrecipients, while also pursuing new funding sources. In PY 2019, the City began the process of programming PLHA funding from the State of California, which will provide a new, permanent source of funding for housing development and services. Once the City receives its standard agreement from the state, it will add additional, much needed funding for affordable housing development, owner-occupied rehabilitation of mobile homes, and down payment assistance. The City also continues to pursue other sources of grant funding, and means of further leveraging its existing grant funding. Details regarding these pursuits can be found in the CR-15: Leveraging section of this report.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

All of the City's federally-funded housing programs are required to comply with the lead paint requirements found at 24 CFR Part 35. Lead-based paint educational materials and inspection reports are provided to program recipients. The Housing and Community Development Division rehabilitation specialist is EPA RRP Lead Safe Certified, has completed a CDPH lead-based paint inspection/assessment training certification course, and is a licensed State of California certified inspector/assessor. The City and its subrecipients continue efforts to remediate lead hazards through home repair programs. Additionally, the County of Fresno, a recipient of federal

funds, continues to address households with children who have been identified with high levels of lead or the house is found to have lead hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City partners with and funds local agencies to help improve education and job readiness for individuals who are low-income. These include the Workforce Development Board and the Fresno Economic Opportunities Commission. A few of the programs are described below.

Workforce Development:

The Fresno Regional Workforce Development Board (FRWDB) is a Joint Powers Authority between the City and County of Fresno, in partnership with both the public and private sectors. The Development Board exists, primarily, to assist local businesses in meeting their human capital needs. They (1) screen and train prospective new employees, and (2) assist in upskilling existing employees. By offering such quality referral and training services, directly linked to local industry needs, the Development Board is a great benefit to unemployed and under-employed clients.

Workforce Connection has five One-Stop Centers, located throughout Fresno County with professional staff ready to provide services to help individuals get back to work.

Basic Career Services Allows residents to conduct their own job search utilizing the Workforce Connection's resource room. Residents have access to computers, fax and copy machines, and telephones to contact employers, veteran services, labor market information, career exploration tools, and job listings.

Individualized Career Services One-on-one help from Employment Readiness Specialists (ERSs) assist people with career guidance, skill-level evaluations, educational and training opportunities, and job readiness workshops.

Training and Supportive Services Discuss with an ERS the options available for occupational skills training and on-the-job training (OJT) opportunities. Also, supportive services may be available to assist with purchasing items necessary to secure a job, provide training supplies, interview clothing and transportation needs.

Fresno Economic Opportunities Commission

Fresno EOC is considered one of the largest Community Action Agencies in the country. FEOC employs over 1,200 full- and part-time staff members committed to transforming lives. With over 30 programs to serve the community, they bridge gaps with almost every aspect of the underserved population.

When Congress passed the Economic Opportunity Act of 1964, the goal was to obtain equality of opportunity in education, employment, health and living conditions for every American in our country. To realize this goal, nearly 900 locally-based Community Action Agencies were established throughout the nation; Fresno Economic Opportunities Commission, known as Fresno EOC, is one of these agencies. It is widely recognized and is one of the largest non-profit Community Action Agencies in the United States.

Founded in 1965, Fresno EOC has spent over five decades investing in people, helping them become self-sufficient. The scope of service provided by our Agency consists of almost all facets of human services and economic development. They range from preschool education to vocational training; from youth recreation to senior citizen hot meal services; from energy conservation education to crisis intervention; from preventive health care to prenatal nutrition education; and from vocational counseling to job placement services.

As one of the largest and most effective poverty-fighting organizations in the country, Fresno EOC operates over 35 human service programs designed to reduce poverty, increase self-sufficiency, and build stronger communities. The agency budget is approximately \$100 million annually with funding from private, local, regional, state, and federal sources. Those resources allow Fresno EOC to serve over 100,000 Fresno County residents each year through programs that make a real, measurable difference—giving families the immediate help they need to weather day-to-day crises and the long-term support that allows them to build better lives.

Fresno EOC is a private, non-profit 501(c)(3) corporation governed by a twenty-four-member tripartite Board of Commissioners under the auspices of the EOA of 1964. Eight of those twenty-four members are public elected officials or their designee; eight members are from the business sector, public agencies, and community groups; the remaining eight members are elected low-income target area representatives from throughout Fresno County.

Local Conservation Corps Fresno EOC's Local Conservation Corps (LCC) provides young adults, 18-29 years old in Fresno and surrounding communities, opportunities and support that will enable them to work towards achieving their full potential in the areas of educational advancement - completion of high school diploma, college classes and Career Technical Education (CTE) classes and industry certifications; postsecondary college and career planning, readiness, enrollment assistance and alumni support; work readiness and paid on-the-job hands-on skills training and development; leadership and real-life soft-skills development; civic awareness; and community service.

Workforce Connection Young Adult Program Provides opportunities to young adults, ages 14-24, living in Mendota and Fresno County to participate in a summer internship program. Fresno EOC successfully pairs young adults with local employers in rapid growing industries. The summer internship program is designed to target high school graduates transitioning into post-secondary education, offering them the opportunity to be mentored by a leader in their respective industry.

Valley Apprenticeship Connections Fresno EOC provides career readiness training in the construction industry in a 12-week program. Fresno EOC Valley Apprenticeship Connections program supports the hiring needs of the Central Valley's construction contractors. Students are immersed in an intense 16-week training program to prepare them for the construction industry. Graduates exit with seven key certifications: First Aid/CPR; OSHA 10; Confined Space; Work Zone Safety/Traffic Control; Flagging; Hazardous Waste Initial Course; Grade Checking; and Blueprint Reading. Graduates will meet the City's National Targeted Hiring Policy and Tier I or Tier II requirements for contractors working with the High Speed Rail. Graduates may qualify for financial assistance to pay for initial induction fees.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Throughout the year, the City's Planning & Development Department (Department) coordinated with other City departments, community development agencies, and non-profits serving the community to identify and implement initiatives to meet underserved needs. Collaborating organizations include the FMCoC, the Fresno Housing Authority, and many more. The Department engages the community in an effort to build new partnerships with local non-profits, faith-based groups, for-profits, and other governmental institutions. Other notable activities include:

- The implementation of the City's 2015-2023 Housing Element
- Applying for the Local Early Action Planning (LEAP) grant to accelerate housing production, including the development of Accessory Dwelling Unit (ADU) standard plans to lower the cost of ADU development for households. Funding was also garnered within the grant to be used for the development of a model Housing Trust Fund ordinance, the identification and early planning of Catalyst Housing Sites, and the update to the next Housing Element.
- The City is working to update its ADU ordinance, create five pre-approved ADU designs and construction drawings, as well as a guidebook and marketing material. The plans will be free to the public and can be used as second dwelling units, small primary starter homes, or housing for individuals and families experiencing homelessness.
- In July 2021, the City Council established a Local Housing Trust Fund (LHTF), and it committed a portion of the City's annual budget for sustainable funding.
- The City took over the enforcement of mobile home parks through its adoption of the Mobile Home Park Act in 2021. The Act, allowed the City's Code Enforcement Department to create the Mobile Home Inspection Team to oversee health and safety ordinances pertaining to mobile home parks. Additionally, the Planning and Development Department created a team dedicated to overseeing its new review and inspection process for mobile home placement and site improvements. Since the inception of this new process, there have been 16 mobile home placements on sites submitted, 45 entitled, 5 permitted, and 2 placed on site.
- In 2021, the Planning and Development Department - Building & Safety Services Division improved the permit and approval process for customers including hiring 11 new staff members in key positions, creating a new review process and inspection team for mobile home parks, creating a streamlined housing team (EDT), establishing an Accela Information Services Division Team, reducing timelines for back checks, developing a new electronic submittal record request (LP records), and improving coordination between City departments to streamline site plan permitting process.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City is an active, member of the FMCoC. The Assistant Director of Planning and Development is a voting member of the FMCoC Executive Committee. The Senior Management Analyst over the HUD Homeless Related Grants and Agreements serves as a backup. Both City representatives regularly participate in FMCoC general meetings and events.

During PY 2021, the City continued to partner with the Fresno County Department of Social Services (DSS) and the Housing Authority of the City of Fresno to expand services to TBRA eligible individuals. The County of Fresno DSS currently operates the Housing and Disability Advocacy Program (HDAP) to chronically homeless individual who are disabled. Through this partnership homeless individuals received expanded services. The HDAP program will assist participants with securing stable income through Social Security and permanent housing. The HDAP program also offers supportive services that TBRA does not offer such as one-on-one case management.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City's 2020 Analysis of Impediments to Fair Housing Choice Report (AI), published August 24, 2020, identified nine impediments and proposed actions and measurable objectives to address the impediments. In this section, activities undertaken during the program year are presented for each activity.

The City of Fresno's Fair Housing provider, Fresno Interdenominational Refugee Ministries (FIRM), Inc. provided outreach throughout PY 2021. Through CDBG funding, FIRM staff conducted 216 outreach activities to share important information about Fair Housing, targeting low-income ZIP codes at trusted community locations like markets, mosques, adult day programs, senior living facilities, and bakeries reaching a total of 3,748 people through in-person outreach. Numbers reached by ZIP code of location are as follows: 93702 (758), 93703 (708), 93727 (423), 93706 (359), 93725 (178), 93722 (170), 93710 (101). ZIP codes with fewer than 20 individuals reached or ZIP codes of individuals that were unknown were left off this list and accounts for the difference in the numbers above.

Based on FIRM's expertise, South Fresno was prioritized for in-person outreach to talk about housing quality and fair housing. Its high percentages of low- and moderate-income residents, people of color, and linguistically isolated populations make it an area particularly vulnerable to housing discrimination. Most of the individuals reached were seniors, non-English speakers, and from the Hmong, Lao, Cambodian, and Hispanic communities.

FIRM hosted 20 trainings in six months and also engaged residents in an optional survey to ask participants about their knowledge of the Fair Housing Act; it received 86 responses. Three-quarters of survey respondents had never heard of the Fair Housing Act and did not know how to report discrimination. Eleven respondents reported having experienced discrimination in housing or employment before, and only 3 respondents said that they had reported it. The primary stated source of discrimination was the landlord or property manager.

FIRM also used culturally-specific media to reach more people. It hosted radio shows to discuss Fair Housing, with an estimated 6,035 listeners (2,708 of whom spoke Hmong, 2,031 of whom spoke Laotian, 559 of whom spoke Arabic, and 737 of whom spoke Khmer). In addition, FIRM discussed Fair Housing issues through its Hmong TV show garnering 4,676 viewers, and it hosted an hour-long Facebook Live program in English which received 277 views.

Impediment 1: Lack of Safety Net Programs for Renters Increases Housing Instability Among Protected Classes

One recommendation in the AI was to create an Emergency Rent and Relocation Demonstration Program. The City, in partnership with community-benefit organizations, continued its Emergency Rental Assistance Program to improve housing stability in these unprecedented and uncertain economic times for those Fresno residents who have been negatively impacted by COVID-19.

Additionally, the City used a portion of its CDBG-CV funds for tenant and landlord counseling for individuals impacted by COVID-19 with the intent of resolving disputes and ensuring renters remain housed.

Impediment 2: Insufficient Employment Supports Leave Residents of Color with Lower Incomes and Limited Housing Choices

The City funded the Make Time Business School Program through the Chinatown Fresno Foundation to provide microenterprises with technical assistance and training workshops. The program helped microenterprises by developing job growth and an overall improved quality of life in the Chinatown area.

Additionally, the City funded the Business in a Box program through the Fresno Area Hispanic Foundation. The foundation assisted 20 underserved small businesses to overcome major challenges including marketing, technology, and financial barriers. The program encouraged business owners to participate in financial trainings, monthly legal webinars, and direct technical assistance workshops with various industry leaders.

Impediment 3: Need Neighborhood Infrastructure Development and Expanded Access to Opportunity in Areas of Concentrated Poverty

The City allocated CDBG funds to the City's Public Works Department to make improvements to streets, sidewalks, and neighborhoods. The areas targeted for improvement included:

- Yosemite Middle School Complete Streets
- Highway City Neighborhood Street Reconstruction
- Ivy – Annadale to Chester Neighborhood Street Improvements
- Burroughs Elementary Neighborhood Street Reconstruction
- Ericson Elementary Neighborhood Street Reconstruction
- Maple Avenue – Gettysburg to Holland Street Reconstruction
- Olive-Maple-Whitney-Chestnut Street Reconstruction
- Shields-Cedar-Dakota-Millbrook Street Reconstruction
- Webster Elementary Neighborhood Canal Barricade Installation

Impediment 4: Poor Housing Conditions

CDBG funds were programmed to pay for a licensed lead-certified contractor to paint the exterior of low-income senior homes with the possibility of including minor repairs. Additionally, \$1.2 million were allocated to address the home repair and housing rehabilitation needs of low-income homeowners.

Impediment 5: Racial Disparities Limit Access to Homeownership for Some Protected Classes

The City partnered with Fresno Interdenominational Refugee Ministries (FIRM), Inc. to conduct outreach in South Fresno to increase awareness about Fair Housing rules and regulations. The material distributed by FIRM included information on becoming a homeowner.

Additionally, the City funded the construction of 4 additional affordable housing units through the HOME program.

Impediment 6: Publicly Supported Housing Options Are Concentrated Outside of Areas of Opportunity

The City's 2020-2024 Consolidated Plan includes a goal to improve access to affordable housing for low-income and special needs households by partnering with interested developers to increase development of low-income and affordable housing in high opportunity areas. Through Substantial Amendments 2019-04 and 2020-02 the City programmed HOME program income funds and CDBG funds for a total of \$7.5 million to support the development of affordable housing in areas of opportunity. During PY 2021, those funds allowed for the initial stages of developing additional affordable housing in areas of opportunity.

Impediment 7: Many Communications and Marketing Efforts Regarding Fair Housing Are Not Effectively Targeted to Protected Classes and Non-English Speakers

The City of Fresno's Fair Housing provider, Fresno Interdenominational Refugee Ministries (FIRM), Inc. provided outreach throughout PY 2021. Through CDBG funding, FIRM staff conducted 216 outreach activities to share important information about Fair Housing, targeting low-income ZIP codes at trusted community locations like markets, mosques, adult day programs, senior living facilities and bakeries reaching a total of 3,748 people through in-person outreach. Numbers reached by ZIP code of location are as follows: 93702 (758), 93703 (708), 93727 (423), 93706 (359), 93725 (178), 93722 (170), 93710 (101). ZIP codes with fewer than 20 individuals reached or ZIP codes of individuals that were unknown were left off this list and accounts for the difference in the numbers above.

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Impediment 8: NIMBYism and Prejudice Reduces Housing Choice for Protected Classes

The City's 2020-2024 Consolidated Plan includes a goal to improve access to affordable housing for low-income and special needs households by partnering with interested developers to increase development of low-income and affordable housing in high opportunity areas.

Impediment 9: Individuals Not Understanding Their Housing Rights May Prevent Access to Fair Housing

In PY 2021 the City increased its CDBG allocation for Fair Housing outreach by 70% to alleviate this impediment.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and comprehensive planning requirements.

The City Planning and Development Department, Housing and Community Development Division (HCDD) serves as the lead Division for monitoring compliance of the CDBG, HOME, ESG, and HOPWA Programs. HCDD has established procedures for monitoring of the programs/activities and has staff assigned to compliance. These procedures mandate compliance and timely implementation of the projects/activities by internal departments, developers, and subrecipients. HCDD staff utilizes internal policies and procedures, HUD monitoring handbooks, guidelines, and technical assistance publications to ensure HUD-funded programs/activities are in compliance with all applicable program rules and regulations.

The monitoring ranges from screening applicants for income program eligibility, calculating income levels, to on-site inspections and document review. HCDD staff review these reporting documents on a regular basis and provides technical assistance where needed to assure compliance. Additionally, the staff conducts on-site, in-unit and property inspections of federally funded affordable housing units. During the 2021 PY the on-site, in-unit inspections were resumed and all units required were inspected. Staff also continued to complete exterior inspections and desk reviews of the properties and conduct annual risk assessments.

Minority Business Outreach:

The City established standards and procedures through Ordinance 2000-248, as amended, establishing its Disadvantaged Business Enterprise (DBE) Program in accordance with the regulations of the U.S. Department of Transportation (DOT) at 49 CFR Parts 23 and 26, U.S. Department of Housing and Urban Development (HUD) at 2 CFR Part 200, and U.S. Environmental Protection Agency (EPA) at 40 CFR Part 33. It is the policy and commitment of the City to ensure that DBEs as defined in Part 26, Part 23, Part 200 and Part 33 have an equal opportunity to receive and participate in DOT, HUD and EPA-funded contracts.

It is also the City's policy to:

- Ensure nondiscrimination in the award and administration of DOT, HUD and EPA-funded contracts;
- Create a level playing field on which DBEs can compete fairly for contracts and subcontracts relating to construction, professional services, supplies, equipment, materials and other services for DOT, HUD and EPA-funded contracts;
- Ensure that the DBE Program is narrowly tailored in accordance with applicable law;
- Ensure that only firms that meet 49 CFR Part 23, 49 CFR Part 26, 2 CFR Part 200 and 40 CFR Part 33 eligibility standards are permitted to participate as DBEs;
- Help remove barriers to the Participation of DBEs in DOT, HUD and EPA-funded contracts;
- Assist the development of firms that can compete successfully in the marketplace outside the DBE Program; and

- Outreach to local firms and encourage certification and participation in the DBE Program.

It is the objective of the DBE Program to:

- Aggressively seek out and identify firms owned and controlled by socially and economically disadvantaged individuals who are qualified to provide the City of Fresno with required goods, materials, supplies and services needed for the City's operations;
- Develop and implement information and communication programs and procedures geared to acquaint prospective DBEs with the City's contracting and procurement procedures and requirements;
- Develop the necessary interdepartmental relationships within the City, which will promote, foster, and facilitate the implementation of this program;
- Contribute to the economic stability and growth of DBEs in the Fresno metropolitan area; and
- Attain the annual DBE overall goals as established with the federal agencies and to meet all federal guidelines in the administration of this program.

DBE Program Procedural Framework

The DBE Program, which was most recently updated in 2016, establishes a framework and a comprehensive set of procedures that have broad applicability across a variety of federal programs, including HUD entitlement programs. The DBE Program policy and procedures document establishes standards and procedures for Program administration, DBE certification standards and procedures, goal setting, good faith efforts, counting, recordkeeping, compliance, monitoring and enforcement. The procedural framework calls for each Department, in conjunction with the DBE Program Coordinator, to develop a comprehensive record keeping system which will facilitate the monitoring and progress assessment of the DBE Program. This system will also provide necessary data for compliance reviews and uniform reporting requirements. More information about the City's DBE Program can be found at www.fresno.gov/finance/purchasing/.

DBE Program-Specific HUD CDBG and HOME Standards and Requirements

The DBE Program policy and procedures also include CDBG and HOME specific requirements for recordkeeping and reporting, including a section entitled: SECTION 24 CFR 570.506 (g) (6) (CDBG) and 24 CFR 92.508 (a) (7) (ii) (B) (HOME)

RECORDKEEPING REQUIREMENTS: Data indicating the racial/ethnic character of each business entity receiving a contract or subcontracts of \$25,000 or more, paid or to be paid, with CDBG and/or HOME funds, data indicating which of those entities are women business enterprises as defined in Executive Order 12138, the amount of the contract or subcontract, and documentation of recipient affirmative steps to assure that minority business and women business enterprise have an equal opportunity.

Attachment 11 of the DBE Program policy and procedures incorporate additional guidance, forms and related instructions. These items include: i) HUD, Contract Provisions Required by Federal Law or Owner Contract with the U.S. Department of Housing and Urban Development, ii) HUD CPD Information Bulletin, Issue No. 2015-02, Minority Business Enterprise Contract and

Subcontract Activity, Report HUD -2516 and Section 3 Reporting, November 30, 2014, iii) HUD Section 3 and MBE Pre-award Compliance Certification, iv) City of Fresno, Final Report, v) Utilization of Minority and Women Business Enterprises and First-Tier Subcontractors, vi) HUD Contract and Subcontract report, and vii) HUD, HOME Program, Annual Performance Report.

CDBG Monitoring Schedule and Results

The monitoring process includes desk audits of reports and supporting documentation, on-site monitoring reviews, frequent telephone contacts, written communications, and meetings. Through regular monitoring of its sub-recipients, HCDD staff ensures they abide by all applicable federal, state, and local standards and work with recipients to increase efficiencies and augment their performance. As part of this process, City staff watches for the potential of fraud, waste, mismanagement, and/or other opportunities for potential abuse. Contract provisions are in place that provide for the suspension of funds, termination of the contract, and disallowance of reimbursement requests at any time during the program year based on performance deficiencies. On an individual basis, staff works with sub-recipients to correct identified deficiencies through discussion and/or technical assistance, prior to imposing any sanctions.

Due to COVID restrictions, the City was unable to complete on-site monitoring during the 2021 program year. However, after adopting policies and procedures to conduct remote monitoring sessions the City was able to conduct official remote monitoring of the Boys & Girls Club Afterschool Program and FEOC Street Saint program. The City expects to continue remote monitoring through program year 2022-2023.

During the program year subrecipients implementing home repair programs were monitored for program and financial compliance. Monitoring of Habitat for Humanity, Fresno EOC and Self-Help Enterprises included desk reviews, on-site visits, and field inspections of projects completed or under construction. Any deficiencies identified were addressed by providing technical assistance. Official desk monitoring for these activities are currently underway and will be completed during program year 2022-2023.

HOME Monitoring Schedule and Results

Due to COVID-19 and Federal, State, and local distancing protocols, multi-family in-unit inspections were put on hold. During PY 2021, HCDD staff resumed the in-unit inspections and completed all required inspections by June 30, 2022. Additionally, desk reviews were performed on 27 completed apartment complexes to evaluate the procedural, managerial, and financial wherewithal of the properties. In addition, a Housing and Community Development Rehabilitation Specialist inspected the exterior of 27 apartment complex structures and grounds for health and safety conditions.

Exterior monitoring was completed on the following completed projects during PY 2021: Village at Kings Canyon, Brierwood Court, Arbor Court, Sierra Gateway I Senior Apartments, Tyler Duplex, Oak Park Senior Villas, Sandstone Apartments, Echo Duplex, Parc Grove Commons II Apartments, 330 Van Ness Cottages, Renaissance at Santa Clara Apartments, Bridges at Florence Apartments, Sierra Gateway II Senior Apartments, City View Apartments, Parc Grove Commons Northwest Apartments, Plaza Mendoza Apartments, Viking Village Apartments, Cedar Court Apartments, Inyo Terrace Apartments, Fultonia West Apartments, Cedar Heights

Apartments, Calaveras Court Apartments, Glen Avenue Apartments, Annadale Commons Senior Housing, Iron Bird Lofts, San Ramon Apartments, Canyon Crest Apartments, Tanager Springs I Apartments, Tanagers Springs II Apartments, Geneva Village Apartments, and Martin Luther King Square Apartments.

On an annual basis and as part of the owner-occupied monitoring process, HCDD staff verified that 420 low-income households previously assisted with federal funds that impose occupancy requirements over the length of an affordability period continued to occupy the house as their principal place of residence. Beneficiaries that no longer meet the occupancy requirements are referred to loan servicing for repayment of funds.

HESG and HOPWA Monitoring

Due to the COVID-19 pandemic, the monitoring of subrecipients has been limited to desk reviews. A desk review is performed on a monthly basis when an invoice is received. The invoice was audited and followed up with an email or call to the agency on the outcome. Throughout the year the City worked to stay in close contact with services providers to ensure the success and compliance of the projects. Contract meetings were also held via phone call with the funded agencies as check-ins. The City also provided technical assistance to new subrecipients to address questions regarding the eligibility of activities and cost or to address noted inconsistencies in invoices. The ESG and HOPWA activities are scheduled for on-site monitoring in PY 22.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City will publish a public notice of the review and comment period for the PY 2021 Draft CAPER in the daily publication of the Fresno Bee. Public notices will also be distributed on the City's social media accounts, and the City Website. The City will utilize an email distribution list of over 500 interested individuals to share the Public Notice, and advertised the comment and community engagement process. The email distribution list contains addresses which range from residents to community-based organizations and public/private agencies, all encouraged to share the information with their networks as well.

The City will make available a Public Review Draft of this document for a thirty-day review and comment period on the City's website at www.fresno.gov/housing.

The Fresno City Council will conduct a Public Hearing to receive comments on the CAPER on September 15, 2022, at 10:10 AM.

The City's goal is to comply with the Americans with Disabilities Act (ADA) in all respects. The City will promote the availability of additional accommodations such as interpreters, signers, assistive listening devices, or the services of a translator, and individuals will be instructed to contact the Office of the City Clerk to request accommodations 48 hours prior to the meeting at (559) 621-7650 or clerk@fresno.gov. The agenda and related staff reports will be available at www.fresno.gov, as well as in the Office of the City Clerk.

On account of the COVID-19 emergency, in addition to in person Public Hearing there will be electronic and telephon participation options. Participation instructions will be published with the agenda made available on the City Council website at <https://fresno.legistar.com/Calendar.aspx>.

Public Comments

The City accepts public comments in any form convenient to the public, including those listed below. Comments will be addressed in the final version of the PY 2021 CAPER.

Submit Comments by Mail:

City of Fresno
Planning and Development Department
Attn: Housing and Community Development Division
2600 Fresno Street Room 3065
Fresno CA 93721

Submit Comments by Email:

HCDD@fresno.gov

Please include "2021 CAPER" in the subject line

Submit Comments by Phone:

559-621-8300

Submit Comments by TTY:

559-621-8721

Submit Comments by Fax:

559-457-1579

Submit Comments Online:

<https://www.surveymonkey.com/r/5LM339Q>

Residents may also submit comments during a September 15, 2022 Public Hearing at approximately 10:10 A.M., prior to City Council consideration of the Report. For participation instructions, visit www.fresno.gov/calendar.aspx and select the agenda for the September 15, 2022 meeting. For additional accommodations, please contact the office of the City Clerk at (559) 621-7650 or clerk@fresno.gov at least three business days prior to the meeting.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Program Year 2021 represents the second year of the City's 2020-2024 Consolidated Plan. The Consolidated Plan outlines the City's strategies for program years 2020 through 2024. There have been no major changes in the City's objectives since development of the plan.

The City certifies that:

- The City provided certifications of consistency in a fair and impartial manner;
- The City did not hinder Consolidated Plan implementation by action or willful inaction;
- Pursued all resources described in the Consolidated Plan; and
- All CDBG funds used went toward meeting a national objective. The City spent 100% of its CDBG program funds (not including administrative and loan payments) on activities that met a low- and moderate-income national objective.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not applicable

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

A desk review was performed for 27 completed HOME-funded apartment complexes to evaluate the procedural, managerial, and financial wherewithal of the properties. In addition, an HCDD Housing Rehabilitation Specialist inspected the exterior of 27 apartment complex structures and grounds for health and safety conditions. Also, in accordance with HUD's post-COVID in-unit inspection guidance, HCDD completed a 20% sampling of unit inspections at 31 multifamily properties for a total of 222 units.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Affirmative marketing consists of additional actions taken beyond typical advertising efforts that are established to attract eligible persons who may otherwise not apply.

The City requires that each HOME-assisted property prepare an Affirmative Fair Housing Marketing Plan for available units in developments that have five or more HOME-assisted units. During PY 2021, there were no new properties that required an initial review of an Affirmative Fair Housing Marketing Plan. All existing HOME-assisted apartment complexes have an approved Affirmative Fair Housing Marketing Plan.

Affirmative marketing of business opportunities under the HOME Program include, but are not limited to, hiring of persons and businesses for consultant services, vendors, contractors, developers and property owners that enter into agreements funded through HOME. The City is required to adopt procedures to ensure the inclusion of minorities and women, to the maximum extent possible, in all contracting opportunities made possible through HOME funding. This includes opportunities for all types of businesses, including but not limited to real estate firms, construction firms, appraisal firms, management firms, financial institutions, investment banking firms, underwriters, accountants, and other professional services.

The City's policies and procedures call for the following affirmative marketing actions:

- Solicit qualified vendors who have received the Minority and Women Business Enterprise (MWBE) Certification from the State of California when they are potential sources.
- Divide large contracts, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority business, and women's business enterprises.
- Require all prime contractors to take the affirmative steps listed above.

In addition, the City has incorporated the following into its HOME Program Agreement between the City and Developers to ensure HUD's Affirmative Fair Housing Marketing Plan requirements are met:

"The developer warrants, covenants and agrees with the City that it shall comply with all affirmative marketing requirements, including without limitation, those set out at 24 C.F.R. 92.350 and 92.351, in order to provide information and otherwise attract eligible persons from all racial, ethnic and gender groups in the housing market in the rental of the Project Units. The DEVELOPER shall maintain records of actions taken to affirmatively market units constructed in the future, and to assess the results of these actions."

HCDD staff performing annual monitoring follows up with property managers to ensure an Affirmative Fair Housing Marketing Plan is completed and provided to staff for review at monitoring.

In addition, HCDD notices of HOME Program funding availability specifically encourages minority- and women-owned firms to submit an application consistent with the City's policy to insure that minority- and women-owned firms are afforded the maximum practical opportunity to compete for and obtain public sector contracts for services.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

During PY 2021, the City received a total of \$338,509.55 in HOME Program Income. This amount will be used to support affordable housing development in areas of opportunity during PY 2022. Also, the total amount must be used to reduce the amount of entitlement funds drawn from the City's Treasury account.

Other actions taken to foster and maintain affordable housing. 91.220(k)

(STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

On April 13, 2017, the City adopted its 2015-2023 Housing Element that identifies the housing needs of the City and introduces programs and activities aimed at addressing those needs. In addition, the Housing Element examines the housing needs of the City, the long-term strategies to meet those needs, and determines the priority needs for a five-year period.

HCDD currently operates a New Development / Substantial Rehabilitation Program, which requires coordination with the State's Low Income Housing Tax Credit (LIHTC) Program. HCDD is the Local Reviewing Agency for the State's LIHTC Program and annually receives two to three new development or substantial rehabilitation LIHTC applications for evaluation and comment. In return for the City's evaluation of the applications, the State provides the City with a nominal stipend to cover the review cost.

The City also operates an Owner-Occupied Rehabilitation Program, Senior Paint Program, Tenant-Based Rental Assistance Program, and Housing Opportunities for Person with Aids Program.

On April 8, 2021, the Fresno City Council approved \$1,942,000 in State of California Permanent Local Housing Allocation funds to be used for the development of new multi-family and single-family housing units for lower income households.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Table 14 - HOPWA Number of Households Served

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	40	46
Tenant-based rental assistance	20	19
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	8	9
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Total¹	68	74

Housing Opportunities for Persons with AIDS (HOPWA) is the only Federal program dedicated to the housing needs of people living with HIV/AIDS. The City partners with WestCare California, Inc. to administer the funding and provide services in the metropolitan area. WestCare California, Inc. operates The Living Room and provides Tenant Based Rental Assistance (TBRA) and Short-term Rental Mortgage and Utilities (STRMU). Participants in the program are referred to the Fresno Housing Authority for long-term housing.

¹ Goal and actual outcomes included HOPWA-CV participants.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in e-snaps

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	FRESNO
Organizational DUNS Number	071887855
EIN/TIN Number	946000338
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix	
First Name	Philip
Middle Name	
Last Name	Skei
Suffix	
Title	Assistant Director

ESG Contact Address

Street Address 1	2600 Fresno Street Room 3065
Street Address 2	
City	Fresno
State	CA
ZIP Code	-
Phone Number	559-621-8012
Extension	
Fax Number	559-457-1316
Email Address	philip.skei@fresno.gov

ESG Secondary Contact

Prefix	
First Name	Karen
Last Name	Jenks
Suffix	
Title	Manager, Housing and Community Development Division
Phone Number	559-621-8001
Extension	
Email Address	karen.jenks@fresno.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2021
Program Year End Date 06/30/2022

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: WestCare California, Inc.
City: Fresno
State: CA
Zip Code: 93703
DUNS Number: 054612767
Is subrecipient a victim services provider: No
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$236,988.00

Subrecipient or Contractor Name: Poverello House
City: Fresno
State: CA
Zip Code: 93706
DUNS Number: 127482537
Is subrecipient a victim services provider: No
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$201,416.00

Subrecipient or Contractor Name: Poverello House
City: Fresno
State: CA
Zip Code: 93706
DUNS Number: 12748537
Is subrecipient a victim services provider: No
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$201,416.00

Subrecipient or Contractor Name: Marjaree Mason Center
City: Fresno
State: CA
Zip Code: 93721
DUNS Number: 17-328-4605
Is subrecipient a victim services provider: Yes
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: \$101,457

CR-65 - Persons Assisted

Per HUD ESG CAPER guidelines, data is no longer reported in CR-65. Required data is provided in the attached HESG SAGE CAPER Report.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Table 15 - Shelter Utilization

Statistic	Number of Units
Number of New Units – Conversion	0
Total Number of bed - nights available	0
Total Number of bed - nights provided	0
Capacity Utilization	0

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City acts as a pass-through agency for ESG funds and is responsible for the administration and oversight of the grant. The majority of funds are awarded to local homeless services providers performing the day-to-day administration of the program. The City coordinates with the FMCoC to determine how ESG funds are allocated to each eligible use. The City also participates on the Executive Committee of the FMCoC and works alongside the FMCoC on several initiatives to prevent and end homelessness through the housing-first model.

All ESG-funded beneficiaries are tracked in the Homeless Management Information System (HMIS) by ESG subrecipient. The HMIS system is a local information technology system used to collect client-level data and data on the provision of housing and services to homeless individuals and families and persons at risk of homelessness and can provide detailed reports in terms of the level of assistance received by each beneficiary.

In total, 2,729 persons were assisted with ESG funds during PY 2021. A total of 1,941 households were served. The ESG funded project experienced longer periods of participation compared to prior years with 51% of people participating for 1-4 months. A total of 490 individuals were identified as chronically homeless. Of the 2,040 people exiting the system, 928 (45%) exited to positive housing destinations.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

Table 16 - ESG Expenditures for Homelessness Prevention

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Expenditures for Rental Assistance	\$0	\$18,955.27	\$0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$0
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$0
Subtotal Homelessness Prevention	\$0	\$18,955.27	\$0

11b. ESG Expenditures for Rapid Re-Housing

Table 17 - ESG Expenditures for Rapid Re-Housing

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Expenditures for Rental Assistance	\$14,423.83	\$283,106.55	\$0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$0
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$0
Subtotal Rapid Re-Housing	\$14,423.83	\$283,106.55	\$0

11c. ESG Expenditures for Emergency Shelter

Table 18 - ESG Expenditures for Emergency Shelter

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Essential Services	\$0	\$0	\$0
Operations	\$0	\$0	\$46,509.39
Renovation	\$0	\$0	\$0
Major Rehab	\$0	\$0	\$0
Conversion	\$0	\$0	\$0
Subtotal	\$0	\$0	\$46,509.39

11d. Other Grant Expenditures

Table 19 - Other ESG Grant Expenditures

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Street Outreach	\$0	\$0	\$0
HMIS	\$0	\$0	\$0
Administration	\$43,862.00	\$45,751.35	\$3,577.11
Subtotal	\$43,862.00	\$45,751.35	\$3,577.11

11e. ESG Expenditures for Street Outreach

Table 20 - Total ESG Funds Expended

Expenditure Type	2019	2020	2021
Essential Services	\$0	\$240,318.47	\$38,823.35
Subtotal	\$0	\$240,318.47	\$38,823.35

11f. Match Source

Table 21 - Other Funds Expended on Eligible ESG Activities

Match Type	2019	2020	2021
Other Non-ESG HUD Funds	\$172,000	\$0	\$0
Other Federal Funds	\$0	\$0	\$0
State Government	\$136,857.85	\$237,482.00	\$338,939.00
Local Government	\$120,659.00	\$479,747.92	\$0
Private Funds	\$0	\$0	\$201,416.00
Other	\$0	\$0	\$0
Fees	\$0	\$0	\$0
Program Income	\$0	\$0	\$0
Total Match Amount	\$429,516.85	\$717,229.92	\$540,355.00

11g. Total

Table 22 - Total Amount of Funds Expended on ESG Activities

Expenditure Type	2019	2020	2021
Total Amount of Funds Expended on ESG Activities	\$487,802.68	\$1,305,361.56	\$629,264.85

Appendix A: HEARTH Emergency Solutions Grant SAGE CAPER



HUD ESG CAPER

Grant: **ESG: Fresno - CA - Report** Type: **CAPER**

Report Date Range

7/1/2021 to 6/30/2022

Contact Information

First Name	Erika
Middle Name	
Last Name	Lopez
Suffix	
Title	
Street Address 1	2600 Fresno Street
Street Address 2	
City	Fresno
State	California
ZIP Code	93721
E-mail Address	erika.lopez@fresno.gov
Phone Number	(559)621-8064
Extension	
Fax Number	()-

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	1	963	488
Day Shelter	0	0	0
Transitional Housing	0	0	0
Total Emergency Shelter Component	1	963	488
Total Street Outreach	1	1628	1356
Total PH - Rapid Re-Housing	2	121	91
Total Homelessness Prevention	1	17	6

Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project, Links and Uploads form</u> ? This includes projects in the HMIS and from VSP	No
How many of the VSP projects have a HUD approved plan and are using a template rather than a comparable database report uploaded?	0

Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The following performance standards are outlined in the City's adopted written policies; however, updates to the standards are currently under way:

- 1) Decrease the number of homeless youth and households with children by 10% from the FMCoC Point in Time Count of January 2016.
- 2) Increase the percentage of participants in transitional housing that move into permanent housing to 80% or more.
- 3) Increase the percentage of participants that are employed at program exit to 25% or more.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

- 1) Decrease the number of homeless youth and households with children by 10% from the FMCoC Point in Time Count of January 2016. :

According to the FMCoC 2022 PIT and HIC Count report, approximately 6% of homeless individuals are parents and 11% of the homeless population are their children. There are almost no homeless children under the age of 18 living without adults, however 2.5% of homeless households have a head of household who is 24 or younger.

Approximately 18% of the individuals served with ESG were children. Most of child were served through the City's project with Marjaree Mason Center for emergency shelter for individuals fleeing domestic violence.

- 2) Increase the percentage of participants in transitional housing that move into permanent housing to 80% or more.

The HMIS data reports 10 individuals reported transitional housing as their living situation when entering into one of the ESG projects.. A total of 264 individuals report exiting to a permanent destination while 14 individual report exiting to transitional housing.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

- 3) Increase the percentage of participants that are employed at program exit to 25% or more.

The client data captured in HMIS does not track the employment status when entering and exiting the projects. In the future the City may revise the standard to measure the individual who exited with earned income or a source of income VS those who entered with no income.

Financial Information

ESG Information from IDIS

As of 7/22/2022

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditur
2021	E21MC060001	\$606,586.00	\$606,585.00	\$94,711.86	\$511,874.14	10/27/2021	10/27/202
2020	E20MC060001	\$610,018.00	\$610,018.00	\$610,018.00	\$0	8/21/2020	8/21/2022
2019	E19MC060001	\$585,863.00	\$585,863.00	\$585,863.00	\$0	7/23/2019	7/23/2021
2018	E18MC060001	\$578,163.00	\$578,163.00	\$578,163.00	\$0	9/12/2018	9/12/2020
2017	E17MC060001	\$569,903.00	\$569,903.00	\$569,903.00	\$0	9/22/2017	9/22/2019
2016	E16MC060001	\$565,293.00	\$565,293.00	\$565,293.00	\$0	8/22/2016	8/22/2018
2015	E15MC060001	\$559,850.00	\$559,850.00	\$559,850.00	\$0	9/14/2015	9/14/2017
Total		\$5,011,269.00	\$5,011,268.00	\$4,499,394.86	\$511,874.14		

Expenditures	2021	2020	2019		2018	2017
	Yes	Yes	Yes	No	No	No
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	FY2019 Annual ESG Funds for			
Homelessness Prevention	Non-COVID	Non-COVID	COVID	Non-COVID	COVID	
Rental Assistance		18,955.27				
Relocation and Stabilization Services - Financial Assistance						
Relocation and Stabilization Services - Services						
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Homeless Prevention Expenses	0.00	18,955.27	0.00	0.00	0.00	
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	FY2019 Annual ESG Funds for			
Rapid Re-Housing	Non-COVID	Non-COVID	COVID	Non-COVID	COVID	
Rental Assistance		283,106.55		14,423.83		
Relocation and Stabilization Services - Financial Assistance						
Relocation and Stabilization Services - Services						
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
RRH Expenses	0.00	283,106.55	0.00	14,423.83	0.00	
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	FY2019 Annual ESG Funds for			
Emergency Shelter	Non-COVID	Non-COVID	COVID	Non-COVID	COVID	
Essential Services						
Operations	46,509.39					
Renovation						
Major Rehab						
Conversion						
Hazard Pay (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Emergency Shelter Expenses	46,509.39	0.00	0.00	0.00	0.00	
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	FY2019 Annual ESG Funds for			
Temporary Emergency Shelter	Non-COVID	Non-COVID	COVID	Non-COVID	COVID	
Essential Services						

Operations					
Leasing existing real property or temporary structures					
Acquisition					
Renovation					
Hazard Pay <i>(unique activity)</i>					
Volunteer Incentives <i>(unique activity)</i>					
Training <i>(unique activity)</i>					
Other Shelter Costs					
Temporary Emergency Shelter Expenses			0.00		0.00
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		FY2019 Annual ESG Funds for	
Street Outreach	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Essential Services	38,823.35	240,318.47			
Hazard Pay <i>(unique activity)</i>					
Volunteer Incentives <i>(unique activity)</i>					
Training <i>(unique activity)</i>					
Handwashing Stations/Portable Bathrooms <i>(unique activity)</i>					
Street Outreach Expenses	38,823.35	240,318.47	0.00	0.00	0.00
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		FY2019 Annual ESG Funds for	
Other ESG Expenditures	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Cell Phones - for persons in CoC/YHDP funded projects <i>(unique activity)</i>					
Coordinated Entry COVID Enhancements <i>(unique activity)</i>					
Training <i>(unique activity)</i>					
Vaccine Incentives <i>(unique activity)</i>					
HMIS					
Administration	3,577.11	45,751.35		43,862.00	
Other Expenses	3,577.11	45,751.35	0.00	43,862.00	0.00
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		FY2019 Annual ESG Funds for	
	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Total Expenditures	88,909.85	588,131.64	0.00	58,285.83	0.00
Match	540,355.00	717,229.92		429,516.85	
Total ESG expenditures plus match	629,264.85	1,305,361.56		487,802.68	

Total expenditures plus match for all years

Appendix B: Community Development Block Grant (CDBG)
Financial Summary Report – PR 26



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	13,074,439.71
02 ENTITLEMENT GRANT	7,184,218.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	73,143.48
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	2,640,868.60
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	4,692,547.29
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	27,665,217.08

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	209,951.35
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	209,951.35
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	967,381.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	3,978.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	2,481,264.66
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,662,575.01
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	24,002,642.07

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	(353,530.31)
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	563,481.66
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	209,951.35
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	385,346.47
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	905,215.88
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	726,494.73
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	564,067.62
32 ENTITLEMENT GRANT	7,184,218.00
33 PRIOR YEAR PROGRAM INCOME	129,183.20
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	7,313,401.20
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	7.71%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	967,381.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	770,403.73
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	584,869.85
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,152,914.88
42 ENTITLEMENT GRANT	7,184,218.00
43 CURRENT YEAR PROGRAM INCOME	73,143.48
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	7,257,361.48
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.89%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	9	6206	6531703	Marjaree Mason Center Kitchen Remodel	03C	LMC	(\$150,000.00)
					03C	Matrix Code	(\$150,000.00)
2018	8	6213	6546652	D4 Multi-Generational Center	03E	LMA	(\$23,706.58)
2019	8	6380	6629934	Wesley Facility Improvements	03E	LMA	\$60,000.00
					03E	Matrix Code	\$36,293.42
2015	39	5962	6531703	Mosqueda Splash Park	03F	LMA	(\$399,955.59)
2015	40	6072	6650044	Park Improvements - Fink White Learner Pool	03F	LMA	\$115,215.64
2017	11	6098	6584645	Pinedale Community Center Park Improvements	03F	LMA	\$36,859.06
2017	11	6100	6585505	Ted C. Wills Park Improvements	03F	LMA	\$37,651.84
2018	8	6170	6602002	CA/Tupman Pocket Park Playground and Fencing	03F	LMA	(\$129,552.70)
2018	8	6415	6640187	JSK Play Structure	03F	LMA	\$5,895.00
2019	7	6422	6630766	Frank H Ball ADA Improvements	03F	LMA	\$3,359.58
					03F	Matrix Code	(\$330,527.17)
2014	2	5858	6531703	Roy & Almy Reconstruction	03K	LMA	(\$143,493.56)
2018	7	6167	6531705	Public Works - Orange/Cedar/Butler/CA Neighborhood Street Improvements	03K	LMA	(\$99,197.92)
2019	6	6279	6642823	Webster Neighborhood Canal Barricade	03K	LMA	\$7,331.62
2020	12	6337	6643674	Highway City - Street Improvements	03K	LMA	\$9,461.65
2020	12	6338	6625061	West Fresno Elementary & MLK Neighborhood - Street Improvements	03K	LMA	\$285,447.10
2020	12	6338	6626619	West Fresno Elementary & MLK Neighborhood - Street Improvements	03K	LMA	\$188,217.77
2021	11	6406	6645553	Ivy-Annadale to Chester Neighborhood Street Improvements	03K	LMA	\$21,488.86
2021	11	6425	6649255	Burroughs Elementary Neighborhood Reconstruction - Additional Streets	03K	LMA	\$121,120.28
					03K	Matrix Code	\$390,375.80
2019	11	6330	6550611	Turning Point	03T	LMC	\$1,968.74
					03T	Matrix Code	\$1,968.74
2020	9	6355	6598324	PARCS - Senior Program	05A	LMC	\$7,768.20
2021	6	6409	6641669	FIRM - Garden Senior Services	05A	LMC	\$16,723.64
2021	8	6436	6611620	PARCS Senior Program - Inspiration	05A	LMC	\$2,367.54
2021	8	6436	6633524	PARCS Senior Program - Inspiration	05A	LMC	\$4,670.68
2021	8	6436	6649734	PARCS Senior Program - Inspiration	05A	LMC	\$3,279.75
2021	8	6437	6611620	PARCS Senior Program - Lafayette	05A	LMC	\$2,762.06
2021	8	6437	6633524	PARCS Senior Program - Lafayette	05A	LMC	\$1,919.02
2021	8	6437	6649734	PARCS Senior Program - Lafayette	05A	LMC	\$2,804.40
2021	8	6438	6611620	PARCS Senior Program - Mary Ella Brown	05A	LMC	\$1,877.78
2021	8	6438	6633524	PARCS Senior Program - Mary Ella Brown	05A	LMC	\$1,834.83
2021	8	6438	6649734	PARCS Senior Program - Mary Ella Brown	05A	LMC	\$821.27
2021	8	6439	6611620	PARCS Senior Program - Mosqueda	05A	LMC	\$2,320.46
2021	8	6439	6633524	PARCS Senior Program - Mosqueda	05A	LMC	\$4,077.21
2021	8	6439	6649734	PARCS Senior Program - Mosqueda	05A	LMC	\$4,385.06
2021	8	6440	6611620	PARCS Senior Program - Pinedale	05A	LMC	\$5,784.96
2021	8	6440	6633524	PARCS Senior Program - Pinedale	05A	LMC	\$5,934.90
2021	8	6440	6649734	PARCS Senior Program - Pinedale	05A	LMC	\$3,347.45
2021	8	6441	6611620	PARCS Senior Program - Senior Citizens Village	05A	LMC	\$6,851.23
2021	8	6441	6633524	PARCS Senior Program - Senior Citizens Village	05A	LMC	\$6,448.61
2021	8	6441	6649734	PARCS Senior Program - Senior Citizens Village	05A	LMC	\$5,307.90
2021	8	6442	6629782	PARCS Senior Program - Ted C Wills	05A	LMC	\$10,900.88
2021	8	6442	6633524	PARCS Senior Program - Ted C Wills	05A	LMC	\$6,222.06
2021	8	6442	6649734	PARCS Senior Program - Ted C Wills	05A	LMC	\$6,448.49
					05A	Matrix Code	\$114,858.38
2020	7	6342	6548590	Boys & Girls Club Afterschool Program	05D	LMC	\$47,262.80
2020	7	6342	6587582	Boys & Girls Club Afterschool Program	05D	LMC	\$14,625.09
2020	7	6342	6610849	Boys & Girls Club Afterschool Program	05D	LMC	\$6,112.11
2020	7	6343	6548598	FEOC Street Saints Afterschool Program	05D	LMC	\$7,433.47
2020	7	6343	6587581	FEOC Street Saints Afterschool Program	05D	LMC	\$15,421.39
2020	7	6343	6610874	FEOC Street Saints Afterschool Program	05D	LMC	\$12,124.58
2020	8	6358	6586638	PARCS After School Program - Dickey	05D	LMC	\$2,533.40
2020	8	6359	6586638	PARCS After School Program - Einstein	05D	LMC	\$3,145.09
2020	8	6360	6586638	PARCS After School Program - Fink White	05D	LMC	\$2,225.36
2020	8	6361	6586638	PARCS After School Program - Frank H Ball	05D	LMC	\$2,879.00
2020	8	6362	6586638	PARCS After School Program - Holmes	05D	LMC	\$1,769.84
2020	8	6363	6586638	PARCS After School Program - Lafayette	05D	LMC	\$2,754.35
2020	8	6364	6586638	PARCS After School Program - Quigley	05D	LMC	\$2,504.89



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	8	6365	6586638	PARCS After School Program - Romain	05D	LMC	\$1,784.73
2020	8	6366	6540672	PARCS After School Program - Ted C Wills	05D	LMC	\$48,490.25
2020	8	6366	6586638	PARCS After School Program - Ted C Wills	05D	LMC	\$2,246.39
2021	6	6407	6641666	Boys & Girls Club Afterschool Program	05D	LMC	\$11,121.75
2021	6	6410	6641667	FEOC Street Saints	05D	LMC	\$5,315.66
					05D	Matrix Code	\$189,750.15
2021	6	6408	6620573	Marjaree Mason Center Homeless Services	05G	LMC	\$3,328.31
2021	6	6408	6620581	Marjaree Mason Center Homeless Services	05G	LMC	\$3,835.25
2021	6	6408	6620583	Marjaree Mason Center Homeless Services	05G	LMC	\$4,144.51
2021	6	6408	6620585	Marjaree Mason Center Homeless Services	05G	LMC	\$4,576.15
2021	6	6408	6620587	Marjaree Mason Center Homeless Services	05G	LMC	\$4,646.55
2021	6	6408	6620592	Marjaree Mason Center Homeless Services	05G	LMC	\$4,444.54
2021	6	6408	6628468	Marjaree Mason Center Homeless Services	05G	LMC	\$4,224.73
					05G	Matrix Code	\$29,200.04
2020	7	6344	6548608	Stone Soup Family Forward Program	05H	LMC	\$37,247.39
2020	7	6344	6587579	Stone Soup Family Forward Program	05H	LMC	\$8,260.28
					05H	Matrix Code	\$45,507.67
2021	16	6411	6641671	Resources for Independence Central Valley (RISV) - Fair Housing Public Service	05J	LMC	\$4,061.49
					05J	Matrix Code	\$4,061.49
2015	3	5904	6523079	Community Revitalization	15	LMA	(\$342,603.83)
2016	4	5999	6523080	Community Revitalization - Inspections	15	LMA	(\$378,445.00)
					15	Matrix Code	(\$721,048.83)
2020	18	6345	6587550	Fresno Area Hispanic Foundation - Entrepreneur Program	18C	LMC	\$3,000.00
2020	18	6345	6610883	Fresno Area Hispanic Foundation - Entrepreneur Program	18C	LMC	\$32,000.00
2021	18	6414	6641670	Chinatown Fresno Foundation - Make Time Business School	18C	LMC	\$1,030.00
					18C	Matrix Code	\$36,030.00
Total							(\$353,530.31)

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	11	6330	6550611	No	Turning Point	B12MC060001	LA	03T	LMC	\$1,968.74
								03T	Matrix Code	\$1,968.74
2020	9	6355	6598324	No	PARCS - Senior Program	B12MC060001	LA	05A	LMC	\$7,768.20
2021	6	6409	6641669	No	FIRM - Garden Senior Services	B21MC060001	EN	05A	LMC	\$16,723.64
2021	8	6436	6611620	No	PARCS Senior Program - Inspiration	B12MC060001	LA	05A	LMC	\$2,367.54
2021	8	6436	6633524	No	PARCS Senior Program - Inspiration	B21MC060001	EN	05A	LMC	\$4,670.68
2021	8	6436	6649734	No	PARCS Senior Program - Inspiration	B21MC060001	EN	05A	LMC	\$3,279.75
2021	8	6437	6611620	No	PARCS Senior Program - Lafayette	B12MC060001	LA	05A	LMC	\$2,762.06
2021	8	6437	6633524	No	PARCS Senior Program - Lafayette	B21MC060001	EN	05A	LMC	\$1,919.02
2021	8	6437	6649734	No	PARCS Senior Program - Lafayette	B21MC060001	EN	05A	LMC	\$2,804.40
2021	8	6438	6611620	No	PARCS Senior Program - Mary Ella Brown	B12MC060001	LA	05A	LMC	\$1,877.78
2021	8	6438	6633524	No	PARCS Senior Program - Mary Ella Brown	B21MC060001	EN	05A	LMC	\$1,834.83
2021	8	6438	6649734	No	PARCS Senior Program - Mary Ella Brown	B21MC060001	EN	05A	LMC	\$821.27
2021	8	6439	6611620	No	PARCS Senior Program - Mosqueda	B12MC060001	LA	05A	LMC	\$2,320.46
2021	8	6439	6633524	No	PARCS Senior Program - Mosqueda	B21MC060001	EN	05A	LMC	\$4,077.21
2021	8	6439	6649734	No	PARCS Senior Program - Mosqueda	B21MC060001	EN	05A	LMC	\$4,385.06
2021	8	6440	6611620	No	PARCS Senior Program - Pinedale	B12MC060001	LA	05A	LMC	\$5,784.96
2021	8	6440	6633524	No	PARCS Senior Program - Pinedale	B21MC060001	EN	05A	LMC	\$5,934.90
2021	8	6440	6649734	No	PARCS Senior Program - Pinedale	B21MC060001	EN	05A	LMC	\$3,347.45
2021	8	6441	6611620	No	PARCS Senior Program - Senior Citizens Village	B12MC060001	LA	05A	LMC	\$6,851.23
2021	8	6441	6633524	No	PARCS Senior Program - Senior Citizens Village	B21MC060001	EN	05A	LMC	\$6,448.61
2021	8	6441	6649734	No	PARCS Senior Program - Senior Citizens Village	B21MC060001	EN	05A	LMC	\$5,307.90
2021	8	6442	6629782	No	PARCS Senior Program - Ted C Wills	B21MC060001	EN	05A	LMC	\$10,900.88
2021	8	6442	6633524	No	PARCS Senior Program - Ted C Wills	B21MC060001	EN	05A	LMC	\$6,222.06
2021	8	6442	6649734	No	PARCS Senior Program - Ted C Wills	B21MC060001	EN	05A	LMC	\$6,448.49
								05A	Matrix Code	\$114,858.38
2020	7	6342	6548590	No	Boys & Girls Club Afterschool Program	B12MC060001	LA	05D	LMC	\$47,262.80
2020	7	6342	6587582	No	Boys & Girls Club Afterschool Program	B12MC060001	LA	05D	LMC	\$14,625.09
2020	7	6342	6610849	No	Boys & Girls Club Afterschool Program	B12MC060001	LA	05D	LMC	\$6,112.11
2020	7	6343	6548598	No	FEOC Street Saints Afterschool Program	B12MC060001	LA	05D	LMC	\$7,433.47
2020	7	6343	6587581	No	FEOC Street Saints Afterschool Program	B12MC060001	LA	05D	LMC	\$15,421.39
2020	7	6343	6610874	No	FEOC Street Saints Afterschool Program	B12MC060001	LA	05D	LMC	\$12,124.58
2020	8	6358	6586638	No	PARCS After School Program - Dickey	B12MC060001	LA	05D	LMC	\$2,533.40
2020	8	6359	6586638	No	PARCS After School Program - Einstein	B12MC060001	LA	05D	LMC	\$3,145.09
2020	8	6360	6586638	No	PARCS After School Program - Fink White	B12MC060001	LA	05D	LMC	\$2,225.36

Appendix C: Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance Evaluation Report



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CAH21F011		Operating Year for this report <i>From (mm/dd/yy)</i> 07/01/21 <i>To (mm/dd/yy)</i> 06/30/22		
Grantee Name CITY OF FRESNP				
Business Address		2600 FRESNO STRET		
City, County, State, Zip		FRESNO	FRESNO	CA 93721
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000338		
DUN & Bradstreet Number (DUNs):		07-188-7855	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address		CA-16		
*Congressional District of Primary Service Area(s)		CA-16 CA-22 CA-21 CA-4		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: FRESNO		Counties: FRESNO
Organization's Website Address WWW.FRESNO.GOC		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name WestCare California Inc.		Parent Company Name, if applicable WestCare Foundation, Inc	
Name and Title of Contact at Project Sponsor Agency	Carlene Mendez, Program Director		
Email Address	carlene.mendez@westcare.com		
Business Address	1303 E Olive		
City, County, State, Zip,	Fresno County Fresno, California 93728		
Phone Number (with area code)	(559) 486-1469		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-7368450	Fax Number (with area code) (559) 486-1910	
DUN & Bradstreet Number (DUNs):	05-461-2767		
Congressional District of Project Sponsor's Business Address	CA-16		
Congressional District(s) of Primary Service Area(s)	CA-16		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Fresno	Counties: Fresno	
Total HOPWA contract amount for this Organization for the operating year	692,831		
Organization's Website Address	www.westcare.com		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input checked="" type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

The City of Fresno receives a formula allocation of HOPWA funds from the U.S. Department of Housing and Urban Development. The City uses this grant to provide housing assistance and related supportive services for low-income persons living with HIV/AIDS and their families throughout Fresno County which accounts for the Fresno metropolitan statistical area. The City entered into a service agreement with WestCare, California Inc. (WestCare) to provide HOPWA-funded services. WestCare provides a wide spectrum of health and human services in both residential and outpatient environments. Services include mental health and wellness, substance abuse and addiction treatment, housing opportunities, education and prevention, criminal justice, and veterans' programs. The HOPWA funds are administered through WestCare's The Living Room (TLR). TLR is dedicated to encouraging and supporting the well-being and empowerment of persons infected, affected, and at risk for HIV/AIDS. Toni Harrison, long term director passed away July 2021. Carlene Mendez, former Program Coordinator, has assumed the duties of Director without interruption of services. Ms. Mendez can be reached at (559) 486-1910.

TLR is a project of WestCare California, Inc. that provides direct housing assistance, food pantry, support groups as well as social services to those infected and directly affected by HIV/AIDS. TLR provides social services in the area of prevention education, outreach, HIV and HCV testing, nutritional services, counseling, support groups and works with individuals to help remove health disparities and barriers to care. The goal of the program is to improve overall health by assisting People Living With HIV/AIDS (PLWHA) in removing existing barriers, improving compliance with medical care, and providing referrals to needed services such as mental health counseling and substance abuse treatment. HOPWA housing is a component of the TLR program that enables PLWHA to be housed in a safe, secure environment that helps further compliance with care. In program year 2021, HOPWA funds were allocated to the following categories: Supportive Services (\$279,455.69), Housing Information Referral Services (\$154,195.69), Transitional/Short-term Facilities (\$73,171.81), Tenant Based Rental Assistance (TBRA) (\$75,000), and Short-Term Rent Mortgage and Utility Assistance (STRMU) (\$111,007.81). HOPWA funds from prior program years were also available at the beginning of the program year. Long term permanent housing is offered in collaboration with Fresno Housing Authority, which provides housing vouchers similar to Section 8 vouchers and case managers of local medical providers. A client list is continually maintained with the needs of the applicant used to judge priority level. Those with families or individuals who are homeless are at the top of the list. Contact is maintained with those on the list to ensure both continuing eligibility and need. During the program year, 46 households received STRMU to prevent homelessness, an additional 19 households received TBRA, and 9 individuals received housing through Transitional/Short-term Facilities. 183 additional persons received non-housing services.

- 2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

In this past year 19 individuals were assisted with HOPWA housing vouchers. Of these 19, 2 households had a total of 6 children. Each individual or family were assisted in maintaining housing and through case management services. All these individuals were assessed for barriers that could result in not maintaining housing. These Increased case management services, including regular home visits and participation in TLR services provide for honest interactions with HOPWA recipients that identify areas of concern and helps clients to address those concerns, including compliance with medical care, treatment for substance abuse issues, and treatment for mental health issues. The end result provides clients with stable, safe and secure housing while helping them move forward to independence.

As of June 30, 2022, 17 individuals remain housed, 7 or seeking housing, 4 individuals are gathering documents. And 3 have moved forward by gaining permanent Section 8 vouchers. Two individuals were approved for a HOPWA voucher, but before being housed under the program they received permanent Section 8 vouchers. Two others lost their housing due to behaviors associated with substance abuse and addiction. We currently have an active list of individuals in various stages of acquiring documentation to gain entry in the program.

Recipients of STRMU services are seen in short durations. In the past, while most remained housed after receiving services, a few have lost their housing due to poor money management, loss of or lack of steady employment, substance abuse and mental health issues, prior to COVID-19. New mandates for no evictions or foreclosures have allowed for some to retain housing despite the barriers mentioned. STRMU clients are counseled on budgeting and money management, and opportunities to increase income through education. However, the counseling is of a short duration. All clients are offered continuing services and given referrals for medical care and mental health and substance abuse services. Extensive landlord engagement has reduced the number of evictions and increased available housing.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The majority of PLWHA access medical care through Family HealthCare Network's (FHCN) Specialty Services clinic. In Fresno that is known as "CRMC". WestCare maintains constant interaction with the clinic in the form of monthly case conferencing of new individuals eligible for HOPWA services and well as updates on current of missing clients. TLR and CRMC staff identify ways to remove barriers, help increase the number of PLWHA who are aware of and qualify for the program. Similar collaborations continue on a regular basis with Fresno County Department of Public Health, Clinica Sierra Vista, Fresno Madera Continuum of Care (FMCoC) and Kaiser Permanente. We are also back on campus at Fresno and Reedley Community Colleges.

WestCare continues to collaborate with Planned Parenthood, Marjaree Mason Center, Turning Point, AIDS Healthcare Foundation, Community Partners for /recovery and all local programs serving the LGBTQ+ community. WestCare currently provides live and virtual presentations to any organization requesting information on the services available through the HOPWA program. Our newest partner is the Mexican Consult, we are testing, offering education and services monthly on site, while continuing to reach out to those agencies mentioned and others that specifically work with the local homeless population.

WestCare also works closely with Fresno Housing Authority to obtain long term stable housing for our clients. Coordination includes continuing case conferencing of those currently receiving HOPWA benefits and collaborating with them on securing eligibility of future applicants. TLR staff remains focused on outreach, HIV testing and referrals to care. We prioritize serving individuals who are currently homeless, chronically homeless or at risk for becoming homeless. With the lifting of COVID restrictions outreach services have escalated and we are working with partners who come in contact with high risk populations, using direct contact methods, with case managers, Fresno Homeless Taskforce, medical and public health professionals.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries. Training for staff surrounding:

- Confirmatory testing
- Phytotomist training

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

- 1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.**

Many homeless individuals are reluctant to move into shelter for fear of losing their beloved pets. Most often we are talking about dogs, however on occasion, we have had a ferret, miniature pig, cats, feathered friends and various other "undocumented" service animals. We work with the participants to make sure the service pet is legal and with proper documents. Our case managers perform extensive work with landlords and tenants on negotiating solutions, avoiding evictions and being proactive with landlord engagement.

Funding in Fresno County continues to diminish while services in surrounding counties are nonexistent. Surrounding counties have closed their AIDS related clinics and Fresno County Public Health (FCPH) no longer has a specialty clinic. FCPH currently provides confirmatory testing and monitoring of new reported cases. In the very near future we will lack the trained staff to conduct confirmation testing. Further training is needed for our staff.

Substance abuse is becoming a larger issue. The age of those who are abusing drugs and alcohol is trending to younger individuals. This abuse then leads to multiple social issues including homelessness which in itself leads to risky behaviors that further new HIV infections.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input checked="" type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input checked="" type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	Pet restrictions

Funding in Fresno County continues to diminish while services in surrounding counties are nonexistent. Surrounding counties have closed their AIDS related clinics and Fresno County Public Health (FCPH) no longer has a specialty clinic. FCPH currently only provides confirmatory testing and monitoring of new reported cases.

We are also seeing an influx of individuals moving into Fresno County from other areas where funding has been cut further spreading resources thin in some areas. Housing is medicine and we lack affordable housing for our population.

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We are also seeing an influx of individuals moving into Fresno County from other areas where funding has been cut further spreading resources thin in some areas. Housing is medicine and we lack affordable housing for our population.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

We have no found funding to address evaluation and assessment costs.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants: AHF			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)			

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	20	19			75,000	70,816.73
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	08	09			73,171.81	72,616.82
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	40	46			111,007.81	102,104.89
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	68	74			259,179.62	245,538.44
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0					
9.	Stewardship Units subject to 3- or 10- year use agreements	0					
10.	Total Housing Developed (Sum of Rows 8 & 9)	0					
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	50	257			279,455.69	233,686.76
11b.	Supportive Services provided by project sponsors that only provided supportive services.						
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	50	257			279,455.69	233,686.76
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	300	353			154,195.69	86,204.01
15.	Total Housing Information Services	300	353			154,195.69	86,204.01

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					21,427	8,122.84
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)						
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					21,427	8,122.84
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					714,258	573,552.05

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	0	0
3.	Case management	257	128,527.72
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	51	25,705.54
10.	Meals/nutritional services	0	0
11.	Mental health services	0	0
12.	Outreach	80	42,063.61
13.	Transportation	75	37,389.88
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	463	
16.	Adjustment for Duplication (subtract)	206	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	257	233,686.76

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	46	102,104.89
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	0	
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	46	102,104.89
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	0	
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	0	
g.	Direct program delivery costs (e.g., program operations staff time)		102,104.89

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	19	17	1 Emergency Shelter/Streets	2	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	<i>Unstable Arrangements</i>
			7 Jail/Prison	0	
			8 Disconnected/Unknown	0	
			9 Death	0	<i>Life Event</i>
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	9	9	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy	0	
			6 Institution	0	<i>Unstable Arrangements</i>
			7 Jail/Prison		

		8 Disconnected/unknown		<i>Unstable Arrangements</i>
		9 Death		<i>Life Event</i>
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months		0		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
46	Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	41	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution <i>(e.g. residential and long-term care)</i>	2	
	Likely that additional STRMU is needed to maintain current housing arrangements	3	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street		<i>Unstable Arrangements</i>
	Jail/Prison		
Disconnected			
Death		<i>Life Event</i>	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			8
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	74
b. Case Management	257
c. Adjustment for duplication (subtraction)	74
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	257
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	74	0	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	74	0	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	74	0	Access to Health Care
4. Accessed and maintained medical insurance/assistance	74	0	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	74	0	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
---	--	--

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	0	

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes
Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	74

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year TBRA + STRMU + TRANS	24
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside) tbra	5
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	36
4.	Transitional housing for homeless persons	9
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	50
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	14
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	0
12.	Rented room, apartment, or house	12
13.	House you own	2
14.	Staying or living in someone else’s (family and friends) room, apartment, or house	9
15.	Hotel or motel paid for without emergency shelter voucher	5
16.	Other	8
17.	Don’t Know or Refused	
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	74

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	19

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	74
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	3
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	4
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	81

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	14	8	0	0	22
3.	31 to 50 years	28	12		0	40
4.	51 years and Older	10	2	0	0	12
5.	Subtotal (Sum of Rows 1-4)	52	22	0	0	74
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	0	1			1
7.	18 to 30 years	0	0			0
8.	31 to 50 years	0	2	1		3
9.	51 years and Older	1	1	1		3
10.	Subtotal (Sum of Rows 6-9)	1	3	2	0	7
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	53	35	2	0	81

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	1			
2.	Asian	2			
3.	Black/African American	21		3	0
4.	Native Hawaiian/Other Pacific Islander				
5.	White	12	4	4	4
6.	American Indian/Alaskan Native & White				
7.	Asian & White				
8.	Black/African American & White	2		0	
9.	American Indian/Alaskan Native & Black/African American				
10.	Other Multi-Racial	36	36	0	0
11.	Column Totals (Sum of Rows 1-10)	74	40	7	4
<p>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</p>					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	70
2.	31-50% of area median income (very low)	4
3.	51-80% of area median income (low)	
4.	Total (Sum of Rows 1-3)	74

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

WestCare- The Living Room (TLR)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: NA
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = _____ Total Units = _____
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab	Q	0	0	0
Rental units rehabbed	0	0	0	0
Homeownership units constructed (if approved)	0	0	0	0

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units			2		
d.	Other housing facility Specify: Sober living					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	9	36,308.41
b.	Operating Costs	9	36,308.41
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	9	72,616.82