

RESOLUTION NO. _____

A FRESNO JOINT POWERS FINANCING AUTHORITY RESOLUTION RATIFYING, APPROVING AND SUPPLEMENTING RESOLUTION NO. 48 AUTHORIZING THE RELEASE OF FACILITIES (ANIMAL CONTROL SHELTER), EXTENSION OF COLLATERALIZATION (MUNICIPAL SERVICE CENTER, MUNICIPAL AUDITORIUM, PARKING GARAGE #4, CITY HALL), AND AMENDMENT TO THE FACILITIES LEASE AND FACILITIES SUBLEASE RELATING TO THE FRESNO JOINT POWERS FINANCING AUTHORITY LEASE REVENUE BONDS (VARIOUS CAPITAL PROJECTS), SERIES 2020 AND APPROVING THE TAKING OF ALL NECESSARY OR DESIRABLE ACTIONS IN CONNECTION THEREWITH

WHEREAS, the Authority adopted Resolution No 48 on September 24, 2020 (Prior Resolution) authorizing the issuance and sale of not to exceed \$22,000,000 aggregate principal amount of the Fresno Joint Powers Financing Authority Lease Revenue Bonds (Master Lease Projects), Series 2020A (Bonds);

WHEREAS, there are on file with the Secretary of the Authority revised proposed forms of the Fourth Amendment to Facilities Lease, the Fourth Amendment to Facilities Sublease, the Fourth Supplemental Trust Agreement, the Bond Purchase Contract and an Official Statement (Bond Documents) and copies thereof have been presented to the members of the governing board of the Authority;

WHEREAS, capitalized terms used herein have the definitions ascribed thereto in the Prior Resolution;

NOW THEREFORE, BE IT RESOLVED by the governing board of the Fresno Joint Powers Financing Authority, as follows:

1 of 3

Date Adopted:

Date Approved:

Effective Date:

City Attorney Approval:



Resolution No.

Section 1. The Authority hereby ratifies and approves the issuance and sale of the Bonds.

Section 2. The Authority hereby ratifies and approves the Bond Documents in substantially the forms on file with the Secretary of the Authority.

Section 3. This Resolution is supplemental to the Prior Resolution, and the Prior Resolution is hereby ratified and reaffirmed.

Section 4. This Resolution shall take effect immediately upon its adoption.

SECRETARY'S CERTIFICATION

STATE OF CALIFORNIA)
COUNTY OF FRESNO) ss.
CITY OF FRESNO)

I, YVONNE SPENCE, Secretary of the Fresno Joint Powers Financing Authority (the "Authority") certify that the foregoing resolution was adopted by the Board of the Authority at a regular meeting held on the 15th day of October, 2020.

AYES:
NOES
ABSENT:
ABSTAIN:

YVONNE SPENCE
Secretary

By _____
Deputy

APPROVED AS TO FORM
CITY ATTORNEY'S OFFICE

By: _____
Brandon M. Collet
Senior Deputy