

Exhibit "E"
Project Sources and Uses of Funds

LOWELL NEIGHBORHOOD PROJECT

Sources:

City HOME	\$	1,300,000
Housing Relinquished Fund Corp.	\$	480,000
Tax Credit Equity	\$	5,048,000
Total	\$	6,828,000

Uses:

Acquisition Cost	\$	1,038,000
Construction Costs	\$	3,766,190
Soft Costs/Impact Fees	\$	1,543,050
Architecture/Environmental	\$	277,950
Contingencies	\$	202,810
Total	\$	6,828,000